

International tourism in June 2026

Last June, Italy's tourism balance of payments recorded a surplus of €3.8 billion, slightly higher than in the same month of 2025. Both inbound tourism expenditure (€6.8 billion) and outbound tourism expenditures (€3.0 billion) increased compared with June 2025, by 4.8 and 2.6 per cent, respectively.

For the three-month period ending in June 2026, both flows also increased compared with the same period of the previous year (Fig. 1), with stronger growth in receipts (3.9 per cent) and a more modest rise in expenditure (1.1 per cent). In both cases, the increase was mainly attributable to business travel. Spending by foreign travellers in Italy benefited from an increase in the number of travellers and overnight stays, despite a slight decline in per capita spending. By contrast, the rise in spending by Italian travellers abroad was driven by higher per capita spending, which was, however, largely offset by a decline in the number of travellers and overnight stays. The growth in tourism receipts was driven by both non-EU and EU travellers (4.6 and 3.3 per cent, respectively; Fig. 2, left-hand panel). Travel expenditure abroad increased for EU destinations (2.8 per cent), while declining for non-EU destinations (-0.7 per cent; Fig. 2, right-hand panel).

Figure 1

Italy's inbound and outbound tourism expenditure
(3-month moving averages; year-on-year percentage changes)

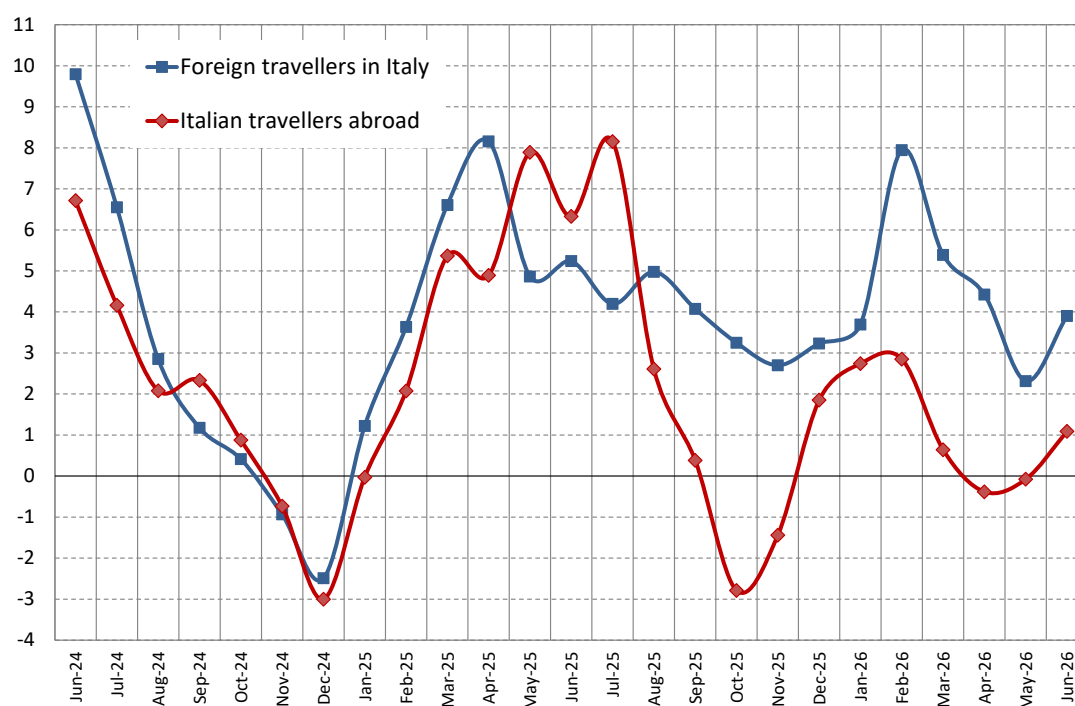


Figure 2

Italy's inbound and outbound tourism expenditure by geographical area
(3-month moving averages; year-on-year percentage changes)

