BANCA D'ITALIA
EUROSISTEMA

INSTRUCTIONS FOR COMPILING FEAT AND FE129 MESSAGES

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CONTENTS

Introduction

This booklet contains instructions for compiling messages for the two INFOSTAT applications:

- FEAT: Front End Anagrafe Titoli
- FE129: Front End 129

Although both have similar interfaces they allow registered users to perform different activities.

FEAT is used for ISIN requests, ISIN registration and to communicate updates on securities issued by resident entities or deposited with an Italian Central Depository in accordance with ISO 6166. All these activities are part of the Financial Instruments ISIN Code Service provided by the Bank of Italy as National Numbering Agency (NNA). For further information please refer to the 'Terms of Use of the Code Service' available on the Bank of Italy's website.

FE129 is used to send reports in compliance with Art. 129 of the Consolidated Banking Law (henceforth, '129 Report') concerning only the types of financial instrument listed in the 'Provisions concerning the reporting of issues and offerings of financial instruments' (henceforth, '129 Provisions'). For such instruments FE129 can also be used for the same purposes as FEAT. In this way a Partner can use the same application for ISIN request/registration and to comply with Art. 129 reporting requirements.

Both FEAT and FE129 use the INFOSTAT platform; for information on how to access the services please refer to the instructions on the Bank's website.

Instructions for using the applications can be found in the user manual available on the Bank of Italy's website.

Below are definitions of the terms used in these instructions:

- **PARTNER**: the entity (bank, securitization company, investment fund, non-financial corporation…) authorized to use FEAT and FE129,
- **USER**: the physical person authorized by the Partner to perform activities within FEAT and FE129. Where a Partner is registered for both FEAT and FE129, user authorization for one is not valid for the other. A user can be authorized by more than one Partner.

Instructions for compiling FEAT messages

FEAT consists of a set of messages that users employ for ISIN requests, ISIN registration and to communicate updates on financial instruments.

The various profiles (or 'Roles') under which a registered Partner can perform activities in the application and the types of message associated with each Role are described below.

FEAT Roles

All Partners registered to use FEAT are assigned one or more of the following Roles:

- **ISSUER**: for activity involving own-issued financial instruments,
- **PLACEMENT AGENT**: for activity involving debt securities for which the Partner acts as lead manager,
- **REPORTING AGENT**: for activity involving non-own-issued financial instruments that should nevertheless be reported to the Bank of Italy for statistical or supervisory purposes.

Messages associated with FEAT Roles

Each Role is associated with a set of messages that are used to perform various activities.

After accessing FEAT[1], the messages associated with each Role can be browsed by selecting first one of the Partners for which the user has authorization and then one of the Roles in the drop-down list. A list of files containing the messages, ordered by type of financial instrument, will appear on the main screen.

Below is a set of tables listing the message options by type of financial instrument and Partner Role. For details of the purpose of the messages please refer to the section 'Message description'.

DEBT SECURITIES[2]

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	X	X	
Request for ISIN with final data	X		X
Registration of ISIN	X		
Communication of final data	X	X	
Communication of placement data update	X		
Communication of coupons	X	X	
Communication of redemptions	X[3]	X	

[1] For further information on how to access FEAT please refer to the 'Instructions for accessing the ISIN code service'.
[2] Except securitizations and certificates

DEBT SECURITIES: ABS and CDO

TYPE OF MESSAGE	Issuer[3]	Placement agent	Reporting agent
Request for ISIN	X	X	
Registration of ISIN	X	X	
Communication of final data	X	X	
Communication of update	X	X	
Communication of amount placed	X	X	
Communication of coupons	X	X	
Communication of placement data update	X		
Communication of redemptions	X	X	

EQUITIES

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	X		X
Communication of update	X		X

RIGHTS

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	X		X
Communication of update	X		X

WARRANTS

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	X		X
Communication of update	X		X

INVESTMENT CERTIFICATES

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	X	X	
Registration of ISIN	X	X	
Communication of final data	X	X	
Communication of update	X	X	
Communication of coupons	X	X	

[3] Applies to securitization vehicles only.

COVERED WARRANTS, LEVERAGE CERTIFICATES, ETCs, ETNs

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Massive request for ISIN	X		
Massive communication of final data	X		
Communication of update	X		

SECURITIZATION ID NUMBER[4]

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for securitization ID number	X		
Communication of update	X		
Communication of securitization closure	X		

LISTING

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Communication of listing	X	X	X

GENERAL COMMUNICATION

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
General communication	X	X	X

WITHDRAWAL COMMUNICATION

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
ISIN withdrawal	X		

[4] Applies to securitization vehicles only.

Instructions for compiling FE129 messages

Like FEAT, FE129 consists of a set of messages that allow users to make 129 Reports as well as to perform all FEAT activities at the same time if they wish (ISIN request and registration).

In cases where the two applications share the same data, the information provided through FE129 can also be consulted using FEAT.
FE129 only relates to the types of financial instrument covered by the 129 Provisions.

The various profiles (or 'Roles') under which a registered Partner can perform activities in the application and the types of message associated with each Role are described below.

FE129 Roles

All Partners registered to use FE129 are assigned one or more of the following Roles:

- **ISSUER**: for activity involving own-issued financial instruments,
- **PLACEMENT AGENT**: for activity involving debt securities issued by non-residents which the Partner places or offers in Italy. This Role is only assigned to financial intermediaries authorized to provide placement services. When the 129 Report financial instrument is selected, the application generates a short questionnaire in which the Partner enters their 'function' in the placement/offer process (e.g. Lead Manager, Resp. for the Settlement with the Issuer, Offeror…);
- **PARENT COMPANY**: for activity involving financial instruments issued by non-residents belonging to a supervised resident banking group of which the Partner is parent company.

Messages associated with FE129 Roles

Each Role is associated with a set of messages that are used to perform various activities.

After accessing FE129[5], the messages associated with each Role can be viewed by selecting first one of the Partners for which the user has authorization and then one of the Roles in the drop-down list. A list of files containing the messages, ordered by type of financial instrument, will appear on the main screen.

Below is a set of tables listing the message options by type of financial instrument and Partner Role. For details of the purpose of the messages please refer to the section 'Message description'.

DEBT SECURITIES

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Request for ISIN	X		X
Request for ISIN with final data and 129 reference attributes (Section 1)	X		X
Registration of ISIN for 129 reporting Section 4		X	
Registration of ISIN and 129 reference attributes (Section 1)	X	X	X
Communication of final data and 129 reference attributes (Section 1)	X	X	X

[5] For further information on how to access FE129 please refer to the 'Instructions for accessing the ISIN code service'.

Communication of 129 reference attributes (Section 1)	X	X	X
Communication of 129 reference attributes (Sections 2-3)	X	X	X
Communication of coupons	X	X	X
Communication of placement data update	X		
Communication of amount placed 129 (Section 4)	X[6]	X	X
Communication of early redemptions 129 (Section 4)	X[7]		X

DEBT SECURITIES: ABS and CDO

TYPE OF MESSAGE	Issuer[7]	Placement agent	Parent company
Request for ISIN	X		X
Registration of ISIN for 129 reporting Section 4		X	
Registration of ISIN and 129 reference attributes (Section 1)	X	X	X
Communication of final data and 129 reference attributes (Section 1)	X	X	X
Communication of 129 reference attributes (Section 1)	X	X	X
Communication of 129 reference attributes (Sections 2-3)	X	X	X
Communication of coupons	X	X	X
Communication of placement data update	X		
Communication of amount placed 129 (Section 4)	X	X	X
Communication of early redemptions 129 (Section 4)	X		X

INVESTMENT CERTIFICATES

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Massive request for ISIN	X		
Massive registration of ISIN[8] and 129 reference attributes (Section 1)	X	X	X
Massive communication of final data and 129 reference attributes (Section 1)	X		
Communication of 129[9] reference attributes (Section 1)	X	X	X
Communication of 129[9] reference attributes (Sections 2-3)	X	X	X
Communication of coupons	X	X	X

COVERED WARRANTS, LEVERAGE CERTIFICATES, ETCs, ETNs

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Massive request for ISIN	X		
Massive registration of ISIN and 129 reference attributes (Section 1)	X	X	X
Massive communication of final data and 129 reference attributes (Section 1)	X		
Communication of 129 reference attributes (Section 1)	X	X	X

[6] Resident banks are not included because they are required to make a similar report under Circulars Orders 154 and 272.
[7] Applies to securitization vehicles only
[8] Not massive for Placement Agent Role

Communication of 129 reference attributes (Sections 2-3)	X	X	X

QUARTERLY REPORT

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Communication of quantitative data for Certificates, CWs, ETCs and ETNs (Section 4)	X	X	X

LISTING

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Communication of listing	X	X	X

SECURITIZATION ID NUMBER [9]

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Request for securitization ID number	X		
Communication of update	X		
Communication of securitization closure	X		

GENERAL COMMUNICATION

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
General communication	X	X	X

WITHDRAWAL COMMUNICATION

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
ISIN withdrawal	X		

[9] Applies to securitization vehicles only

Message description

Below is a set of descriptions of the messages, divided into messages **with no effect** for reporting per Art.129 of the Consolidated Banking Law and messages **with effect** for Art.129 reporting purposes.

Messages with no effect for reporting per Art.129 of the Consolidated Banking Law

Request for ISIN
Use this to request an ISIN code 'upon issuance' for financial instruments for which the Bank of Italy is competent Numbering Agency (ISIN with "IT" prefix). The message should be accompanied by documents in support of the instrument's numbering. This documentation is provisional. The definitive documents should be attached to the next message communicating final data or update.

Request for ISIN with final data
Use this to request an ISIN code 'after issue' for financial instruments for which the Bank of Italy is competent Numbering Agency (ISIN with "IT" prefix). The message should be accompanied by documents in support of the instrument's numbering. This documentation is definitive.

For further details concerning the financial instruments that are numbered by the Bank of Italy as National Numbering Agency please refer to the 'Terms of Use of the Code Service' available on the Bank of Italy's website.

Registration of ISIN
Use this to apply for inclusion in the *Securities Database* of financial instruments issued by residents, for which the Bank of Italy is not the competent Numbering Agency (ISIN with a prefix other than 'IT').

Registration of ISIN for 129 reporting Section 4
For 'Placement Agent' Role, use this to apply for inclusion in the *Securities Database* of financial instruments issued by non-residents, for which the Bank of Italy is not the competent Numbering Agency (ISIN with a prefix other than 'IT'). This type of registration is a mandatory preliminary step when: (1) Section 4 reporting is the only section due by the reporting partner according to the Provisions 129 and (2) the financial instrument is not yet registered in the *Securities Database*.

Communication of final data
Use this to communicate the final data of financial instruments already numbered using the 'ISIN request' message. The attached documentation is definitive.

Communication of redemptions
For Partners other than resident banks:[10] use to communicate redemptions of a numbered financial instrument.

Communication of placement data update
To update the following placement data: plafond increase, placement period extension or early closing, settlement data and issue price of the first tranche.

Communication of coupons
Use this to communicate the periodic coupon for not fixed rate financial instruments (for mixed-rate use this only for the floating part). The communication is not due for one-coupon and zero-coupon financial instruments.

Communication of update
Use this to communicate updates of earlier information.

Updates may be either a:
- **Variation**, taking effect from a specific date that should be stated in the communication (e.g. Alpha Co. passed a resolution on dd/mm/yyyy extending by three years the maturity date of the bond ITxxxxxxxxxx),
- **Correction**, applying to the whole term of the instrument (e.g. Beta Co. entered a wrong maturity date for bond ITxxxxxxxxxx, which is being rectified).

The message should be accompanied by documents in support of the variation or correction.

Communication of listing
Use this to update the listing of a financial instrument.

The update can be either a:

- **Variation**, taking effect from a specific date that should be stated in the message (e.g. Alpha Co. will be listed on the ZZZ regulated market as of dd/mm/yyyy),
- **Correction**, applying to the whole term of the instrument (e.g. Beta Co. made an error in the message regarding listing on market ZZZ, which is being rectified).

The message should be accompanied by documents in support of the variation or correction.

Notice of commencement of securitization activity
Only for securitization vehicles: use to request an ID number for a single securitization in order to then make an ISIN request for the forthcoming securities. The message should include information on the operation, originator, assets sold, servicer and any repackaging.

Communication of update
Only for securitization vehicles: use to update earlier information on the securitization. The message is always in the form of a correction (no variation).

Communication of securitization closure
Only for securitization vehicles: use to communicate the closure of a securitization.

Communication of amount placed
Only for securitization vehicles: to be used to communicate placement data after placement of the numbered financial instrument.

General communication
Use to send a request not relating to a specific financial instrument or not envisaged in the previous messages.

Withdrawal communication
Use to communicate ISINs withdrawal, i.e. securities whose ISINs had been requested but never issued.

Messages with effect for reporting per Art.129 of the Consolidated Banking Law

*Supporting documents should be attached to messages **only** for ISIN numbering/registration purposes and not for Art.129 Reports.*

Request for ISIN with final data and 129 reference attributes (Section 1)
Use this for an ISIN request for financial instruments 'after issue' and for a 129 Report - Section 1. The message allows for the attachment of documents in support of the instrument's numbering. This documentation is definitive.

Registration of ISIN and 129 reference attributes (Section 1)
Use this to apply for inclusion in the *Securities Database* of financial instruments for which the Bank of Italy is not the competent Numbering Agency (ISIN with a prefix other than 'IT') and for a 129 Report - Section 1.

Communication of final data and 129 reference attributes (Section 1)
Use this to communicate the final data and for a 129 Report - Section 1 relating to financial instruments already numbered using the 'ISIN request' message. The attached documentation is definitive.

Communication of 129 reference attributes (Section 1)
Use for a 129 Report - Section 1 relating to financial instruments already registered in the *Securities Database* and for which definitive data have been provided in the case of instruments prefixed 'IT'.

Communication of 129 reference attributes (Sections 2-3)
Use this for a 129 Report - Sections 2 and 3 relating to financial instruments already registered in the *Securities Database* and for which a 129 Report - Section 1 has been made.

Communication of amount placed 129 (Section 4)
Use, where applicable, for a 129 Report - Section 4 relating to placement data.

Communication of early redemptions 129 (Section 4)

Use, where applicable, for a 129 Report - Section 4 relating to early redemption data.

Please note that no communication of early redemption is required for the Role of ‘Placement agent’ or for covered warrants, leverage certificates, ETCs and ETNs.

Communication of quantitative data for Certificates, CWs, ETCs and ETNs (Section 4)
Use, where applicable, for a 129 Report - Section 4 relating to the number of outstanding instruments and the negotiation price.

Operating instructions

How to compile the messages

Most of the messages can be compiled in two different ways:

1. **manual data-entry**;
2. **import of csv file**: csv files can be imported using the 'Import' facility (when available). Further details about this option are available in the chapter 'Message compilation via csv file upload' of this document.

Attachments

Some messages require the attachment of supporting documents for the request of ISIN.

*Supporting documents are **only** required for ISIN numbering/registration purposes, not for 129 Reporting.*

Supporting documents attached to ISIN request messages are provisional. Once the financial instrument has been issued, the Partner should send the definitive documentation as an attachment to a final data communication (for debt securities, ABS, CDO, certificates, ETC, ETN, covered warrants and leverage certificates) or to an update communication (for equities, rights and warrants).

The minimum number of attachments required for a given message is stated on the **data-entry** screen in the section 'List of attachments'.[10]

The supporting documents should be given a suitable name, such as 'Provisional_settlement', 'Final_terms', 'BoD_minutes', etc.
The following file extensions are accepted:

.pdf	.xls	.jpg	.tiff;
.doc	.rtf	.gif;	.bmp
.txt	.ppt	.png;	.xlsx
.docx	.pps	.jpeg;	

Below is a description of the supporting documents required for each type of financial instrument.

DEBT SECURITY[11]
The supporting documents depend on the type of issue:
- prospectus required: final terms, ordinary prospectus or simplified prospectus,
- prospectus not required: issue regulation or equivalent document.

For debt securities exempt from prospectus requirements, if the issuer is a non-bank entity, the minutes of the shareholders' or Board of Directors' meeting that approved the issue should be included among the supporting documents.

For issues by a limited company (Srl), the message should be accompanied by a declaration of acceptance of the Role of subscriber signed by 'professional investors subject to prudential supervision under special laws' in accordance with Art. 2483(2) of the Civil Code. Alternatively, if the debt security is offered through a crowdfunding portal, it is possible to attach a declaration from the portal confirming that:

- the security to be request will be offered through the declarant platform;
- the transaction will never be offered to the investors other than those subject to prudential supervision under special laws' in accordance with Art. 2483(2) of the Civil Code and by Consob Regulation 18592/13.

EQUITIES
No supporting documents required.

RIGHTS
The minutes of the executive board that approved the issue of the right should be attached.

WARRANTS

[10] Further information can be found in the 'Annexes' to the 'FEAT/FE129 User Manual'.
[11] Includes ABS and CDO.

The minutes of the executive board that approved the issue of the warrant should be attached.

INVESTMENT CERTIFICATES, ETCs, ETNs, CW and LEVERAGE CERTIFICATES
The supporting documents depend on the type of issue:
- prospectus required: final terms, ordinary prospectus or simplified prospectus,
- prospectus not required: issue regulation or equivalent document.

Other operating instructions

Debt securities with amortization schedule
Only for debt securities where the principal is repaid according to an amortization schedule, the Partner should communicate the plan at the **placement end date.**
The amortization schedule should be attached to a 'General communication'.
In cases of **partial early redemption** the Partner should send a 'General communication' attaching the new amortization schedule.

Rejection notice
If the Bank of Italy becomes aware of an error in the course of checking the messages received (for internal coherence of information, discrepancy between information sent and supporting documents), a rejection notice is sent discarding the message.
When a rejection notice is received, the Partner can rectify the error by:
1. Recalling the rejected activity, which has the status 'Submission refused',
2. Clicking on 'Create copy',
3. Amending and/or adding to the earlier information on the copied message,
4. Submitting the new message.

The recipient of a rejection notice should rectify the error at the earliest opportunity. If the rejection is due to a wrong type of message, the recipient should create a new message of the type suggested in the notice.

ISIN for instruments issued by entities not present in the *Securities Database*
If an issuer of a financial instrument being numbered is not present in the *Securities Database*, registration can be requested at the same time as the ISIN code.

Where an ISIN request is made for several financial instruments of a same issuer not present in the Securities Database (e.g. category A and B shares, or shares, rights and warrants), repeating the issuer registration can be avoided by:
- Sending a first ISIN request together with an application for issuer registration using the 'Activate registration' function,
- The day after receiving the assigned ISIN code, sending an ISIN request for the remaining financial instruments.

Message content

The following tables list the composition of the messages available for each type of financial instrument.

Legend:

- **O**: field present in the message: filling-in mandatory,
- **X**: field present in the message: filling-in optional, or mandatory in certain conditions,
- **D**: field present in the message: filling-in not necessary because auto-filled by the application,
- **empty**: field not present in the message,
- **grey**: data-entry section not present in the message.

The symbol (*) in the column ‘129 data’, which only appears in the tables for messages with effect for reporting per Art.129 of the Consolidated Law on Banking, indicates that the field contains data for reporting pursuant to the 129 Provisions as well as reference information for the numbering service.

For instructions on how to fill in the fields and information about the domains please refer to the section ‘Field description’.

Debt securities (with no effect for Art.129 reporting purposes)

TABLE 1: Request for ISIN
Request for ISIN with final data
Registration of ISIN for 129 reporting Section 4
Registration of ISIN
Communication of final data

ID	FIELD DESCRIPTION	Request ISIN	Request ISIN w/ final data	Registr. ISIN for section 4 reporting	Registr. ISIN	Commun. final data	Commun. update
	FINANCIAL INSTRUMENT INFORMATION						
	ISIN						
ME001	TYPE OF UPDATE						O
ME002	VARIATION START DATE						X
SF001	ISIN CODE			D	D	D	D
SF002	CFI CODE					D	D
SF003	DESCRIPTION					D	D
SF004	SHORT DESCRIPTION					D	D
	FINANCIAL INSTRUMENT						
SF005	RESIDENT ISSUER	O	O		O	O	O
SF006	NON-RESIDENT ISSUER	O	O	O	O	O	O
SF011	RESIDENT LM B&D / RESP. SETTL.	X	X	O	X	X	X
SF012	NON-RESIDENT LM B&D / RESP. SETTL.	X	X	O	X	X	X
SF013	TYPE OF FINANCIAL INSTRUMENT	O	O	O	O	O	O
SF014	SECURITY CLASSIFICATION	D	D		D	D	D
SF015	SECURITY FORM	O	O		O	O	O
SF017	CUM WARRANT	O	O		O	O	O
SF018	CONVERTIBILE	O	O		O	O	O
SF019	CREDIT LINKED	O	O		O	O	O
SF020	SUBORDINATED	O	O		O	O	O
SF021	TYPE OF BOND	X	O		O	O	O
SF022	TRADE NAME	X	X	X	X	X	X
SF023	TYPE OF DOCUMENTATION	D	D			D	
SF041	COVERED BOND PROGRAMME NUMBER	X	X		X	X	
	GUARANTEES						
SF024	TYPE OF GUARANTEE	O	O		O	O	O
SF025	BCC FUND GUARANTEE CODE					D	D
SF026	RESIDENT GUARANTOR	X	X		X	X	X
SF027	NON-RESIDENT GUARANTOR	X	X		X	X	X
	RESTRICTIONS						
SF032	RESTRICTIONS	X	X		X	X	X
SF033	RESTRICTIONS ON TRANSFERABILITY	X	X		X	X	X
	FISCAL REGIME						
SF035	TAXATION	O	O		O	O	O
SF036	SUBJECT TO DLGS 239/96	X	X		X	X	X
	LISTING ON REGULATED MARKET						
SF037	LISTING STATUS	X	X		X		
SF038	REGULATED MARKET CODE	X	X		X		
SF039	MAIN MARKET	X	X		X		

ID	FIELD DESCRIPTION	Request ISIN	Request ISIN w/ final data	Registr. ISIN for section 4 reporting	Registr. ISIN	Commun. final data	Commun. update
	PLACEMENT INFORMATION						
	PLACEMENT						
CO001	ACCRUAL START DATE	O	O	O	O	O	O
CO002	MATURITY DATE	X	X	X	X	X	X
CO003	CURRENCY OF DENOMINATION	O	O	O	O	O	O
CO004	REDEMPTION PRICE	O	O		O	O	O
CO005	NOMINAL VALUE	O	O		O	O	O
CO006	MINIMUM SUBSCRIPTION AMOUNT	X	O		O	O	O
	PLACEMENT TRANCHE						
CO007	SERIES NUMBER	X	X		X	X	X
CO008	TRANCHE NUMBER	X	X		X	X	X
CO009	PLACEMENT START DATE	O	O		O	O	O
CO010	PLACEMENT END DATE	O	O		O	O	O
CO011	APPROVED ISSUE AMOUNT	O	O		O	O	O
CO013	ISSUE/OFFER PRICE	O	O		O	O	O
CO014	SETTLEMENT DATE	O	O		O	O	O
	TERMS OF PLACEMENT						
CO015	TYPE OF PLACEMENT	O	O		O	O	O
CO016	METHOD OF PLACEMENT	O	O		O	O	O
CO017	MARKET SEGMENT	O	O		O	O	O
	PLACEMENT AGENTS						
CO018	RESIDENT PLACEMENT AGENT	X	X	D	X	X	X
CO019	NON-RESIDENT PLACEMENT AGENT	X	X	D	X	X	X
CO020	FUNCTION	X	X	D	X	X	X
	YIELD INFORMATION						
	YIELD						
RE001	TYPE OF INTEREST RATE	O	O	O	O	O	O
RE002	INTEREST RATE AT ISSUE	X	X	X	X	X	X
RE003	FIRST COUPON INTEREST RATE	X	X	X	X	X	X
RE004	FIRST COUPON PAYMENT DATE	X	X	X	X	X	X
RE005	COUPON FREQUENCY	O	O	O	O	O	O
RE006	ACTUAL YIELD RATE	X	X		X	X	X
RE007	STEPPED SECURITY	X	X		X	X	X
RE008	INTEREST CALCULATION BASIS	X	O		O	O	O
RE009	YIELD STRUCTURE	X	O	O	O	O	O
RE010	TYPE OF INTEREST VARIATION DATE	X	X		X	X	X
	FLOATING RATE SECURITIES						
RE011	SPREAD APPLICATION START DATE	X	X		X	X	X
RE012	SPREAD APPLICATION END DATE	X	X		X	X	X
RE013	MATHEMATICAL OPERATOR	X	X		X	X	X
RE014	SPREAD	X	X		X	X	X
RE015	FLOATING COUPON CALCULATION PERIOD	X	X		X	X	X
RE016	ISIN CODE OF REFERENCE PARAMETER	X	X		X	X	X
	STRUCTURED SECURITIES						
RE017	CAP	X	X		X	X	X
RE018	FLOOR	X	X		X	X	X
RE019	COUPON INDEXATION	X	X		X	X	X
	ACCRUAL SCHEDULE						
RE020	ACCRUAL START DATE	X	X		X	X	X
RE021	ACCRUAL END DATE	X	X		X	X	X
RE022	PAYMENT DATE	X	X		X	X	X
RE023	COUPON RATE	X	X		X	X	X
RE024	COUPON RATE ON ANNUAL BASIS	X	X		X	X	X
RE025	CALCULATION BASIS	X	X		X	X	X
RE026	TYPE OF INTEREST	X	X		X	X	X
RE027	FREQUENCY	X	X		X	X	X
RE028	REGULAR COUPON	X	X		X	X	X

ID	FIELD DESCRIPTION	Request ISIN	Request ISIN w/ final data	Registr. ISIN for section 4 reporting	Registr. ISIN	Commun. final data	Commun. update
	REDEMPTION INFORMATION						
	REDEMPTION						
RI001	TYPE OF REDEMTION	O	O	O	O	O	O
RI002	EARLY REDEMPTION OPTION	O	O		O	O	O
RI003	PRINCIPAL INDEXATION	X	X		X	X	X
	SECURITIES WITH AMORTIZATION PLAN						
AM001	TYPE OF AMORTIZATION	X	X		X	X	X
AM002	METHOD OF AMORTIZATION	X	X		X	X	X
AM003	FREQUENCY OF AMORTIZATION	X	X		X	X	X
AM004	FIRST INSTALMENT DATE	X	X		X	X	X
AM005	AMORTIZATION SCHEDULE INTEREST RATE	X	X		X	X	X
	OTHER OPTIONS						
	OTHER OPTIONS						
AO001	TYPE OF OPTION	X	X		X	X	X
AO002	OPTION EXERCISE START DATE	X	X		X	X	X
AO003	OPTION EXERCISE END DATE	X	X		X	X	X
AO004	TYPE OF EXERCISE	X	X		X	X	X
AO005	OPTION EXERCISE PRICE	X	X		X	X	X
AO006	TYPE OF INTEREST STRIKE	X	X		X	X	X
AO007	MATURITY DATE STRIKE	X	X		X	X	X
AO008	FREQUENCY STRIKE	X	X		X	X	X
AO009	SECURITY OFFERED IN EXCHANGE	X	X		X	X	X
AO010	EXCHANGE RATIO	X	X		X	X	X

TABLE 2: Communication of placement data update

ID	FIELD DESCRIPTION	Commun. amount placed
	PLACEMENT INFORMATION	
	ISIN	
SF001	ISIN CODE	D
SF003	DESCRIPTION	D
	TRANCHE	
CO001	ACCRUAL START DATE	D
CO002	MATURITY DATE	D
CO003	CURRENCY OF DENOMINATION	D
CO009	PLACEMENT START DATE	O
CO010	PLACEMENT END DATE	O
CO011	APPROVED ISSUE AMOUNT	O
CO013	ISSUE/OFFER PRICE	O
CO014	SETTLEMENT DATE	O
	PLACEMENT TRANCHE	
CO007	SERIES NUMBER	D
CO008	TRANCHE NUMBER	D
CO009	PLACEMENT START DATE	D
CO010	PLACEMENT END DATE	D
CO011	APPROVED ISSUE AMOUNT	D
CO013	ISSUE/OFFER PRICE	D
CO014	SETTLEMENT DATE	D
CO012	AMOUNT PLACED	D

TABLE 3: Communication of coupons

ID	FIELD DESCRIPTION	Commun. coupons
	INFORMATION	
	ISIN	
SF001	ISIN CODE	**D**
	COUPON PLAN	
RE020	ACCRUAL START DATE	**O**
RE021	ACCRUAL END DATE	**O**
RE022	PAYMENT DATE	**X**
RE023	COUPON RATE	**X**
RE024	COUPON RATE ON ANNUAL BASIS	**X**
RE025	CALCULATION BASIS	**X**
RE026	TYPE OF INTEREST	**O**
RE027	FREQUENCY	**O**
RE028	REGULAR COUPON	**O**

TABLE 4: Communication of early redemptions

ID	FIELD DESCRIPTION	Commun. redemptions
	INFORMATION	
	ISIN	
SF001	ISIN CODE	**D**
	REDEMPTION PLAN	
AQ019	REDEMPTION DATE	**O**
AQ020	PRINCIPAL REDEEMED	**O**
AQ021	REASON FOR REDEMPTION	**O**
AQ022	EFFECTIVE REDEMPTION PRICE	**X**
AQ023	POOL FACTOR	**X**
AQ024	AMOUNT OUTSTANDING AFTER REDEMPTION	**X**

Debt securities (with effect for Art.129 reporting purposes)

TABLE 5: Request for ISIN with final data and 129 reference attributes (Section 1)
Registration of ISIN and 129 reference attributes (Section 1)
Communication of final data and 129 reference attributes (Section 1)

ID	129 DATA	FIELD DESCRIPTION	Request ISIN w/ final data and 129 attributes	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		FINANCIAL INSTRUMENT INFORMATION				
		ISIN				
SF001	(*)	ISIN CODE		D	D	D
SF002		CFI CODE				D
SF003		DESCRIPTION				D
SF004		SHORT DESCRIPTION				D
		FINANCIAL INSTRUMENT				
SF005	(*)	RESIDENT ISSUER	O	O		O
SF006	(*)	NON-RESIDENT ISSUER	O		O	O
SF007	(*)	ISSUER'S SUBGROUP OF ECONOMIC ACTIVITY	D	D	D	D
SF008	(*)	RESIDENT PARENT COMPANY OF THE ISSUER	X	X	X	X
SF009	(*)	NON-RESIDENT PARENT COMPANY OF THE ISSUER	X	X	X	X
SF010	(*)	ISSUER'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	D	D	D	D
SF011	(*)	RESIDENT LM B&D / RESP. SETTL.	X	X	X	X
SF012	(*)	NON-RESIDENT LM B&D / RESP. SETTL.	X	X	X	X
SF013	(*)	TYPE OF FINANCIAL INSTRUMENT	O	O	O	O
SF014		SECURITY CLASSIFICATION	D	D	D	D
SF015		SECURITY FORM	O	O	X	O
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	O	O	O	O
SF017	(*)	CUM WARRANT	O	O	O	O
SF018	(*)	CONVERTIBILE	O	O	O	O
SF019	(*)	CREDIT LINKED	O	O	O	O
SF020	(*)	SUBORDINATED	O	O	O	O
SF021	(*)	TYPE OF BOND	O	O	O	O
SF022		TRADE NAME	X	X	X	X
SF023		TYPE OF DOCUMENTATION	D			D
ME003		129 STATUS	D	D	D	D
SF041		COVERED BOND PROGRAMME NUMBER	X	X	X	X
		GUARANTEES				
SF024		TYPE OF GUARANTEE	O	O	O	O
SF025		BCC FUND GUARANTEE CODE				X
SF026	(*)	RESIDENT GUARANTOR	X	X	X	X
SF027	(*)	NON-RESIDENT GUARANTOR	X	X	X	X
SF028	(*)	GUARANTOR'S SUBGROUP OF ECONOMIC ACTIVITY	D	D	D	D
SF029	(*)	RESIDENT PARENT COMPANY OF THE GUARANTOR	X	X	X	X
SF030	(*)	NON-RESIDENT PARENT COMPANY OF THE GUARANTOR	X	X	X	X
SF031	(*)	GUARANTOR'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	D	D	D	D
		RESTRICTIONS				
SF032		RESTRICTIONS	X	X	X	X
SF033		RESTRICTIONS ON TRANSFERABILITY	X	X	X	X
SF034	(*)	RESTRICTIONS ON SALE	O	O	O	O
		FISCAL REGIME				
SF035		TAXATION	O	O	X	O
SF036		SUBJECT TO DLGS 239/96	X	X	X	X
		LISTING ON REGULATED MARKET				
SF037		LISTING STATUS	X	X	X	
SF038	(*)	REGULATED MARKET CODE	X	X	X	
SF039	(*)	MAIN MARKET	X	X	X	
		LISTING ON MTF				
SF037		LISTING STATUS	X	X	X	X
SF040	(*)	MTF CODE	X	X	X	X

ID	129 DATA	FIELD DESCRIPTION	Request ISIN w/ final data and 129 attributes	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		PLACEMENT INFORMATION				
		PLACEMENT				
CO001	(*)	ACCRUAL START DATE	O	O	O	O
CO002	(*)	MATURITY DATE	X	X	X	X
CO003	(*)	CURRENCY OF DENOMINATION	O	O	O	O
CO004	(*)	REDEMPTION PRICE	O	O	O	O
CO005		NOMINAL VALUE	O	O	X	O
CO006		MINIMUM SUBSCRIPTION AMOUNT	O	O	X	O
		PLACEMENT TRANCHE				
CO007		SERIES NUMBER	X	X	X	X
CO008		TRANCHE NUMBER	X	X	X	X
CO009		PLACEMENT START DATE	O	O	X	O
CO010		PLACEMENT END DATE	O	O	X	O
CO011		APPROVED ISSUE AMOUNT	O	O	O	O
CO013	(*)	ISSUE/OFFER PRICE	O	O	O	O
CO014	(*)	SETTLEMENT DATE	O	O	O	O
		PLACEMENT TERMS				
CO015		TYPE OF PLACEMENT	O	O	X	O
CO016		METHOD OF PLACEMENT	O	O	X	O
CO017		MARKET SEGMENT	O	O	X	O
		PLACEMENT AGENTS				
CO018		RESIDENT PLACEMENT AGENT	X	X	X	X
CO019		NON-RESIDENT PLACEMENT AGENT	X	X	X	X
CO020		FUNCTION	X	X	X	X

		YIELD INFORMATION				
		YIELD				
RE001	(*)	TYPE OF INTEREST RATE	O	O	O	O
RE002	(*)	INTEREST RATE AT ISSUE	X	X	X	X
RE003		FIRST COUPON INTEREST RATE	X	X	X	X
RE004		FIRST COUPON PAYMENT DATE	X	X	X	X
RE005	(*)	COUPON FREQUENCY	O	O	O	O
RE006		ACTUAL YIELD RATE	X	X	X	X
RE007		STEPPED SECURITY	X	X	X	X
RE008		INTEREST CALCULATION BASIS	O	O	X	O
RE009		YIELD STRUCTURE	O	O	O	O
RE010		TYPE OF INTEREST VARIATION DATE	X	X	X	X
		FLOATING RATE SECURITIES				
RE011		SPREAD APPLICATION START DATE	X	X	X	X
RE012		SPREAD APPLICATION END DATE	X	X	X	X
RE013		MATHEMATICAL OPERATOR	X	X	X	X
RE014		SPREAD	X	X	X	X
RE015		FLOATING COUPON CALCULATION PERIOD	X	X	X	X
RE016	(*)	ISIN CODE OF REFERENCE PARAMETER	X	X	X	X
		STRUCTURED SECURITIES				
RE017	(*)	CAP	X	X	X	X
RE018	(*)	FLOOR	X	X	X	X
RE019	(*)	COUPON INDEXATION	X	X	X	X

ID	129 DATA	FIELD DESCRIPTION	Request ISIN w/ final data and 129 attributes	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		ACCRUAL SCHEDULE				
RE020		ACCRUAL START DATE	**X**	**X**	**X**	**X**
RE021		ACCRUAL END DATE	**X**	**X**	**X**	**X**
RE022		PAYMENT DATE	**X**	**X**	**X**	**X**
RE023		COUPON RATE	**X**	**X**	**X**	**X**
RE024		COUPON RATE ON ANNUAL BASIS	**X**	**X**	**X**	**X**
RE008		CALCULATION BASIS	**X**	**X**	**X**	**X**
RE026		TYPE OF INTEREST	**X**	**X**	**X**	**X**
RE027		FREQUENCY	**X**	**X**	**X**	**X**
RE028		REGULAR COUPON	**X**	**X**	**X**	**X**
		REDEMPTION INFORMATION				
		REDEMPTION				
RI001		TYPE OF REDEMTION	**O**	**O**	**O**	**O**
RI002	(*)	EARLY REDEMPTION OPTION	**O**	**O**	**O**	**O**
RI003	(*)	PRINCIPAL INDEXATION	**X**	**X**	**X**	**X**
		SECURITIES WITH AMORTIZATION PLAN				
AM001		TYPE OF AMORTIZATION	**X**	**X**	**X**	**X**
AM002		METHOD OF AMORTIZATION	**X**	**X**	**X**	**X**
AM003		FREQUENCY OF AMORTIZATION	**X**	**X**	**X**	**X**
AM004		FIRST INSTALMENT DATE	**X**	**X**	**X**	**X**
AM005		AMORTIZATION SCHEDULE INTEREST RATE	**X**	**X**	**X**	**X**
		OTHER OPTIONS				
		OTHER OPTIONS				
AO001		TYPE OF OPTION	**X**	**X**	**X**	**X**
AO002		OPTION EXERCISE START DATE	**X**	**X**	**X**	**X**
AO003		OPTION EXERCISE END DATE	**X**	**X**	**X**	**X**
AO004		TYPE OF EXERCISE	**X**	**X**	**X**	**X**
AO005		OPTION EXERCISE PRICE	**X**	**X**	**X**	**X**
AO006		TYPE OF INTEREST STRIKE	**X**	**X**	**X**	**X**
AO007		MATURITY DATE STRIKE	**X**	**X**	**X**	**X**
AO008		FREQUENCY STRIKE	**X**	**X**	**X**	**X**
AO009		SECURITY OFFERED IN EXCHANGE	**X**	**X**	**X**	**X**
AO010		EXCHANGE RATIO	**X**	**X**	**X**	**X**

TABLE 6: Communication of 129 reference attributes (Section 1)

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Section 1)
		FINANCIAL INSTRUMENT INFORMATION	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
ME003		129 STATUS	**D**
		FINANCIAL INSTRUMENT	
SF005	(*)	RESIDENT ISSUER	**O**
SF006	(*)	NON-RESIDENT ISSUER	**O**
SF007	(*)	ISSUER'S SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF008	(*)	RESIDENT PARENT COMPANY OF THE ISSUER	**X**
SF009	(*)	NON-RESIDENT PARENT COMPANY OF THE ISSUER	**X**
SF010	(*)	ISSUER'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF011	(*)	RESIDENT LM B&D / RESP. SETTL.	**X**
SF012	(*)	NON-RESIDENT LM B&D / RESP. SETTL.	**X**
SF013	(*)	TYPE OF FINANCIAL INSTRUMENT	**O**
SF014		SECURITY CLASSIFICATION	**D**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**
SF017	(*)	CUM WARRANT	**O**
SF018	(*)	CONVERTIBILE	**O**
SF019	(*)	CREDIT LINKED	**O**
SF020	(*)	SUBORDINATED	**O**
		GUARANTEES	
SF024		TYPE OF GUARANTEE	**O**
SF025		BCC FUND GUARANTEE CODE	**X**
SF026	(*)	RESIDENT GUARANTOR	**X**
SF027	(*)	NON-RESIDENT GUARANTOR	**X**
SF028	(*)	GUARANTOR'S SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF029	(*)	RESIDENT PARENT COMPANY OF THE GUARANTOR	**X**
SF030	(*)	NON-RESIDENT PARENT COMPANY OF THE GUARANTOR	**X**
SF031	(*)	GUARANTOR'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**
		RESTRICTIONS	
SF034	(*)	RESTRICTIONS ON SALE	**O**
		LISTING ON MTF	
SF037		LISTING STATUS	**X**
SF040	(*)	MTF CODE	**X**
		PLACEMENT INFORMATION	
		PLACEMENT	
CO001	(*)	ACCRUAL START DATE	**O**
CO002	(*)	MATURITY DATE	**X**
CO003	(*)	CURRENCY OF DENOMINATION	**O**
RI001		TYPE OF REDEMPTION	**O**
CO004	(*)	REDEMPTION PRICE	**O**
CO013	(*)	ISSUE/OFFER PRICE	**O**
CO014	(*)	SETTLEMENT DATE	**O**
		PLACEMENT TERMS	
CO016		METHOD OF PLACEMENT	**O**
		PLACEMENT AGENTS	
CO018		RESIDENT PLACEMENT AGENT	**X**
CO019		NON-RESIDENT PLACEMENT AGENT	**X**
CO020		FUNCTION	**X**

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Section 1)
		REDEMPTION AND YIELD INFORMATION	
		REDEMPTION	
RI002	(*)	EARLY REDEMPTION OPTION	**O**
RI003	(*)	PRINCIPAL INDEXATION	**X**
		YIELD	
RE001	(*)	TYPE OF INTEREST RATE	**O**
RE002	(*)	INTEREST RATE AT ISSUE	**X**
RE003		FIRST COUPON INTEREST RATE	**X**
RE004		FIRST COUPON PAYMENT DATE	**X**
RE005	(*)	COUPON FREQUENCY	**O**
RE007		STEPPED SECURITY	**X**
RE009		YIELD STRUCTURE	**O**
RE010		TYPE OF INTEREST VARIATION DATE	**X**
		FLOATING RATE SECURITIES	
RE011		SPREAD APPLICATION START DATE	**X**
RE012		SPREAD APPLICATION END DATE	**X**
RE013		MATHEMATICAL OPERATOR	**X**
RE014		SPREAD	**X**
RE015		FLOATING COUPON CALCULATION PERIOD	**X**
RE016	(*)	ISIN CODE OF REFERENCE PARAMETER	**X**
		STRUCTURED SECURITIES	
RE017	(*)	CAP	**X**
RE018	(*)	FLOOR	**X**
RE019	(*)	COUPON INDEXATION	**X**

TABLE 7: Communication of 129 reference attributes (Sections 2-3)

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Sections 2-3)
		129 SECTIONS 2-3	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**
ME003		129 STATUS	**D**
		SECTION 2	
AA001	(*)	EXPECTED DURATION	**O**
AA002	(*)	EFFECTIVE YIELD AT ISSUE – GUARANTEED COMPONENT	**O**
AA003	(*)	EFFECTIVE YIELD AT ISSUE – VARIABLE COMPONENT	**O**
AA004	(*)	EVALUATION BASIS FOR COST OF FUNDING	**O**
AA005	(*)	COST OF FUNDING	**O**
		SECTION 3	
AA006	(*)	NUMBER OF ASSETS UNDERLYING THE DERIVATIVE COMPONENT	**X**
AA007	(*)	PATH DEPENDENT DERIVATIVE COMPONENT	**X**
AA008	(*)	TYPE OF EXERCISE OF DERIVATIVE	**X**

TABLE 8: Communication of amount placed (Section 4)

ID	129 DATA	FIELD DESCRIPTION	Commun. amount placed (Section 4)
		129 SECTION 4	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
ME003		129 STATUS	**D**
CO016		METHOD OF PLACEMENT - OFFER	**X**
		PLACEMENT	
AQ006	(*)	PLACEMENT END DATE	**O**
AQ007	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT BANKS	**O**
AQ008	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT BANKS	**O**
AQ009	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT GOVERNMENT ENTITIES	**O**
AQ010	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT GOVERNMENT ENTITIES	**O**
AQ011	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT FINANCIAL CORPORATIONS	**O**
AQ012	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT FINANCIAL CORPORATIONS	**O**
AQ013	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT NON-FINANCIAL CORPORATIONS	**O**
AQ014	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT NON-FINANCIAL CORPORATIONS	**O**
AQ015	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT HOUSEHOLDS	**O**
AQ016	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT HOUSEHOLDS	**O**
AQ017	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT OTHER	**O**
AQ018	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT OTHER	**O**
AQ019	(*)	TYPE OF AMOUNT	**O**

TABLE 9: Communication of early redemptions (Section 4)

ID	129 DATA	FIELD DESCRIPTION	Commun. early redemptions (Section 4)
		129 SECTION 4	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
ME003		129 STATUS	**D**
		REDEMPTIONS	
AQ020	(*)	DATE OF REDEMPTION	**O**
AQ021	(*)	PRINCIPAL REDEEMED	**O**
AQ022	(*)	TYPE OF REDEMPTION	**O**
AQ023	(*)	EFFECTIVE REDEMPTION PRICE	**O**
AQ024	(*)	POOL FACTOR	**O**
AQ025	(*)	AMOUNT OUTSTANDING AFTER REDEMPTION	**O**

Debt securities: ABS and CDO (with no effect for Art.129 reporting purposes)

TABLE 10: Request for ISIN
Registration of ISIN for 129 reporting Section 4
Registration of ISIN
Communication of final data
Communication of update

ID	FIELD DESCRIPTION	Request ISIN	Registr. ISIN for section 4 reporting	Registr. ISIN	Commun. final data	Commun. update
	FINANCIAL INSTRUMENT INFORMATION					
	ISIN					
ME001	TYPE OF UPDATE					**O**
ME002	VARIATION START DATE					**X**
SF001	ISIN CODE		**D**	**D**	**D**	**D**
SF002	CFI CODE					**D**
SF003	DESCRIPTION					**D**
SF004	SHORT DESCRIPTION					**D**
	FINANCIAL INSTRUMENT					
SF005	RESIDENT ISSUER	**O**		**O**	**O**	**O**
SF006	NON-RESIDENT ISSUER	**O**	**O**	**O**	**O**	**O**
SF011	RESIDENT LM B&D / RESP. SETTL.	**X**	**O**	**X**	**X**	**X**
SF012	NON-RESIDENT LM B&D / RESP. SETTL.	**X**	**O**	**X**	**X**	**X**
SF013	TYPE OF FINANCIAL INSTRUMENT	**O**	**O**	**O**	**O**	**O**
SF014	SECURITY CLASSIFICATION	**D**		**D**	**D**	**D**
SF015	SECURITY FORM	**O**		**O**	**O**	**O**
SF021	TYPE OF BOND	**X**		**O**	**O**	**O**
SF022	TRADE NAME	**X**	**X**	**X**	**X**	**X**
	ABS SPECIFIC DATA					
AB001	SECURITIZATION ID NUMBER	**O**		**O**	**O**	**O**
AB002	TRIGGER EVENT	**O**		**O**	**O**	**O**
AB003	CALL OPTION	**O**		**O**	**O**	**O**
AB004	CLASS	**X**	**X**	**X**	**X**	**X**
AB005	RANKING	**O**	**X**	**O**	**O**	**O**
	RESTRICTIONS					
SF032	RESTRICTIONS	**X**		**X**	**X**	**X**
SF033	RESTRICTIONS ON TRANSFERABILITY	**X**		**X**	**X**	**X**
	FISCAL REGIME					
SF035	TAXATION	**O**		**O**	**O**	**O**
SF036	SUBJECT TO DLGS 239/96	**X**		**X**	**X**	**X**
	LISTING ON REGULATED MARKET					
SF037	LISTING STATUS	**X**		**X**		
SF038	REGULATED MARKET CODE	**X**		**X**		
SF039	MAIN MARKET	**X**		**X**		

ID	FIELD DESCRIPTION	Request ISIN	Registr. ISIN for section 4 reporting	Registr. ISIN	Commun. final data	Commun. update
	PLACEMENT INFORMATION					
	PLACEMENT					
CO001	ACCRUAL START DATE	O	O	O	O	O
CO002	MATURITY DATE	X	X	X	X	X
CO003	CURRENCY OF DENOMINATION	O	O	O	O	O
CO004	REDEMPTION PRICE	O		O	O	O
CO005	NOMINAL VALUE	O		O	O	O
CO006	MINIMUM SUBSCRIPTION AMOUNT	X		O	O	O
	PLACEMENT TRANCHE					
CO007	SERIES NUMBER	X		X	X	X
CO008	TRANCHE NUMBER	X		X	X	X
CO009	PLACEMENT START DATE	O		O	O	O
CO010	PLACEMENT END DATE	O		O	O	O
CO011	APPROVED ISSUE AMOUNT	O		O	O	O
CO013	ISSUE/OFFER PRICE	O		O	O	O
CO014	SETTLEMENT DATE	O		O	O	O
	PLACEMENT TERMS					
CO015	TYPE OF PLACEMENT	O		O	O	O
CO016	METHOD OF PLACEMENT	O		O	O	O
CO017	MARKET SEGMENT	O		O	O	O
	PLACEMENT AGENTS					
CO018	RESIDENT PLACEMENT AGENT	X		X	X	X
CO019	NON-RESIDENT PLACEMENT AGENT	X		X	X	X
CO020	FUNCTION	X		X	X	X

	YIELD INFORMATION					
	YIELD					
RE001	TYPE OF INTEREST RATE	O	O	O	O	O
RE002	INTEREST RATE AT ISSUE	X	X	X	X	X
RE003	FIRST COUPON INTEREST RATE	X	X	X	X	X
RE004	FIRST COUPON PAYMENT DATE	X	X	X	X	X
RE005	COUPON FREQUENCY	O	O	O	O	O
RE006	ACTUAL YIELD RATE	X		X	X	X
RE007	STEPPED SECURITY	X		X	X	X
RE008	INTEREST CALCULATION BASIS	X		O	O	O
RE009	YIELD STRUCTURE	X	O	O	O	O
RE010	TYPE OF INTEREST VARIATION DATE	X		X	X	X
	FLOATING RATE SECURITIES					
RE011	SPREAD APPLICATION START DATE	X		X	X	X
RE012	SPREAD APPLICATION END DATE	X		X	X	X
RE013	MATHEMATICAL OPERATOR	X		X	X	X
RE014	SPREAD	X		X	X	X
RE015	FLOATING COUPON CALCULATION PERIOD	X		X	X	X
RE016	ISIN CODE OF REFERENCE PARAMETER	X		X	X	X
	STRUCTURED SECURITIES					
RE017	CAP	X		X	X	X
RE018	FLOOR	X		X	X	X
RE019	COUPON INDEXATION	X		X	X	X
	ACCRUAL SCHEDULE					
RE020	ACCRUAL START DATE	X		X	X	X
RE021	ACCRUAL END DATE	X		X	X	X
RE022	PAYMENT DATE	X		X	X	X
RE023	COUPON RATE	X		X	X	X
RE024	COUPON RATE ON ANNUAL BASIS	X		X	X	X
RE025	CALCULATION BASIS	X		X	X	X
RE026	TYPE OF INTEREST	X		X	X	X
RE027	FREQUENCY	X		X	X	X
RE028	REGULAR COUPON	X		X	X	X

ID	FIELD DESCRIPTION	Request ISIN	Registr. ISIN for section 4 reporting	Registr. ISIN	Commun. final data	Commun. update
	REDEMPTION INFORMATION					
	REDEMPTION					
RI001	TYPE OF REDEMPTION	**O**		**O**	**O**	**O**
RI002	EARLY REDEMPTION OPTION	**O**		**O**	**O**	**O**
RI003	PRINCIPAL INDEXATION	**X**		**X**	**X**	**X**
AM004	FIRST INSTALMENT DATE	**X**		**X**	**X**	**X**

ID	FIELD DESCRIPTION	Request ISIN	Registr. ISIN for section 4 reporting	Registr. ISIN	Commun. final data	Commun. update
	OTHER OPTIONS					
	OTHER OPTIONS					
AO001	TYPE OF OPTION	**X**		**X**	**X**	**X**
AO002	OPTION EXERCISE START DATE	**X**		**X**	**X**	**X**
AO003	OPTION EXERCISE END DATE	**X**		**X**	**X**	**X**
AO004	TYPE OF EXERCISE	**X**		**X**	**X**	**X**
AO005	OPTION EXERCISE PRICE	**X**		**X**	**X**	**X**
AO006	TYPE OF INTEREST STRIKE	**X**		**X**	**X**	**X**
AO007	MATURITY DATE STRIKE	**X**		**X**	**X**	**X**
AO008	FREQUENCY STRIKE	**X**		**X**	**X**	**X**
AO009	SECURITY OFFERED IN EXCHANGE	**X**		**X**	**X**	**X**
AO010	EXCHANGE RATIO	**X**		**X**	**X**	**X**

TABLE 11: Communication of amount placed

ID	FIELD DESCRIPTION	Commun. amount placed
	INFORMATION	
	ISIN	
SF001	ISIN CODE	**D**
	PLACEMENT TRANCHE	
CO007	SERIES NUMBER	**X**
CO008	TRANCHE NUMBER	**X**
CO009	PLACEMENT START DATE	**X**
CO010	PLACEMENT END DATE	**X**
CO011	APPROVED ISSUE AMOUNT	**X**
CO013	ISSUE/OFFER PRICE	**O**
CO014	SETTLEMENT DATE	**O**
CO012	AMOUNT PLACED	**X**

TABLE 12: Communication of coupons

ID	FIELD DESCRIPTION	Commun. coupons
	INFORMATION	
	ISIN	
SF001	ISIN CODE	**D**
	COUPON PLAN	
RE020	ACCRUAL START DATE	**O**
RE021	ACCRUAL END DATE	**O**
RE022	PAYMENT DATE	**X**
RE023	COUPON RATE	**X**
RE024	COUPON RATE ON ANNUAL BASIS	**X**
RE025	CALCULATION BASIS	**X**
RE026	TYPE OF INTEREST	**O**
RE027	FREQUENCY	**O**
RE028	REGULAR COUPON	**O**

TABLE 13: Communication of early redemptions

ID	FIELD DESCRIPTION	Commun. redemptions
	INFORMATION	
	ISIN	
SF001	ISIN CODE	**D**
	REDEMPTION PLAN	
AQ019	DATE OF REDEMPTION	**O**
AQ020	PRINCIPAL REDEEMED	**O**
AQ021	REASON FOR REDEMPTION	**O**
AQ022	EFFECTIVE REDEMPTION PRICE	**X**
AQ023	POOL FACTOR	**X**
AQ024	AMOUNT OUTSTANDING AFTER REDEMPTION	**X**

Debt securities: ABS and CDO (with effect for Art.129 reporting purposes)

TABLE 14: Registration of ISIN and 129 reference attributes (Section 1)
Communication of final data 129 reference attributes (Section 1)

ID	129 DATA	FIELD DESCRIPTION	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		FINANCIAL INSTRUMENT INFORMATION			
		ISIN			
SF001	(*)	ISIN CODE	**D**	**D**	**D**
ME003		129 STATUS	**D**	**D**	**D**
		FINANCIAL INSTRUMENT			
SF005	(*)	RESIDENT ISSUER	**O**	**O**	**O**
SF006	(*)	NON-RESIDENT ISSUER	**O**	**O**	**O**
SF007	(*)	ISSUER'S SUBGROUP OF ECONOMIC ACTIVITY	**D**	**D**	**D**
SF008	(*)	RESIDENT PARENT COMPANY OF THE ISSUER	**X**	**X**	**X**
SF009	(*)	NON-RESIDENT PARENT COMPANY OF THE ISSUER	**X**	**X**	**X**
SF010	(*)	ISSUER'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**	**D**	**D**
SF011	(*)	RESIDENT LM B&D / RESP. SETTL.	**X**	**X**	**X**
SF012	(*)	NON-RESIDENT LM B&D / RESP. SETTL.	**X**	**X**	**X**
SF013	(*)	TYPE OF FINANCIAL INSTRUMENT	**O**	**O**	**O**
SF014		SECURITY CLASSIFICATION	**D**	**D**	**D**
SF015		SECURITY FORM	**O**	**X**	**O**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**	**O**	**O**
SF021		TYPE OF BOND	**O**	**O**	**O**
SF022		TRADE NAME	**X**	**X**	**X**
		ABS SPECIFIC DATA			
AB001		SECURITIZATION ID NUMBER	**O**	**X**	**O**
AB002		TRIGGER EVENT	**O**	**X**	**O**
AB003		CALL OPTION	**O**	**X**	**O**
AB004		CLASS	**X**	**X**	**X**
AB005	(*)	RANKING	**O**	**O**	**O**
		RESTRICTIONS			
SF032		RESTRICTIONS	**X**	**X**	**X**
SF033		RESTRICTIONS ON TRANSFERABILITY	**X**	**X**	**X**
SF034	(*)	RESTRICTIONS ON SALE	**O**	**O**	**O**
		FISCAL REGIME			
SF035		TAXATION	**O**	**X**	**O**
SF036		SUBJECT TO DLGS 239/96	**X**	**X**	**X**
		LISTING ON REGULATED MARKET			
SF037		LISTING STATUS	**X**	**X**	**X**
SF038	(*)	REGULATED MARKET CODE	**X**	**X**	**X**
SF039	(*)	MAIN MARKET	**X**	**X**	**X**
		LISTING ON MTF			
SF037		LISTING STATUS	**X**	**X**	**X**
SF040	(*)	MTF CODE	**X**	**X**	**X**

ID	129 DATA	FIELD DESCRIPTION	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		PLACEMENT INFORMATION			
		PLACEMENT			
CO001	(*)	ACCRUAL START DATE	O	O	O
CO002	(*)	MATURITY DATE	X	X	X
CO003	(*)	CURRENCY OF DENOMINATION	O	O	O
CO004	(*)	REDEMPTION PRICE	O	O	O
CO005		NOMINAL VALUE	O	X	O
CO006		MINIMUM SUBSCRIPTION AMOUNT	O	X	O
		PLACEMENT TRANCHE			
CO007		SERIES NUMBER	X	X	X
CO008		TRANCHE NUMBER	X	X	X
CO009		PLACEMENT START DATE	O	X	O
CO010		PLACEMENT END DATE	O	X	O
CO011		APPROVED ISSUE AMOUNT	O	O	O
CO013	(*)	ISSUE/OFFER PRICE	O	O	O
CO014	(*)	SETTLEMENT DATE	O	O	O
		PLACEMENT TERMS			
CO015		TYPE OF PLACEMENT	O	X	O
CO016		METHOD OF PLACEMENT	O	X	O
CO017		MARKET SEGMENT	O	X	O
		PLACEMENT AGENTS			
CO018		RESIDENT PLACEMENT AGENT	X	X	X
CO019		NON-RESIDENT PLACEMENT AGENT	X	X	X
CO020		FUNCTION	X	X	X

		YIELD INFORMATION			
		YIELD			
RE001	(*)	TYPE OF INTEREST RATE	O	O	O
RE002	(*)	INTEREST RATE AT ISSUE	X	X	X
RE003		FIRST COUPON INTEREST RATE	X	X	X
RE004		FIRST COUPON PAYMENT DATE	X	X	X
RE005	(*)	COUPON FREQUENCY	O	O	O
RE006		ACTUAL YIELD RATE	X	X	X
RE007		STEPPED SECURITY	X	X	X
RE008		INTEREST CALCULATION BASIS	O	X	O
RE009		YIELD STRUCTURE	O	O	O
RE010		TYPE OF INTEREST VARIATION DATE	X	X	X
		FLOATING RATE SECURITIES			
RE011		SPREAD APPLICATION START DATE	X	X	X
RE012		SPREAD APPLICATION END DATE	X	X	X
RE013		MATHEMATICAL OPERATOR	X	X	X
RE014		SPREAD	X	X	X
RE015		FLOATING COUPON CALCULATION PERIOD	X	X	X
RE016	(*)	ISIN CODE OF REFERENCE PARAMETER	X	X	X
		STRUCTURED SECURITIES			
RE017	(*)	CAP	X	X	X
RE018	(*)	FLOOR	X	X	X
RE019	(*)	COUPON INDEXATION	X	X	X

ID	129 DATA	FIELD DESCRIPTION	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		ACCRUAL SCHEDULE			
RE020		ACCRUAL START DATE	X	X	X
RE021		ACCRUAL END DATE	X	X	X
RE022		PAYMENT DATE	X	X	X
RE023		COUPON RATE	X	X	X
RE024		COUPON RATE ON ANNUAL BASIS	X	X	X
RE008		INTEREST CALCULATION BASIS	X	X	X
RE026		TYPE OF INTEREST	X	X	X
RE027		FREQUENCY	X	X	X
RE028		REGULAR COUPON	X	X	X
		REDEMPTION INFORMATION			
		REDEMPTION			
RI001		TYPE OF REDEMTION	O	O	O
RI002	(*)	EARLY REDEMPTION OPTION	O	O	O
RI003	(*)	PRINCIPAL INDEXATION	X	X	X
AM004		FIRST INSTALMENT DATE	X	X	X
		OTHER OPTIONS			
		OTHER OPTIONS			
AO001		TYPE OF OPTION	X	X	X
AO002		OPTION EXERCISE START DATE	X	X	X
AO003		OPTION EXERCISE END DATE	X	X	X
AO004		TYPE OF EXERCISE	X	X	X
AO005		OPTION EXERCISE PRICE	X	X	X
AO006		TYPE OF INTEREST STRIKE	X	X	X
AO007		MATURITY DATE STRIKE	X	X	X
AO008		FREQUENCY STRIKE	X	X	X
AO009		SECURITY OFFERED IN EXCHANGE	X	X	X
AO010		EXCHANGE RATIO	X	X	X

TABLE 15: Communication of 129 reference attributes (Section 1)

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Section 1)
		FINANCIAL INSTRUMENT INFORMATION	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
ME003		129 STATUS	**D**
		FINANCIAL INSTRUMENT	
SF005	(*)	RESIDENT ISSUER	**O**
SF006	(*)	NON-RESIDENT ISSUER	**O**
SF007	(*)	ISSUER'S SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF008	(*)	RESIDENT PARENT COMPANY OF THE ISSUER	**O**
SF009	(*)	NON-RESIDENT PARENT COMPANY OF THE ISSUER	**O**
SF010	(*)	ISSUER'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF011	(*)	RESIDENT LM B&D / RESP. SETTL.	**X**
SF012	(*)	NON-RESIDENT LM B&D / RESP. SETTL.	**X**
SF013	(*)	TYPE OF FINANCIAL INSTRUMENT	**O**
SF014		SECURITY CLASSIFICATION	**D**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**
		ABS SPECIFIC DATA	
AB001		SECURITIZATION ID NUMBER	**X**
AB005	(*)	RANKING	**X**
		RESTRICTIONS	
SF034	(*)	RESTRICTIONS ON SALE	**O**
		LISTING ON MTF	
SF037		LISTING STATUS	**X**
SF040	(*)	MTF CODE	**X**
		PLACEMENT INFORMATION	
		PLACEMENT	
CO001	(*)	ACCRUAL START DATE	**O**
CO002	(*)	MATURITY DATE	**X**
CO003	(*)	CURRENCY OF DENOMINATION	**O**
RI001		TYPE OF REDEMPTION	**O**
CO004	(*)	REDEMPTION PRICE	**O**
CO013	(*)	ISSUE/OFFER PRICE	**O**
CO014	(*)	SETTLEMENT DATE	**O**
		PLACEMENT TERMS	
CO016		METHOD OF PLACEMENT	**O**
		PLACEMENT AGENTS	
CO018		RESIDENT PLACEMENT AGENT	**X**
CO019		NON-RESIDENT PLACEMENT AGENT	**X**
CO020		FUNCTION	**X**

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Section 1)
		REDEMPTION AND YIELD INFORMATION	
		REDEMPTION	
RI002	(*)	EARLY REDEMPTION OPTION	**O**
RI003	(*)	PRINCIPAL INDEXATION	**X**
		YIELD	
RE001	(*)	TYPE OF INTEREST RATE	**X**
RE002	(*)	INTEREST RATE AT ISSUE	**X**
RE003		FIRST COUPON INTEREST RATE	**X**
RE004		FIRST COUPON PAYMENT DATE	**X**
RE005	(*)	COUPON FREQUENCY	**O**
RE007		STEPPED SECURITY	**X**
RE009		YIELD STRUCTURE	**X**
RE010		TYPE OF INTEREST VARIATION DATE	**X**
		FLOATING RATE SECURITIES	
RE011		SPREAD APPLICATION START DATE	**X**
RE012		SPREAD APPLICATION END DATE	**X**
RE013		MATHEMATICAL OPERATOR	**X**
RE014		SPREAD	**X**
RE015		FLOATING COUPON CALCULATION PERIOD	**X**
RE016	(*)	ISIN CODE OF REFERENCE PARAMETER	**X**
		STRUCTURED SECURITIES	
RE017	(*)	CAP	**X**
RE018	(*)	FLOOR	**X**
RE019	(*)	COUPON INDEXATION	**X**

TABLE 16: Communication of 129 reference attributes (Sections 2-3)

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Sections 2-3)
		129 SECTIONS 2-3	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**
ME003		129 STATUS	**D**
		SECTION 2	
AA001	(*)	EXPECTED DURATION	**O**
AA002	(*)	EFFECTIVE YIELD AT ISSUE – GUARANTEED COMPONENT	**O**
AA003	(*)	EFFECTIVE YIELD AT ISSUE – VARIABLE COMPONENT	**O**
AA004	(*)	EVALUATION BASIS FOR COST OF FUNDING	**O**
AA005	(*)	COST OF FUNDING	**O**
		SECTION 3	
AA006	(*)	NUMBER OF ASSETS UNDERLYING THE DERIVATIVE COMPONENT	**X**
AA007	(*)	PATH DEPENDENT DERIVATIVE COMPONENT	**X**
AA008	(*)	TYPE OF EXERCISE OF DERIVATIVE	**X**

TABLE 17: Communication of amount placed (Section 4)

ID	129 DATA	FIELD DESCRIPTION	Commun. amount placed (Section 4)
		129 SECTION 4	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
ME003		129 STATUS	**D**
CO016		METHOD OF PLACEMENT	**X**
		AMOUNT PLACED	
AQ006	(*)	PLACEMENT END DATE	**O**
AQ007	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT BANKS	**O**
AQ008	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT BANKS	**O**
AQ009	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT GOVERNMENT ENTITIES	**O**
AQ010	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT GOVERNMENT ENTITIES	**O**
AQ011	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT FINANCIAL CORPORATIONS	**O**
AQ012	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT FINANCIAL CORPORATIONS	**O**
AQ013	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT NON-FINANCIAL CORPORATIONS	**O**
AQ014	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT NON-FINANCIAL CORPORATIONS	**O**
AQ015	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT HOUSEHOLDS	**O**
AQ016	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT HOUSEHOLDS	**O**
AQ017	(*)	AMOUNT PLACED OR SUBSCRIBED – RESIDENT OTHER	**O**
AQ018	(*)	AMOUNT PLACED OR SUBSCRIBED – NON-RESIDENT OTHER	**O**
AQ019	(*)	TYPE OF AMOUNT	**O**

TABLE 18: Communication of early redemptions (Section 4)

ID	129 DATA	FIELD DESCRIPTION	Commun. early redemptions (Section 4)
		129 SECTION 4	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
ME003		129 STATUS	**D**
		REDEMPTIONS	
AQ020	(*)	DATE OF REDEMPTION	**O**
AQ021	(*)	PRINCIPAL REDEEMED	**O**
AQ022	(*)	TYPE OF REDEMPTION	**O**
AQ023	(*)	EFFECTIVE REDEMPTION PRICE	**O**
AQ024	(*)	POOL FACTOR	**O**
AQ025	(*)	AMOUNT OUTSTANDING AFTER REDEMPTION	**O**

Equities

TABLE 19: Request for ISIN
Communication of update

ID	FIELD DESCRIPTION	Request ISIN	Commun. update
	FINANCIAL INSTRUMENT INFORMATION		
	ISIN		
ME001	TYPE OF UPDATE		O
ME002	VARIATION START DATE		X
SF001	ISIN CODE		D
SF002	CFI CODE		D
SF003	DESCRIPTION		D
SF004	SHORT DESCRIPTION		D
	FINANCIAL INSTRUMENT		
SF005	RESIDENT ISSUER	O	O
SF006	NON-RESIDENT ISSUER	O	O
SF013	TYPE OF FINANCIAL INSTRUMENT	D	D
TC001	TYPE OF SHARES	O	O
SF014	SECURITY CLASSIFICATION	D	D
SF015	SECURITY FORM	O	O
CO003	CURRENCY OF DENOMINATION	O	O
SF023	TYPE OF DOCUMENTATION	O	D
AD017	DISSEMINATION START DATE	X	D
TC002	CATEGORY OF SHARES	X	X
	SPECIFIC DATA		
TC003	ABSENCE OF NOMINAL VALUE	O	O
CO005	NOMINAL VALUE	X	X
TC004	NUMBER OF SHARES	O	O
TC005	GLOBAL NOMINAL VALUE	O	O
TC006	RIGHT OF VOTE	O	O
TC007	PAID-IN CAPITAL	O	O
TC008	TYPE OF DIVIDEND	X	X
TC009	TYPE OF ENTITLEMENT	O	O
TC010	PRO RATA ENTITLEMENT START DATE	X	X
TC011	CONVERTIBILITY	O	O
	RESTRICTIONS AND CONSTRAINTS		
TC012	RESTRICTIONS ON OWNERSHIP/TRANSFERABILITY	O	O
TC014	LOYALTY BONUS (BONUS SHARE)	O	O
TC013	RESTRICTION END DATE	X	X
TC015	BONUS SHARE DATE	X	X
	LISTING ON REGULATED MARKET		
SF037	LISTING STATUS	X	
SF038	REGULATED MARKET CODE	X	
SF039	MAIN MARKET	X	

Rights

TABLE 20: Request for ISIN
Communication of update

ID	FIELD DESCRIPTION	Request ISIN	Commun. update
	FINANCIAL INSTRUMENT INFORMATION		
	ISIN		
ME001	TYPE OF UPDATE		**O**
ME002	VARIATION START DATE		**X**
SF001	ISIN CODE		**D**
SF002	CFI CODE		**D**
SF003	DESCRIPTION		**D**
SF004	SHORT DESCRIPTION		**D**
	FINANCIAL INSTRUMENT		
SF005	RESIDENT ISSUER	**O**	**O**
SF006	NON-RESIDENT ISSUER	**O**	**O**
SF013	TYPE OF FINANCIAL INSTRUMENT	**D**	**D**
SF014	SECURITY CLASSIFICATION	**D**	**D**
DI001	TYPE OF RIGHT	**O**	**O**
CO003	CURRENCY OF DENOMINATION	**O**	**O**
SF023	TYPE OF DOCUMENTATION	**O**	**D**
AD017	DISSEMINATION START DATE	**X**	**D**
	SPECIFIC DATA		
DI002	EXERCISE PERIOD START DATE	**O**	**O**
DI003	EXERCISE PERIOD END DATE	**O**	**O**
DI004	EXERCISE RATIO	**X**	**X**
DI005	COUPON WITH RIGHT EMBEDDED	**X**	**O**
AD005	UNDERLYING ASSET	**O**	**O**
	LISTING ON REGULATED MARKET		
SF037	LISTING STATUS	**X**	
SF038	REGULATED MARKET CODE	**X**	
SF039	MAIN MARKET	**X**	

Warrants

TABLE 21: Request for ISIN
Communication of update

ID	FIELD DESCRIPTION	Request ISIN	Commun. update
	FINANCIAL INSTRUMENT INFORMATION		
	ISIN		
ME001	TYPE OF UPDATE		**O**
ME002	VARIATION START DATE		**X**
SF001	ISIN CODE		**D**
SF002	CFI CODE		**D**
SF003	DESCRIPTION		**D**
SF004	SHORT DESCRIPTION		**D**
	FINANCIAL INSTRUMENT		
SF005	RESIDENT ISSUER	**O**	**O**
SF006	NON-RESIDENT ISSUER	**O**	**O**
SF013	TYPE OF FINANCIAL INSTRUMENT	**D**	**D**
SF014	SECURITY CLASSIFICATION	**D**	**D**
AD001	TYPE OF OPTION	**O**	**O**
SF023	TYPE OF DOCUMENTATION	**O**	**O**
AD017	DISSEMINATION START DATE	**X**	**X**
AD005	UNDERLYING ASSET	**O**	**O**
	LISTING ON REGULATED MARKET		
SF037	LISTING STATUS	**X**	
SF038	REGULATED MARKET CODE	**X**	
SF039	MAIN MARKET	**X**	

ID	FIELD DESCRIPTION	Request ISIN	Commun. update
	ISSUE – EXERCISE DATA		
	ISSUE – EXERCISE		
AD009	ISSUE DATE	**O**	**O**
CO002	MATURITY DATE	**O**	**O**
AD010	ISSUE CURRENCY	**O**	**O**
AD011	ISSUE PRICE	**X**	**X**
AD012	LISTING PRICE BASIS	**X**	**X**
WA001	NUMBER OF WARRANTS ISSUED	**X**	**X**
AD014	STRIKE PRICE CURRENCY - DENOMINATION	**X**	**X**
AD015	STRIKE PRICE	**X**	**X**
WA002	NUMBER OF CONVERSION SECURITIES	**X**	**X**

Investment Certificates (with no effect for Art.129 reporting purposes)

TABLE 22: Request for ISIN
Registration of ISIN
Communication of final data
Communication of update

ID	FIELD DESCRIPTION	Request ISIN	Registr. ISIN	Commun. final data	Commun. update
	FINANCIAL INSTRUMENT INFORMATION				
	ISIN				
ME001	TYPE OF UPDATE				O
ME002	VARIATION START DATE				X
SF001	ISIN CODE		D	D	D
SF002	CFI CODE		D	D	D
SF003	DESCRIPTION		D	D	D
SF004	SHORT DESCRIPTION		D	D	D
	FINANCIAL INSTRUMENT				
SF005	RESIDENT ISSUER	O	O	O	O
SF006	NON-RESIDENT ISSUER	O	O	O	O
SF011	RESIDENT LM B&D / RESP. SETTL.	X	X	X	X
SF012	NON-RESIDENT LM B&D / RESP. SETTL.	X	X	X	X
SF013	TYPE OF FINANCIAL INSTRUMENT	O	O	O	O
SF014	SECURITY CLASSIFICATION	D	D	D	D
SF022	TRADE NAME	X	X	X	X
	SPECIFIC DATA				
CE001	INVESTMENT CLASS	X	X	X	X
AD002	EUSIPA	O	O	O	O
CE002	REPAYMENT FORM	O	X	O	X
CE003	DIVIDEND COUPON	O	X	O	X
CE004	BARRIER OPTION	X	X	X	X
	UNDERLYING ASSET				
AD005	UNDERLYING ASSET	O	O	O	O
AD006	DESCRIPTION OF UNDERLYING ASSET	O	O	O	O
AD008	MULTIPLE	X	X	X	X
	LINK WITH UNDERLYING ASSET				
AD007	ISIN CODE OF UNDERLYING SECURITY	X	X	X	X
	LISTING ON REGULATED MARKET				
SF037	LISTING STATUS	X	X		
SF038	REGULATED MARKET CODE	X	X		
SF039	MAIN MARKET	X	X		

ID	FIELD DESCRIPTION	Request ISIN	Registr. ISIN	Commun. final data	Commun. update

ISSUE – EXERCISE DATA					
ISSUE - REDEMPTION - EXERCISE					
AD009	ISSUE DATE	**O**	**O**	**O**	**O**
CO002	MATURITY DATE	**O**	**O**	**O**	**O**
AD010	ISSUE CURRENCY	**O**	**O**	**O**	**O**
AD011	ISSUE PRICE	**X**	**O**	**O**	**O**
AD014	STRIKE PRICE CURRENCY - DENOMINATION	**O**	**O**	**O**	**O**
AD015	STRIKE PRICE	**X**	**X**	**X**	**X**
CO005	NOMINAL VALUE	**O**	**O**	**O**	**O**
AD013	NUMBER OF CERTIFICATES ISSUED	**O**	**O**	**O**	**O**
AD012	LISTING PRICE BASIS	**X**	**X**	**X**	**X**
AD016	EARLY EXERCISE	**X**	**O**	**O**	**O**
RE005	COUPON FREQUENCY	**O**	**O**	**O**	**O**
RE004	FIRST COUPON PAYMENT DATE	**X**	**X**	**X**	**X**
PLACEMENT					
CO016	METHOD OF PLACEMENT - OFFER	**O**	**O**	**O**	**O**
CO014	SETTLEMENT DATE	**O**	**O**	**O**	**O**
PLACEMENT AGENTS					
CO018	RESIDENT PLACEMENT AGENT	**X**	**X**	**X**	**X**
CO019	NON-RESIDENT PLACEMENT AGENT	**X**	**X**	**X**	**X**
CO020	FUNCTION	**X**	**X**	**X**	**X**

TABLE 23: Communication of coupons

ID	FIELD DESCRIPTION	Commun. coupons
COUPON PLAN		
ISIN		
SF001	ISIN CODE	**D**
FINANCIAL INSTRUMENT		
CO001	ACCRUAL START DATE	**O**
RE021	ACCRUAL END DATE	**O**
RE022	PAYMENT DATE	**X**
RE023	COUPON RATE	**X**
RE024	COUPON RATE ON ANNUAL BASIS	**X**
RE025	CALCULATION BASIS	**X**
RE026	TYPE OF INTEREST	**O**
RE005	COUPON FREQUENCY	**O**
RE028	REGULAR COUPON	**O**

Investment Certificates (with effect for Art.129 reporting purposes)

TABLE 24: Registration of ISIN and 129 reference attributes (Section 1)
Communication of final data and 129 reference attributes (Section 1)

ID	129 DATA	FIELD DESCRIPTION	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		FINANCIAL INSTRUMENT INFORMATION			
		ISIN			
SF001	(*)	ISIN CODE	D	D	D
SF002		CFI CODE			D
SF003		DESCRIPTION			D
SF004		SHORT DESCRIPTION			D
ME003		129 STATUS	D	D	D
		FINANCIAL INSTRUMENT			
SF005	(*)	RESIDENT ISSUER	O	O	O
SF006	(*)	NON-RESIDENT ISSUER	O	O	O
SF007	(*)	ISSUER'S SUBGROUP OF ECONOMIC ACTIVITY	D	D	D
SF008	(*)	RESIDENT PARENT COMPANY OF THE ISSUER	X	X	X
SF009	(*)	NON-RESIDENT PARENT COMPANY OF THE ISSUER	X	X	X
SF010	(*)	ISSUER'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	D	D	D
SF013	(*)	TYPE OF FINANCIAL INSTRUMENT	O	O	O
SF014		SECURITY CLASSIFICATION	D	D	D
SF022		TRADE NAME	X	X	X
SF024		TYPE OF GUARANTEE	O	O	O
SF026	(*)	RESIDENT GUARANTOR	X	X	X
SF027	(*)	NON-RESIDENT GUARANTOR	X	X	X
SF028	(*)	GUARANTOR'S SUBGROUP OF ECONOMIC ACTIVITY	D	D	D
SF029	(*)	RESIDENT PARENT COMPANY OF THE GUARANTOR	X	X	X
SF030	(*)	NON-RESIDENT PARENT COMPANY OF THE GUARANTOR	X	X	X
SF031	(*)	GUARANTOR'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	D	D	D
		SPECIFIC DATA			
CE001		INVESTMENT CLASS	X	X	X
AD002	(*)	EUSIPA	O	O	O
CE002		REPAYMENT FORM	X	X	O
CE003		DIVIDEND COUPON	X	X	X
CE004		BARRIER OPTION	X	X	X
		UNDERLYING ASSSET			
AD005	(*)	UNDERLYING ASSET	O	O	O
AD006		DESCRIPTION OF UNDERLYING ASSET	O	X	O
AD008		MULTIPLE	X	X	X
		LINK WITH UNDERLYING ASSET			
AD007		ISIN CODE OF UNDERLYING SECURITY	X	X	X
		LISTING ON REGULATED MARKET			
SF037		LISTING STATUS	X	X	
SF038	(*)	REGULATED MARKET CODE	X	X	
SF039	(*)	MAIN MARKET	X	X	

		MULTITRADING FACILITIES			
		LISTING ON MTF			
SF037		LISTING STATUS	X	X	X
SF040	(*)	MTF CODE	X	X	X

ID	129 DATA	FIELD DESCRIPTION	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes

ISSUE – REDEMPTION – EXERCISE DATA					
ISSUE – REDEMPTION – EXERCISE					
AD009	(*)	ISSUE DATE	**O**	**O**	**O**
CO002	(*)	MATURITY DATE	**O**	**O**	**O**
AD010	(*)	ISSUE CURRENCY	**O**	**O**	**O**
AD011	(*)	ISSUE PRICE	**O**	**O**	**O**
AD014		STRIKE PRICE CURRENCY - DENOMINATION	**O**	**X**	**O**
CO005		NOMINAL VALUE	**O**	**X**	**O**
AD013		NUMBER OF CERTIFICATES ISSUED	**O**	**X**	**O**
AD012		LISTING PRICE BASIS	**X**	**X**	**X**
SF034	(*)	RESTRICTIONS ON SALE	**O**	**O**	**O**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**	**O**	**O**
PLACEMENT					
CO016		METHOD OF PLACEMENT - OFFER	**O**	**X**	**O**
CO014	(*)	SETTLEMENT DATE	**O**	**X**	**O**
PLACEMENT AGENTS					
CO018		RESIDENT PLACEMENT AGENT	**X**	**X**	**X**
CO019		NON-RESIDENT PLACEMENT AGENT	**X**	**X**	**X**
CO020		FUNCTION	**X**	**X**	**X**

REDEMPTION AND YIELD INFORMATION					
REDEMPTION					
RI002	(*)	EARLY REDEMPTION OPTION	**O**	**O**	**O**
RI003	(*)	PRINCIPAL INDEXATION	**X**	**X**	**X**
YIELD					
RE001	(*)	TYPE OF INTEREST RATE	**O**	**O**	**O**
RE002	(*)	INTEREST RATE AT ISSUE	**X**	**X**	**X**
RE003		FIRST COUPON INTEREST RATE	**X**	**X**	**X**
RE004		FIRST COUPON PAYMENT DATE	**X**	**X**	**X**
RE005	(*)	COUPON FREQUENCY	**O**	**O**	**O**
RE007		STEPPED SECURITY	**X**	**X**	**X**
RE009		YIELD STRUCTURE	**O**	**O**	**O**
RE010		TYPE OF INTEREST VARIATION DATE	**X**	**X**	**X**
STRUCTURED SECURITIES					
RE017	(*)	CAP	**X**	**X**	**X**
RE018	(*)	FLOOR	**X**	**X**	**X**
RE019	(*)	COUPON INDEXATION	**X**	**X**	**X**

TABLE 25: Communication of 129 reference attributes (Section 1)

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Section 1)
		FINANCIAL INSTRUMENT INFORMATION	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
ME003		129 STATUS	**D**
		FINANCIAL INSTRUMENT	
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
SF007	(*)	ISSUER'S SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF008	(*)	RESIDENT PARENT COMPANY OF THE ISSUER	**X**
SF009	(*)	NON-RESIDENT PARENT COMPANY OF THE ISSUER	**X**
SF010	(*)	ISSUER'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF011	(*)	RESIDENT LM B&D / RESP. SETTL.	**X**
SF012	(*)	NON-RESIDENT LM B&D / RESP. SETTL.	**X**
SF013	(*)	TYPE OF FINANCIAL INSTRUMENT	**O**
SF014		SECURITY CLASSIFICATION	**D**
AD002	(*)	EUSIPA	**O**
CE002		REPAYMENT FORM	**X**
CE003		DIVIDEND COUPON	**X**
CE004		BARRIER OPTION	**X**
SF024		TYPE OF GUARANTEE	**O**
SF026	(*)	RESIDENT GUARANTOR	**X**
SF027	(*)	NON-RESIDENT GUARANTOR	**X**
SF028	(*)	GUARANTOR'S SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF029	(*)	RESIDENT PARENT COMPANY OF THE GUARANTOR	**X**
SF030	(*)	NON-RESIDENT PARENT COMPANY OF THE GUARANTOR	**X**
SF031	(*)	GUARANTOR'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**D**

		MULTITRADING FACILITIES	
		LISTING ON MTF	
SF040	(*)	MTF CODE	**X**
SF037		LISTING STATUS	**X**

		ISSUE – EXERCISE – PLACEMENT DATA	
		ISSUE – REDEMPTION – EXERCISE	
AD009	(*)	ISSUE DATE	**O**
CO002	(*)	MATURITY DATE	**O**
AD014		STRIKE PRICE CURRENCY - DENOMINATION	**O**
SF034	(*)	RESTRICTIONS ON SALE	**O**
		PLACEMENT	
CO016		METHOD OF PLACEMENT - OFFER	**O**
CO014	(*)	SETTLEMENT DATE	**O**
		PLACEMENT AGENTS	
CO018		RESIDENT PLACEMENT AGENT	**X**
CO019		NON-RESIDENT PLACEMENT AGENT	**X**
CO020		FUNCTION	**D**

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Section 1)
		REDEMPTION AND YIELD INFORMATION	
		REDEMPTION	
RI002	(*)	EARLY REDEMPTION OPTION	**O**
RI003	(*)	PRINCIPAL INDEXATION	**X**
		YIELD	
RE001	(*)	TYPE OF INTEREST RATE	**O**
RE002	(*)	INTEREST RATE AT ISSUE	**X**
RE003		FIRST COUPON INTEREST RATE	**X**
RE004		FIRST COUPON PAYMENT DATE	**X**
RE005	(*)	COUPON FREQUENCY	**O**
RE007		STEPPED SECURITY	**X**
RE009		YIELD STRUCTURE	**O**
RE010		TYPE OF INTEREST VARIATION DATE	**X**
		STRUCTURED SECURITIES	
RE017	(*)	CAP	**X**
RE018	(*)	FLOOR	**X**
RE019	(*)	COUPON INDEXATION	**X**

TABLE 26: Communication of 129 reference attributes (Sections 2-3)

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Sections 2-3)
		129 SECTIONS 2-3	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**
ME003		129 STATUS	**O**
		SECTION 2	
AA005	(*)	COST OF FUNDING	**O**
AA004	(*)	EVALUATION BASIS FOR COST OF FUNDING	**O**
		SECTION 3	
AA006	(*)	NUMBER OF ASSETS UNDERLYING THE DERIVATIVE COMPONENT	**X**
AA007	(*)	PATH DEPENDENT DERIVATIVE COMPONENT	**X**

TABLE 27: Communication of quantitative data for Certificates, CW, ETCs and ETNs (Section 4)

ID	129 DATA	FIELD DESCRIPTION	Commun. quantitative data (Section 4)

QUANTITATIVE DATA SECTION 4			
ISIN			
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
AD009	(*)	ISSUE DATE	**D**
CO002	(*)	MATURITY DATE	**D**
AMOUNT PLACED-OFFERED SECTION 4			
AQ002	(*)	REFERENCE QUARTER DATE	**O**
AQ003	(*)	TRADING PRICE	**O**
AQ005	(*)	TRADING PRICE CURRENCY	**O**
AQ001	(*)	NUMBER OF OUTSTANDING CERTIFICATES	**O**
AQ004	(*)	LISTING STATUS	**O**
CO018	(*)	RESIDENT PLACEMENT AGENT	**X**
CO019	(*)	NON-RESIDENT PLACEMENT AGENT	**X**
CO016	(*)	METHOD OF PLACEMENT-OFFER	**D**
CO020	(*)	FUNCTION	**D**

Covered Warrants, Leverage Certificates, ETCs, ETNs (with no effect for Art.129 reporting purposes)

TABLE 28: Massive request for ISIN
Massive communication of final data
Communication of update

ID	FIELD DESCRIPTION	Massive request ISIN	Massive commun. update	Commun. update
	FINANCIAL INSTRUMENT INFORMATION			
	ISIN			
ME001	TYPE OF UPDATE			O
ME002	VARIATION START DATE			X
SF001	ISIN CODE		D	D
SF002	CFI CODE		D	D
SF003	DESCRIPTION		D	D
SF004	SHORT DESCRIPTION		D	D
	FINANCIAL INSTRUMENT			
SF005	RESIDENT ISSUER	O	O	O
SF006	NON-RESIDENT ISSUER	O	O	O
SF013	TYPE OF FINANCIAL INSTRUMENT	O	O	O
SF014	SECURITY CLASSIFICATION	D	D	D
SF022	TRADE NAME	X	X	X
	SPECIFIC DATA			
AD001	TYPE OF OPTION	O	O	O
AD003	EXERCISE	X	X	X
AD002	EUSIPA	X	X	X
LV001	BARRIER DEPENDENCY TYPE	X	X	X
	ISSUE – EXERCISE			
AD009	ISSUE DATE	O	O	O
CO002	MATURITY DATE	O	O	O
AD010	ISSUE CURRENCY	O	O	O
AD011	ISSUE PRICE	X	X	X
AD014	STRIKE PRICE CURRENCY - DENOMINATION	O	O	O
AD015	STRIKE PRICE	O	O	O
AD013	NUMBER OF CERTIFICATES ISSUED	X	X	X
AD012	LISTING PRICE BASIS	X	X	X
AD016	EARLY EXERCISE	X	X	X
	UNDERLYING ASSET			
AD005	UNDERLYING ASSET	O	O	O
AD006	DESCRIPTION OF UNDERLYING ASSET	X	X	X
AD008	MULTIPLE	X	X	X
	LINK WITH UNDERLYING ASSET			
AD007	ISIN CODE OF UNDERLYING SECURITY	X	X	X
	LISTING ON REGULATED MARKET			
SF037	LISTING STATUS	X		
SF038	REGULATED MARKET CODE	X		
SF039	MAIN MARKET	X		

Covered Warrants, Leverage Certificates, ETCs, ETNs (with effect for Art.129 reporting purposes)

TABLE 29: Registration of ISIN and 129 reference attributes (Section 1)
Communication of final data and 129 reference attributes (Section 1)

ID	129 DATA	FIELD DESCRIPTION	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		FINANCIAL INSTRUMENT INFORMATION			
		ISIN			
SF001	(*)	ISIN CODE	**D**	**D**	**D**
SF002		CFI CODE			**D**
SF003		DESCRIPTION			**D**
SF004		SHORT DESCRIPTION			**D**
		FINANCIAL INSTRUMENT			
SF005	(*)	RESIDENT ISSUER	**O**	**O**	**D**
SF006	(*)	NON-RESIDENT ISSUER	**O**	**O**	**D**
SF007	(*)	ISSUER'S SUBGROUP OF ECONOMIC ACTIVITY	**D**	**D**	**D**
SF008	(*)	RESIDENT PARENT COMPANY OF THE ISSUER	**X**	**X**	**X**
SF009	(*)	NON-RESIDENT PARENT COMPANY OF THE ISSUER	**X**	**X**	**X**
SF010	(*)	ISSUER'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**	**D**	**D**
SF013	(*)	TYPE OF FINANCIAL INSTRUMENT	**O**	**O**	**O**
SF014		SECURITY CLASSIFICATION	**D**	**D**	**D**
SF022		TRADE NAME	**X**	**X**	**X**
ME003		129 STATUS	**D**	**D**	**D**
		SPECIFIC DATA			
AD001		TYPE OF OPTION	**O**	**O**	**O**
AD003		EXERCISE	**X**	**X**	**X**
AD002	(*)	EUSIPA	**X**	**X**	**X**
LV001		BARRIER DEPENDENCY TYPE	**X**	**X**	**X**
		UNDERLYING ASSET			
AD005	(*)	UNDERLYING ASSET	**O**	**O**	**O**
AD006		DESCRIPTION OF UNDERLYING ASSET	**X**	**X**	**X**
AD008		MULTIPLE	**X**	**X**	**X**
		LINK WITH UNDERLYING ASSET			
AD007		ISIN CODE OF UNDERLYING SECURITY	**X**	**X**	**X**
		LISTING ON REGULATED MARKET			
SF037		LISTING STATUS	**X**	**X**	
SF038	(*)	REGULATED MARKET CODE	**X**	**X**	
SF039	(*)	MAIN MARKET	**X**	**X**	

		MULTITRADING FACILITIES			
		LISTING ON MTF			
SF040	(*)	MTF CODE	**X**	**X**	**X**
SF037		LISTING STATUS	**X**	**X**	**X**

ID	129 DATA	FIELD DESCRIPTION	Registr. ISIN and 129 attributes [ISSUER/PARENT CO ROLES]	Registr. ISIN and 129 attributes [PLACEMENT AGENT ROLE]	Commun. final data and 129 attributes
		ISSUE - EXERCISE - GUARANTEE			
		ISSUE - EXERCISE			
AD009	(*)	ISSUE DATE	**O**	**O**	**O**
CO002	(*)	MATURITY DATE	**O**	**O**	**O**
AD011	(*)	ISSUE PRICE	**X**	**X**	**X**
AD012		LISTING PRICE BASIS	**X**	**X**	**X**
AD013		NUMBER OF CERTIFICATES ISSUED	**X**	**X**	**X**
AD015		STRIKE PRICE	**O**	**O**	**O**
AD010	(*)	ISSUE CURRENCY	**O**	**X**	**O**
AD014		STRIKE PRICE CURRENCY - DENOMINATION	**O**	**O**	**O**
AD016	(*)	EARLY EXERCISE	**O**	**X**	**O**
SF034	(*)	RESTRICTIONS ON SALE	**O**	**O**	**O**
CO014	(*)	SETTLEMENT DATE	**O**	**O**	**O**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**	**O**	**O**
		GUARANTEES			
SF026	(*)	RESIDENT GUARANTOR	**X**	**X**	**X**
SF027	(*)	NON-RESIDENT GUARANTOR	**X**	**X**	**X**
SF028	(*)	GUARANTOR’S SUBGROUP OF ECONOMIC ACTIVITY	**D**	**D**	**D**
SF029	(*)	RESIDENT PARENT COMPANY OF THE GUARANTOR	**X**	**X**	**X**
SF030	(*)	NON-RESIDENT PARENT COMPANY OF THE GUARANTOR	**X**	**X**	**X**
SF031	(*)	GUARANTOR’S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**	**D**	**D**
SF024		TYPE OF GUARANTEE	**O**	**O**	**O**

TABLE 30: Communication of 129 reference attributes (Section 1)

ID	129 DATA	FIELD DESCRIPTION	Common. 129 attributes (Section 1)
		FINANCIAL INSTRUMENT INFORMATION	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
ME003		129 STATUS	**D**
		FINANCIAL INSTRUMENT	
SF005	(*)	RESIDENT ISSUER	**O**
SF006	(*)	NON-RESIDENT ISSUER	**O**
SF007	(*)	ISSUER'S SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF008	(*)	RESIDENT PARENT COMPANY OF THE ISSUER	**X**
SF009	(*)	NON-RESIDENT PARENT COMPANY OF THE ISSUER	**X**
SF010	(*)	ISSUER'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF013	(*)	TYPE OF FINANCIAL INSTRUMENT	**O**
SF014		SECURITY CLASSIFICATION	**D**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**
SF024		TYPE OF GUARANTEE	**O**
SF026	(*)	RESIDENT GUARANTOR	**X**
SF027	(*)	NON-RESIDENT GUARANTOR	**X**
SF028	(*)	GUARANTOR'S SUBGROUP OF ECONOMIC ACTIVITY	**D**
SF029	(*)	RESIDENT PARENT COMPANY OF THE GUARANTOR	**X**
SF030	(*)	NON-RESIDENT PARENT COMPANY OF THE GUARANTOR	**X**
SF031	(*)	GUARANTOR'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY	**D**
		SPECIFIC DATA	
AD001		TYPE OF OPTION	**O**
AD002	(*)	EUSIPA	**O**
LV001		BARRIER DEPENDENCY TYPE	**X**
		UNDERLYING ASSET	
AD005	(*)	UNDERLYING ASSET	**O**
AD006		DESCRIPTION OF UNDERLYING ASSET	**X**
		LINK WITH UNDERLYING ASSET	
AD007		ISIN CODE OF UNDERLYING SECURITY	**X**
		ISSUE - REDEMPTION	
AD009	(*)	ISSUE DATE	**O**
CO002	(*)	MATURITY DATE	**O**
AD014	(*)	STRIKE PRICE CURRENCY - DENOMINATION	**O**
CO014	(*)	SETTLEMENT DATE	**O**
SF034	(*)	RESTRICTIONS ON SALE	**O**
AD016		EARLY EXERCISE	**O**

		MULTILATERAL TRADING FACILITIES	
		LISTING ON MTF	
SF040	(*)	MTF CODE	**X**
SF037		LISTING STATUS	**X**

TABLE 31: Communication of 129 reference attributes (Sections 2-3)

ID	129 DATA	FIELD DESCRIPTION	Commun. 129 attributes (Sections 2-3)
		129 SECTIONS 2-3	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
SF016	(*)	PRESENCE OF DERIVATIVE COMPONENT	**O**
ME003		129 STATUS	**D**
		SECTION 2	
AA005	(*)	COST OF FUNDING	**O**
AA004	(*)	EVALUATION BASIS FOR COST OF FUNDING	**O**
		SECTION 3	
AA006	(*)	NUMBER OF ASSETS UNDERLYING THE DERIVATIVE COMPONENT	**X**
AA007	(*)	PATH DEPENDENT DERIVATIVE COMPONENT	**X**
AA008	(*)	TYPE OF EXERCISE OF DERIVATIVE	**X**
AA009	(*)	TYPE OF LEVERAGE	**X**
AA010	(*)	MAXIMUM LEVERAGE	**X**
AA011	(*)	MINIMUM LEVERAGE	**X**
AA012	(*)	LEVERAGE CALCULATION BASIS	**X**

TABLE 32: Communication of quantitative data for Certificates, CW, ETCs and ETNs (Section 4)

ID	129 DATA	FIELD DESCRIPTION	Commun. quantitative data (Section 4)
		QUANTITATIVE DATA SECTION 4	
		ISIN	
SF001	(*)	ISIN CODE	**D**
SF002		CFI CODE	**D**
SF003		DESCRIPTION	**D**
SF004		SHORT DESCRIPTION	**D**
SF005	(*)	RESIDENT ISSUER	**D**
SF006	(*)	NON-RESIDENT ISSUER	**D**
AD009	(*)	ISSUE DATE	**D**
CO002	(*)	MATURITY DATE	**D**
		AMOUNT PLACED-OFFERED SECTION 4	
AQ002	(*)	REFERENCE QUARTER DATE	**O**
AQ003	(*)	TRADING PRICE	**O**
AQ005	(*)	TRADING PRICE CURRENCY	**O**
AQ001	(*)	NUMBER OF OUTSTANDING CERTIFICATES	**O**
AQ004	(*)	LISTING STATUS	**O**
CO018	(*)	RESIDENT PLACEMENT AGENT	**X**
CO019	(*)	NON-RESIDENT PLACEMENT AGENT	**X**
CO016	(*)	METHOD OF PLACEMENT-OFFER	**D**
CO020	(*)	FUNCTION	**D**

Securitization ID number

TABLE 33: Notice of commencement of securitization activity
Communication of update
Communication of securitization closure

ID	FIELD DESCRIPTION	Commencement of securitization activity	Commun. update	Commun. securitization closure
	SECURITIZATION			
	SECURITIZATION ID NUMBER			
AB001	SECURITIZATION ID NUMBER		**D**	**D**
	SECURITIZATION DATA			
SF005	RESIDENT ISSUER	**O**	**O**	
CA001	SECURITIZATION DESCRIPTION	**O**	**O**	**D**
CA002	TYPE OF SECURITIZATION	**O**	**O**	
CA003	TYPE OF UNDERLYING ASSET	**O**	**O**	
CA004	COLLECTABILITY OF SECURITIZED CREDIT	**O**	**O**	
CA005	REVOLVING	**O**	**O**	
CA006	MASTER TRUST	**O**	**O**	
CA007	WAREHOUSE	**O**	**O**	
CA008	FLAG REPACKAGING	**O**	**O**	
CA010	PARTLY PAID	**O**	**O**	
CA011	GENERAL GOVERNMENT LOANS	**O**	**O**	
CA012	FVC E-MAIL ADDRESS	**X**	**X**	
CA013	CLOSURE DATE OF SECURITIZATION			**O**
CA014	TYPE OF CLOSURE			**O**
	ORIGINATOR			
CA015	ORIGINATOR ID CODE	**O**	**O**	
CA016	NOMINAL CURRENCY OF TRANFERRED ASSETS	**O**	**O**	
CA017	NOMINAL VALUE OF TRANSFERRED ASSETS	**O**	**O**	
CA018	DATE OF TRANSFER	**O**	**O**	
CA019	MARKET VALUE OF TRANSFERRED ASSETS	**O**	**O**	
CA020	ORIGINATOR E-MAIL ADDRESS	**O**	**O**	
	SERVICER			
CA021	SERVICER ID CODE	**X**	**X**	
CA022	SERVICER E-MAIL ADDRESS	**X**	**X**	
CA023	ACTIVITY START DATE	**X**	**X**	
CA024	ACTIVITY END DATE	**X**	**X**	
	REPACKAGING			
CA023	REPACKAGING OPERATION NUMBER	**X**	**X**	

Listing

TABLE 34: Communication of listing

ID	FIELD DESCRIPTION	Commun. listing
	FINANCIAL INSTRUMENT INFORMATION	
	ISIN	
ME001	TYPE OF UPDATE	**O**
ME002	VARIATION START DATE	**X**
SF001	ISIN CODE	**D**
	LISTING ON REGULATED MARKET	
SF037	LISTING STATUS	**O**
SF038	REGULATED MARKET CODE	**O**
SF039	MAIN MARKET	**O**

Field description

This section lists, for each of the fields in the tables of the previous section, the information needed to fill in the messages:

- Field **ID number** (e.g. SF005),
- The symbol **(*)** indicating that the field contains data for reporting pursuant to the 129 Provisions as well as reference information for the numbering service,
- Field **label** (e.g. Resident issuer),
- **Description** of field content when not self-explanatory,
- **Filling-in instructions,**
- **Domain**, where applicable.

Also listed are the main checks carried out on the filling-in of fields that might prevent message delivery.

Financial instrument

SF001 ISIN CODE

International number unambiguously identifying a financial instrument.

SF002 CFI CODE

Classification number of financial instruments: where present it is auto-filled by the application.

SF003 DESCRIPTION

Description of the financial instrument automatically generated by the application on the basis of the information provided. The field is unchangeable.

SF004 SHORT DESCRIPTION

Short description of the financial instrument automatically generated by the application on the basis of the information provided. The field is unchangeable.

SF005 (*) RESIDENT ISSUER

Issuer's **taxpayer number**.

FEAT

The field is filled in according to the Partner's Role:

- 'Issuer': the field is auto-filled and then confirmed by selecting 'Y – Confirm resident issuer' in the correct field,
- 'Reporting agent' and 'Placement agent': search by entering the taxpayer number or name.

For FEAT Roles 'Reporting agent' and 'Placement agent', if the entity is not present in the database, registration can be requested by inserting the taxpayer number, if known, in the field 'Taxpayer number of issuer to be registered' or alternatively by sending a 'General communication' with the information required for registration where available (see Box 1 on page 54).

FE129

The field is filled in according to the Partner's Role:

- 'Issuer': the field is auto-filled and then confirmed by selecting 'Y – Confirm resident issuer' in the correct field,
- 'Parent company' and 'Placement agent': these Roles do not allow any activity relating to financial instruments issued by residents.

SF006 (*) NON-RESIDENT ISSUER

Issuer's **BI entity code** allocated by the Bank of Italy.

FEAT

The field is filled in according to the Partner's Role:

- 'Issuer': the field is auto-filled
- 'Reporting agent' and 'Placement agent': search by inserting the BI entity code or name.

For FEAT Roles 'Reporting agent' and 'Placement agent', if the entity is not present in the database, registration can be requested by sending a 'General communication' with the information required for registration where available (see Box 1, page 56).

FE129

The field is filled in according to the Partner's Role:

- 'Issuer': the field is auto-filled
- 'Parent company': search the group member by inserting the BI entity code or name, bearing in mind that the composition of the group is as stated in the GIAVA group register; if the entity is not present please contact the competent Supervision Directorate,

– ‘Placement agent’: search by inserting the BI entity code or name; if the entity is not present in the database, registration can be requested by sending an e-mail to titoli.estero@bancaditalia.it.

SF007 (*) ISSUER’S SUBGROUP OF ECONOMIC ACTIVITY

Subgroup of Economic Activity (SEA).

The fields SF007, SF010, SF035 and SF038 are auto-filled as they were communicated at the time of registration. To request an SEA correction, please send a ‘General communication’.

SF008 (*) RESIDENT PARENT COMPANY OF THE ISSUER

Taxpayer number of the issuer’s parent company as defined in the 129 Provisions. If the issuer is a subsidiary or is subject to the ‘direction and coordination’ of another entity, this is the code number of the corporation at the head of the chain of companies. For entities that are not supervised parent companies, please refer to the control links listed in Art. 2 of Directive 2013/34/EU.

The field is filled in according to the Partner’s Role:

– ‘Issuer’:
  - if the Partner belongs to a resident banking group, the field is auto-filled and is changeable,
  - in other cases the field is auto-filled where available, otherwise a search should be made by taxpayer number, name or subgroup of economic activity,
– ‘Parent company’: the field is auto-filled,
– ‘Placement agent’: search by inserting the taxpayer number, name or subgroup of economic activity.

If the entity is not present in the database, registration can be requested using the ‘Activate registration’ function (see Box 1, page 56).

SF009 (*) NON-RESIDENT PARENT COMPANY OF THE ISSUER

The **BI entity code** of the issuer’s parent company as defined in the 129 Provisions is allocated by the Bank of Italy. If the issuer is subject to the direction and coordination of another entity, this is the code number of the corporation at the head of the chain of companies. For entities that are not supervised parent companies, please refer to the control links listed in Art. 2 of Directive 2013/34/EU.

To fill in the field search the entity by BI entity code, name, subgroup of economic activity or country of residence.

If the entity is not present in the database, registration can be requested using the ‘Activate registration’ function (see Box 1, page 56).

SF010 (*) ISSUER PARENT COMPANY’S SUBGROUP OF ECONOMIC ACTIVITY

See field SF007.

BOX 1

‘ACTIVATE REGISTRATION’ FUNCTION

If a search does not produce any results, registration can be requested using the ‘Activate registration’ function.

Click on ‘**Activate registration**’ in the left-hand menu to obtain a new form containing the following attributes that should be entered in order to register the entity:

- NAME
- COUNTRY
  Enter the country in which the entity’s registered office is located.
- SUBGROUP OF ECONOMIC ACTIVITY (SEA)
  Enter the ‘Subgroup of economic activity’ of the entity for which registration is sought. For further details please refer to Circular Order 140 ‘Instructions for client classification’.
- LEGAL STATUS
  Enter the legal status of the entity seeking registration. For non-residents enter legal status 13 – Non-resident undertaking.

For resident entities:

- TAXPAYER NUMBER
- MUNICIPALITY OF REGISTERED OFFICE

For non-resident entities:

- FOREIGN LOCATION
  Enter the location abroad of the registered office of the entity seeking registration.

SF011 RESIDENT LEAD MANAGER B&D - RESP. SETTLEMENT

Taxpayer number of the Lead Manager B&D or Responsible for the settlement with the issuer.

FEAT

The field is mandatory if the field CO016 ‘Placement method - offer’ is ‘2 – Syndicate with known lead manager’. Search the entity by entering the taxpayer number, name or subgroup of economic activity.

FE129

The field is filled in according to the Partner’s Role:

- ‘Issuer’ and ‘Parent company’: the field is mandatory if the field CO016 ‘Placement method - offer’ is 2, 3, 5 or 6, i.e. with syndicated placement, with one or more placing agents in Italy, with a pot system, or without a pot system if the lead manager or responsible for the settlement with the issuer is known. Search the entity by entering the taxpayer number, name or subgroup of economic activity.
- ‘Placement agent’: the field is mandatory if the field CO016 ‘Placement method - offer’ is 2, 3, 5 or 6 and is auto-filled when the Partner is the lead manager or responsible for the settlement with the issuer.

In both FEAT and FE129, if the entity is not present in the database, registration can be requested using the ‘Activate registration’ function (see Box 1, page 56).

When the field is filled in the form ‘Financial instrument information’, it is also auto-filled in the section ‘Placement agents’ of the ‘Placement information’ form together with the appropriate function (see field CO020). To remove or edit both forms should be changed.

SF012 NON-RESIDENT LEAD MANAGER B&D - RESP. SETTLEMENT

The **BI entity code** of the Lead Manager B&D or Responsible for the settlement with the issuer.

FEAT

The field is mandatory if the field CO016 ‘Placement method - offer’ is ‘2 – Syndicate with known lead manager’. Search the entity by entering the BI entity code, name, subgroup of economic activity or country of residence.

FE129

The field is filled in according to the Partner’s Role:

- ‘Issuer’ and ‘Parent company’: the field is mandatory if the field CO016 ‘Placement method’ is 2, 3, 5 or 6, i.e. with syndicated placement, with one or more placement agents in Italy, with a pot system, or without

a pot system if the lead manager or responsible for the settlement with the issuer is known. Search the entity by entering the BI entity code, name, subgroup of economic activity, or country of residence.
- ‘Placement agent’: the field is mandatory if the field CO016 ‘Placement method - offer’ is 2, 3, 5 or 6 and is auto-filled when the Partner is the lead manager or responsible for the settlement with the issuer.

In both FEAT and FE129, if the entity is not present in the database, registration can be requested using the ‘Activate registration’ function (see Box 1, page 56).

When the field is filled in the form ‘Financial instrument information’, it is auto-filled in the section ‘Placement agents’ of the ‘Placement information’ form together with the appropriate function (see field CO020). To remove or edit both forms should be changed.

SF013 (*) TYPE OF FINANCIAL INSTRUMENT

The field domain depends on the category of financial instrument selected.

DEBT SECURITIES
Value:

- O BOND
- OC CONVERTIBLE BOND
- OW CUM WARRANT BOND
- SP STRUCTURED BOND WITH CAPITAL PROTECTION
- SNP OTHER STRUCTURED BOND WITHOUT CAPITAL PROTECTION
- CD CERTIFICATE OF DEPOSIT
- CLN CREDIT LINKED NOTE
- CP COMMERCIAL PAPER AND COMMERCIAL CREDIT NOTE
- CB COVERED BOND
- AT1 ADDITIONAL TIER 1 SECURITY
- T2 TIER 2 SECURITY
- TS OTHER SUBORDINATED SECURITY
- SFP PARTICIPATING FINANCIAL INSTRUMENT
- CF BILL OF EXCHANGE (CAMBIALE FINANZIARIA)
- RVC REVERSE CONVERTIBLE SECURITY
- ALT OTHER DEBT SECURITY

O BOND
Debt security as described in Art. 2414 of the Civil Code, issued for medium- and long-term funding purposes. Bonds are typically issued as a single ‘mass debt’, i.e. as fractions of equal value of a single loan that are interchangeable. They may be offered in tranches and the placement start and end dates may be widely spaced. Bonds are redeemed at maturity or according to an amortization schedule. They may have a derivative component.

OC CONVERTIBLE BOND
A bond that gives only the holder the right to convert, according to the agreed terms and methods, into shares of the issuer or other company. Convertible bonds include debt securities exchangeable with other bonds.

OW CUM WARRANT BOND
Bond with an attached warrant that allows the holder to acquire shares or bonds of the issuing company or other company at a pre-set price. The warrant can be detached from the bond and sold separately.

SP STRUCTURED BOND WITH CAPITAL PROTECTION
Structured security similar to investment certificate with capital protection, issued as notes.

SNP OTHER STRUCTURED BOND WITHOUT CAPITAL PROTECTION
Structured security different from credit linked notes, similar to investment certificates without capital protection, issued as notes.

CD CERTIFICATE OF DEPOSIT
Debt security issued by banks for short- and medium-term funding purposes.[12]

[12] According to ISO 6166 (ISIN) an ISIN code can only be allocated to ‘negotiable’ financial instruments. This excludes certificates of deposit issued as ‘individual securities’.

Certificates of deposit are **subject to 129 reporting requirements** as mass debt – i.e. fractions with identical features (interchangeability requirement) of a single funding operation – that can be traded on financial markets. Instead, certificates of deposit are **exempt from 129 reporting requirements** when they are in the form of 'individual securities' and are non-negotiable because each security represents a specific loan and can therefore be issued at the request of a single client whose specific requests it may reflect; CDs are generally issued in a 'constant flow' (Circular Order 229, Title V, Chap. 3).

CLN CREDIT LINKED NOTE
Bond whose coupon is paid and/or principal repaid when a given credit event occurs.

CP COMMERCIAL PAPER AND COMMERCIAL CREDIT NOTE
Short-term debt security issued by a company. Commercial paper is negotiable on international markets and its equivalent is the bill of exchange (*cambiale finanziaria*) traded on Italian markets.

CB COVERED BOND
Bank bond backed by investment grade assets that are set aside and allocated to repay bondholders if the issuer becomes insolvent. For details of Italian legislation on covered bank bonds see Law 130/1999 (Art. 7-bis).

AT1 ADDITIONAL TIER 1 SECURITY
Debt security that qualifies as additional Tier 1 capital as defined in Regulation (EU) 575/2013.

T2 TIER 2 SECURITY
Debt security that qualifies as Tier 2 capital as defined in Regulation (EU) 575/2013.

TS OTHER SUBORDINATED SECURITY
Other subordinated debt securities different from Additional Tier 1 and Tier 2.

SFP PARTICIPATING FINANCIAL INSTRUMENT
Debt security issued under the terms of Art. 2346, last paragraph, of the Civil Code, bearing dividend and voting rights. If the terms require paid-in capital to be reimbursed at a given date, the security should be classified as debt, otherwise as equity.

CF BILL OF EXCHANGE (*cambiale finanziaria*)
Debt security with a maturity of 1 to 36 months. For details of Italian legislation on bills of exchange (*cambiale finanziaria*) see Law 134/1991, as amended.

RVC REVERSE CONVERTIBLE BOND
Bond with embedded put option that the issuer can exercise at maturity on the dealer in respect of a specified amount of the underlying asset at a pre-set price.

ALT OTHER DEBT SECURITY
Funding instrument involving the issue of debt securities other than the foregoing.

SECURITIZATION
Values:

- ABS ASSET-BACKED SECURITY
- CDO COLLATERALIZED DEBT OBLIGATION

ABS ASSET-BACKED SECURITY
Debt security issued by a vehicle company for the securitization of financial or real assets. For details of the Italian regulations governing securitizations see Law 130/1999, as amended.

CDO COLLATERALIZED DEBT OBLIGATION
Bond issued by a vehicle company for the securitization of a portfolio of debt securities, credits or derivatives. For details of the Italian regulations governing securitizations see Law 130/1999, as amended

INVESTMENT CERTIFICATE
Value:

- CRT CERTIFICATE

CRT INVESTMENT CERTIFICATE

Securitized derivative debt security representing a combination of options on a same underlying, suitable for both simple and complex investment strategies with different risk/return profiles.

EQUITY SECURITY

Unchangeable value:
- E EQUITY

RIGHT

Unchangeable value:
- DIR RIGHT

WARRANT

Unchangeable value:
- W WARRANT

COVERED WARRANT, LEVERAGE CERTIFICATE, ETC, ETN

Value:
- CW COVERED WARRANT
- CRT LEVERAGE CERTIFICATE
- ETC EXCHANGE TRADED COMMODITIES
- ETN EXCHANGE TRADED NOTES

CW COVERED WARRANT

Derivative instrument giving the holder the right to buy or sell an agreed amount (multiple) of an underlying product at a pre-set price within a given period of time or at a fixed date. When field SF013 is CW, then field AD002 “EUSIPA” becomes mandatory.

CRT LEVERAGE CERTIFICATE

Certificate exploiting the leverage effect in order to replicate the performance of the underlying to an extent that is more than proportional. When field SF013 is CERT, then field AD002 "EUSIPA" becomes mandatory.

ETC EXCHANGE TRADED COMMODITY

Debt security with no maturity date issued by a vehicle company against a direct investment by the issuer in commodities or in commodities derivative contracts. When field SF013 is ETC, then field AD001 "Type of Option " becomes “X”.

ETN EXCHANGE TRADED NOTE

Debt security with no maturity date issued by a vehicle company against a direct investment by the issuer in asset derivative contracts whose underlying are not commodities but, for instance, currency indices and share or bond indices. When field SF013 is ETN, then field AD001 "Type of Option " becomes “X”.

SF014 SECURITY CLASSIFICATION

Bank of Italy internal classification of financial instruments. The field is auto-filled according to the information given on the type of security.

SF015 FORM OF SECURITY

Value:
- B BEARER
- R REGISTERED
- M OTHER
- X NOT KNOWN/NOT APPLICABLE

Do not use the value X for securities of resident issuers.

SF016 (*) PRESENCE OF DERIVATIVE COMPONENT

Indicate whether at least one derivative component is present, making the security a structured financial product; products that leverage rising (long) or falling (short) prices are included in this category. Products securitizing credit risk and plain vanilla covered warrants are not included, and neither are financial instruments in which the derivative component is merely an early redemption option.

Value:

- 0 NOT PRESENT
- 1 PRESENT

If the value is 1, the fields in Section 3 (AA006 to AA012) should be filled in when sending the 'ID 129 data communication (Sections 2-3)'.

SF017 (*) CUM WARRANT

Value:

- 0 NO WARRANT
- 1 CUM WARRANT

The value 1 should be entered only if the Type of Financial Instrument is 'OW – Cum Warrant Bond' or OC - Convertible Bond'.

Cum warrant bonds are allocated three ISIN codes:

- a code for the cum warrant bond
- a code for the ex-warrant bond
- a code for the warrant

When an ISIN request is made for a cum warrant bond, an ISIN code is also allocated for the ex-warrant bond. The Partner should send an ISIN request for the warrant when making a request for a cum warrant bond.

The total amount placed is conventionally attributed to the ex-warrant bond. Therefore, when the issuer or dealer communicates the amount placed at the end of the placement process, the ISIN code of the debt security classified as ex warrant should be quoted in the 'Placement amount communication'.

SF018 (*) CONVERTIBLE

Indicate whether the bond has an embedded option to convert or exchange.
Convertible bonds allow the holder to choose between keeping the bond to maturity and converting it, in specific periods, into shares of common stock according to an exchange ratio agreed in advance.
Exchangeable bonds allow the holder to exchange the original bonds, at some future date or after one or more periods, for others of equal nominal value but with different features (maturity, coupons) according to an exchange ratio agreed in advance.

Value:

- 0 NON-CONVERTIBLE
- 1 CONVERTIBLE INTO EQUITY
- 2 EXCHANGEABLE WITH DEBT SECURITY

The value 1 or 2 should be entered for the attribute only if the Type of Financial Instrument is 'OC – Convertible Bond' or 'OW – Cum Warrant Bond'.
When the value 1 or 2 is entered, select Type of Option '07 – CONVERSION/EXCHANGE OPTION' and enter Security Offered in Exchange under 'Other options'.

SF019 (*) CREDIT LINKED

Indicate whether payment of interest and/or principal is wholly or partly conditional on the occurrence of one or more economic events relating to the solvency of an entity other than the issuer.

Value:

- 0 NOT CREDIT LINKED
- 1 COUPON
- 2 PRINCIPAL

- 3 PRINCIPAL AND COUPON

The value 1, 2 or 3 should be entered for the attribute only if the Type of Financial Instrument is ‘CLN – Credit Linked Notes’.

SF020 (*) SUBORDINATED

Indicate whether, in the event of bankruptcy proceedings, the principal will be repaid only after all the preferential creditors and guarantors have been reimbursed.

Value:
- 0 NOT SUBORDINATED
- 1 SUBORDINATED

The value 1 should be entered for the attribute only if the Type of Financial Instrument is ‘TS – Subordinated Security (TIER 2)’ or ‘AT1 – Additional TIER 1’.

SF021 (*) TYPE OF BOND

Report any other features of the bond that will help to classify it. The field domain depends on the category of financial instrument selected.

DEBT SECURITY

Value:
- X NOT APPLICABLE
- 1 PARTLY PAID BOND
- 3 ETHICAL BOND
- 4 ISLAMIC BOND
- 6 DETACHABLE COUPON
- 8 N NOTE
- 9 X NOTE
- A CAC (COLLECTIVE ACTION CLAUSE)
- G STATE GUARANTEED BOND PER LAW 214/2011
- L BOND ISSUED PER LAW 77/2020 (‘Decreto Rilancio’)
- M NEW FINANCIAL INSTRUMENT PER LAW 135/2012 (‘Monti Bond’)
- P PROJECT BOND
- R REVERSE ENQUIRY
- T SAVING BOND FOR SOUTHERN ITALY ECONOMY PER LAW 106/2011

SECURITIZATION

Value:
- X NOT APPLICABLE
- 1 PARTLY PAID BOND

X NOT APPLICABLE

Enter if the issue in the ISIN request is not one of the types listed below.

1 PARTLY PAID BOND

Bond for which only part of the price is paid at issuance; the issuer can ask for further instalments to be paid within a given period and up to an agreed maximum amount. Interest is paid only on the principal actually paid in.

3 ETHICAL BOND

Bond where part of the interest due to the holder is devolved to ethical projects or where part of the raised funds goes to socially and environmentally responsible investments.

4 ISLAMIC BOND

Sukuks are investment certificates that comply with Sharia law.

6 DETACHABLE COUPON

Debt security with coupon presented for interest payments calculated on the basis of an agreed nominal value.

8 N NOTE
See ‘X NOTE’.

9 X NOTE
N and X Notes are bonds that are part of a single issuance, allotted two different ISIN codes for operational purposes (net and gross taxpayer).

A CAC (COLLECTIVE ACTION CLAUSE)
Government bond bearing a Collection Action Clause introduced in Italy by Decree of the Ministry of Economy and Finance 96717/2012.

G STATE GUARANTEED BOND PER LAW 214/2011

L BOND ISSUED PER LAW 77/2020 (‘Decreto Rilancio’)

M NEW FINANCIAL INSTRUMENT PER LAW 135/2012 (‘Monti Bond’)

P PROJECT BOND
Bond issued by a project company to finance a specific project (usually related to infrastructural work or public services), which is redeemed according to the cash flow generated by the project.

R REVERSE ENQUIRY
Financial instrument issued at the request of one or more holders and non-negotiable. The terms should specify that the investor can only sell the financial instrument to the issuer or to an agreed entity, which will hold the security to maturity or cancellation.

T SAVING BOND FOR SOUTHERN ITALY ECONOMY PER LAW 106/2011

SF022 TRADE NAME

Optional field to be used only to add a trade name to the description of the financial instrument for easier identification.

Please note that the application always auto-generates the description of the financial instrument with its main features, such as, for debt securities, the issuer number, accrual start date and maturity, type of interest rate.

SF023 DOCUMENTATION

In the ISIN request message this takes the unchangeable default value:
- 1 PROVISIONAL DOCUMENTATION

In the message ‘Final data communication’ it takes the unchangeable default value:
- 2 DEFINITIVE DOCUMENTATION

The documentation is required only for numbering purposes. The 129 Provisions do not require any documentation.

SF041 COVERED BOND PROGRAMME NUMBER

Field indicating the program number under which a CB - covered bond was issued (see field SF013), mandatory for resident issuers that issue a covered bond under the programme, as the provisions of "Bank of Italy Circular 285" update 42 of 30 March 2023. The number of an approved programme is available in the report "List of authorized European covered bond programmes" of the GIAVA inquiry (https://infostat.bancaditalia.it/GIAVAInquiry-public/ng/).
In other cases, the field must be left blank.

Guarantees

SF024 TYPE OF GUARANTEE

Indicate whether the security is guaranteed and if so the type of guarantee.

Value:
- 0 NOT GARANTEED

- 1 STATE
- 2 BONDHOLDER GUARANTEE FUND - BCC
- 4 ENTITY OTHER THAN ISSUER, STATE OR INTERNATIONAL ORGANIZATION
- 5 SPECIFIC ASSETS
- 6 BCC FUND GUARANTEE REQUIRED
- 7 INTERNATIONAL ORGANIZATION

0 NOT GUARANTEED
Unsecured bond.

1 STATE
Debt security issued by the State or by a public entity with a State guarantee of repayment at maturity.

2 BONDHOLDER GUARANTEE FUND - BCC
Partners cannot enter the value 2 because the Bank of Italy communicates the information directly to the Bondholder Guarantee Fund when the guarantee is granted.

4 ENTITY OTHER THAN ISSUER OR STATE
The type 4 guarantee applies to securities not covered in the foregoing points.

5 SPECIFIC ASSETS
The type 5 guarantee applies to debt securities (e.g. covered bonds) in which a part of the capital assets is reserved for interest payments and the return of principal.

For covered bonds, enter value 5 and then in the field 'Resident guarantor' or 'Non-resident guarantor' enter the ID code of the entity to which the assets guaranteeing the issue have been transferred.

6 BCC FUND GUARANTEE REQUIRED
Enter value 6 for debt securities issued by mutual banks (BCC) for which the issuers require a guarantee from the Fund.

7 INTERNATIONAL ORGANIZATION

SF025 BCC FUND GUARANTEE CODE

Only for bonds issued by mutual banks participating in the Bondholder Guarantee Fund, this is the guarantee code allocated by the Fund. The code is recorded by the Fund and is only visible in final data communications; it is **unchangeable**.

SF026 (*) RESIDENT GUARANTOR

Taxpayer number of the final guarantor.

Search by entering the taxpayer number, name or subgroup of economic activity.

If the guarantor is not present in the database, registration can be requested using the 'Activate registration' function (see Box 1, page 56).

SF027 (*) NON-RESIDENT GUARANTOR

BI entity code of the final guarantor allocated by the Bank of Italy.

Search by entering the BI entity code, name, subgroup of economic activity or country of residence.

If the non-resident guarantor is not present in the database, registration can be requested using the 'Activate registration' function (see Box 1, page 56).

SF028 (*) GUARANTOR'S SUBGROUP OF ECONOMIC ACTIVITY

See field SF007.

SF029 (*) RESIDENT PARENT COMPANY OF THE GUARANTOR

Taxpayer number of the final guarantor.

If the guarantor is a subsidiary or is subject to the 'direction and coordination' of another entity, enter the code number of the entity at the head of the chain of companies. For entities that are not supervised parent companies, please refer to the control links listed in Art. 2 of Directive 2013/34/EU.

The field is filled in according to the type of guarantor (SF026 and SF027):
- if the guarantor belongs to a resident banking group, the field is auto-filled when saving and is changeable,
- in other cases the field is auto-filled when saving if possible, otherwise the guarantor should be searched by entering the taxpayer number, name or subgroup of economic activity.

If the resident guarantor parent company is not present in the database, registration can be requested using the 'Activate registration' function (see Box 1, page 56).

SF030 (*) NON-RESIDENT PARENT COMPANY OF THE GUARANTOR

BI entity code of the final guarantor parent company allocated by the Bank of Italy.

If the guarantor is a subsidiary or is subject to the 'direction and coordination' of another entity, enter the code number of the entity at the head of the chain of companies. For entities that are not supervised parent companies, please refer to the control links listed in Art. 2 of Directive 2013/34/EU.

Search by entering the BI entity code, name, subgroup of economic activity or country of residence.

If the non-resident guarantor parent company is not present in the database, registration can be requested using the 'Activate registration' function (see Box 1, page 56).

SF031 (*) GUARANTOR'S PARENT COMPANY SUBGROUP OF ECONOMIC ACTIVITY

See field SF007.

Restrictions

SF032 RESTRICTIONS

Indicate whether the issue complies with the specific regulations 144A or REGS.

Value:

- 0 NOT SUBJECT TO REGS OR 144A RESTRICTIONS
- 1 144A
- 2 REGS

SF033 RESTRICTIONS ON TRANSFERABILITY

Indicate whether the issue includes restrictions on the transferability of the security.

Value:

- 0 NO RESTRICTION
- 1 NON-TRANSFERABLE SECURITY

SF034 (*) RESTRICTIONS ON SALE

Indicate whether the issue includes restrictions on sale on the primary or secondary market.

Value:

- P RESTRICTION ON SALE ON PRIMARY MARKET ONLY
- S RESTRICTION ON SALE ON SECONDARY MARKET AS WELL
- N NO RESTRICTION ON SALE

Fiscal regime

SF035 TAXATION

Indicate whether the security is subject to tax.

Value:

- E EXEMPT
- T TAXED

SF036 SUBJECT TO DLGS 239/96

If the security is subject to tax, indicate whether it is subject under Legislative Decree 239/1996, as amended.

Value:

- 0 NO
- 1 YES

Listing on regulated markets and MTF

SF037 LISTING STATUS

Indicate the listing status of the financial instrument.

Value:

- 1 LISTING EXPECTED
- 2 AWAITING LISTING
- 3 LISTED

Enter 1 if the issue prospectus mentions listing on a regulated market but the security has not yet been accepted for listing at the time of the communication; enter 2 if authorization has been granted but the security is awaiting listing and 3 if the security is listed.

SF038 (*) REGULATED MARKET CODE

Indicate the regulated market on which the financial instrument is listed using the MIC code. If the security is listed on more than one foreign market, enter the main one. The main market depends on such elements as the number of transactions, trading volume, and market liquidity including in terms of bid-ask spread.

Search the market by entering the market code, MIC code, description, country or city. If the market is not present in the database, send a 'General communication' requesting its inclusion.

SF039 MAIN MARKET

The main market is:

- for a security listed on only one market, the regulated market on which it is listed,
- for a security listed on several markets including an Italian regulated market, the Italian market,
- for securities listed on several foreign markets, the market that the applicant indicates as the main one (see SF038).

Value:

- 0 NOT MAIN MARKET
- 1 MAIN MARKET

The **ISIN request/registration** messages can be used to enter a single market, which is classed by default as the 'main market' when saved.

SF040 (*) MTF CODE

Indicate the MIC code of the multilateral trading facility (MTF) where the financial instrument will be traded at issue. If the security is traded in Italy, enter all the MTFs; if traded on foreign MTFs, enter the main one. The main MTF depends on such elements as the number of transactions, trading volumes and market liquidity, including in terms of bid-ask spread.

Search the market by entering the market code, MIC code, description, country or city.

When sending ISIN request/registration messages enter:

- **only one regulated market for listing, usually the main market,**
- **all the Italian MTFs and the main foreign MTF.**

To enter additional regulated markets for listing use the 'Communication of listing' message.

Placement

CO001 (*) ACCRUAL START DATE

For new issues of debt securities enter the date on which interest begins to accrue. Otherwise enter the issue date.

CO002 (*) MATURITY DATE

For **debt securities**:

- Day (maturity date) on which the issuer should repay the principal and any last interest coupon.

For **warrants**:

- Last day on which the warrant can still be exercised, i.e. the last exercise date.

For other securities enter the maturity date.

CO003 (*) CURRENCY

Enter the ISO code of the currency in which the financial instrument is denominated.

CO004 (*) REDEMPTION PRICE

The field is only filled in for debt securities other than covered warrants and leverage certificates, certificates, ETCs and ETNs. Enter the **nominal value** due at the redemption date in per cent of a base value of 100. For securitized debt this is the agreed redemption value, even if the securities are limited recourse.

CO005 NOMINAL VALUE

For **equity securities**:

- Fraction of share capital represented by one share. The field should be filled in if field TC011 'No nominal value' is 0.

For **other financial instruments**:

- Nominal value of each financial instrument expressed in units.

CO006 MINIMUM SUBSCRIPTION AMOUNT

Enter the nominal value of the minimum number of financial instruments subscribable at issue.

Placement tranche

CO007 SERIES NUMBER

Enter the series to which the financial instrument belongs. A series has similar yield and/or option features and is indicated with a progressive number and/or letter.

CO008 TRANCHE NUMBER

CO009 PLACEMENT START DATE

CO010 PLACEMENT END DATE

CO011 AMOUNT APPROVED

Enter the maximum issue amount that has been approved.

CO012 AMOUNT PLACED

Enter the amount actually placed at the end of the placement period.

CO013 ISSUE/OFFER PRICE

Enter, in per cent of a base value of 100, the price paid for subscription of a financial instrument placed or offered for the first time.

CO014 SETTLEMENT DATE

Enter the date on which the financial transaction should be settled by both parties. The settlement date is not the maturity date.

Terms of placement

CO015 TYPE OF PLACEMENT

Value:
- 1 ISSUE WITH BASIC PROSPECTUS (programmed)
- 2 ISSUE WITH ORDINARY PROSPECTUS
- 3 ISSUE WITH SIMPLIFIED PROSPECTUS
- 4 ISSUE FOR QUALIFIED INVESTORS
- 5 ISSUE WITHOUT PROSPECTUS
- 6 PRIVATE PLACEMENT
- 7 OTHER
- X NOT KNOWN

The value X can only be used for ISIN registration messages.

CO016 METHOD OF PLACEMENT

FEAT

Value:
- 1 NOT SYNDICATED
- 2 SYNDICATED WITH KNOWN LEAD MANAGER
- 4 SYNDICATED WITH UNKNOWN LEAD MANAGER
- X OTHER OR NOT KNOWN

FE129

Value:
- 1 NON SYNDICATED
- 2 SYNDICATED, ONLY ONE PLACEMENT AGENT IN ITALY, WITH POT SYSTEM
- 3 SYNDICATED, ONLY ONE PLACEMENT AGENT IN ITALY, NO POT SYSTEM, WITH RESP. FOR THE SETTLEMENT
- 4 SYNDICATED, ONLY ONE PLACEMENT AGENT IN ITALY, NO POT SYSTEM, NO RESP. FOR THE SETTLEMENT
- 5 SYNDICATED, MORE THAN ONE PLACEMENT AGENT IN ITALY OR UNKNOWN NUMBER, POT SYSTEM
- 6 SYNDICATED, MORE THAN ONE PLACEMENT AGENT IN ITALY OR UNKNOWN NUMBER, NO POT SYSTEM, WITH RESP. FOR THE SETTLEMENT
- 7 SYNDICATED, MORE THAN ONE PLACEMENT AGENT IN ITALY OR UNKNOWN NUMBER, NO POT SYSTEM, NO RESP. FOR THE SETTLEMENT
- 8 OFFER
- 9 SYNDICATED, NO PLACEMENT AGENTS IN ITALY
- X OTHER OR NOT KNOWN

The field is filled in according to the Partner's Role:
- 'Issuer' and 'Parent company': select field value from drop-down menu,
- 'Placement agent': field filled in before data-entry screen opens by answering a brief questionnaire (see Box 2, page 71).

CO017 MARKET SEGMENT

Value:
- DOM DOMESTIC ISSUE
- INT INTERNATIONAL ISSUE
- X NOT KNOWN

The value X can only be used for ISIN registration messages.

DOM DOMESTIC ISSUE

Issuance in one country only, regardless of whether it is the issuer's country of residence.

INT INTERNATIONAL ISSUE
Issuance in several countries simultaneously.

Box 2

QUESTIONNAIRE FOR PLACEMENT AGENT ROLE

In FE129, for users (Partners) using Placement Agent Role, fields CO017 ‘Placement method - offer’ and CO020 ‘Function’ are filled in by answering a brief questionnaire containing one or more of the following questions:

- Is it a placement or an offer?
- Is there a placement syndicate for the security?
- How many members of the syndicate are placing in Italy?
- Is there a pot system?
- Is the Partner the Lead Manager B&D for the placement syndicate?
- Is there a Responsible for the settlement with the issuer?
- Is the Partner the Responsible for the settlement with the issuer?

Depending on the answers provided, the field CO017 ‘Placement method - offer’ assumes one of the following values.

➢ **METHOD OF PLACEMENT = 1**
Answers provided:
- *Placement agent – Offeror ➔ Placement agent*
- *Type of placement ➔ Not syndicated*

In this case, the first user has to submit all sections from 1 to 4, whereas all the other subsequent users can submit only section 4.

➢ **METHOD OF PLACEMENT = 2**
Answers provided:
- *Placement agent – Offeror ➔ Placement agent*
- *Type of placement ➔ Syndicated*
- *Number of placement agents in Italy ➔ One*
- *Is there a pot system? ➔ Yes*
- *Are you the Lead Manager – B&D agent? ➔ Yes/No*

In this case, the only placement agent in Italy is the responsible for the reporting, irrespective of the features of the syndicate.

➢ **METHOD OF PLACEMENT = 3**
Answers provided:
- *Placement agent – Offeror ➔ Placement agent*
- *Type of placement ➔ Syndicated*
- *Number of placement agents in Italy ➔ One*
- *Is there a pot system? ➔ No*
- *Is there a Responsible for the settlement with the issuer? ➔ Yes*
- *Are you the Responsible for the settlement with the issuer? ➔ Yes/No*

In this case, the only placement agent in Italy is the responsible for the reporting, irrespective of the features of the syndicate.

➢ **METHOD OF PLACEMENT = 4**
Answers provided:
- *Placement agent – Offeror ➔ Placement agent*

- *Type of placement ➔ Syndicated*
- *Number of placement agents in Italy ➔ One*
- *Is there a pot system? ➔ Yes*
- *Is there a Responsible for the settlement with the issuer? ➔ No*

In this case, the only placement agent in Italy is the responsible for the reporting, irrespective of the features of the syndicate.

➢ **METHOD OF PLACEMENT = 5**

Answers provided:

- *Placement agent – Offeror ➔ Placement agent*
- *Type of placement ➔ Syndicated*
- *Number of placement agents in Italy ➔ More than one or unknown information*
- *Is there a pot system? ➔ Yes*
- *Are you the Lead Manager – B&D agent ➔ Yes*

The Lead Manager B&D has to answer "Yes" to the last question, whereas all the other placement agents have to answer "No". In this case, 129 reporting is due by the Lead Manager B&D irrespective of whether he placed in Italy or not. For this reason, the FE129 application was originally designed so that submitting the reports was only possible for this user. By considering that the Lead Manager B&D might not know all requested information, the FE129 application has been updated to allow:

1. to all users different from the Lead Manager B&D (users answering "No" to the last question):
   - to submit sections 1 and 2-3, if the Lead Manager B&D has not his own amount placed in Italy and he has not yet submitted section 1;
   - to report their own amount placed in Italy (section 4);
   - to report their own amount placed in Italy not registered in the pot-system (so called *exceptions*);

2. to the Lead Manager B&D (user answering "Yes" to the last question):
   - to send the reporting even if the number of placement agents in Italy is unknown.

Note that if the Lead Manager B&D tries to submit a section 1 or 2-3 message already submitted by another placement agent, then the Lead Manager B&D does not need to answer the questionnaire and can display and modify the information reported by the placement agent (provided that the latter has properly filled in the Lead Manager B&D field). Please bear in mind that, after the delivery of a section 1 or 2-3 message by the Lead Manager B&D, the initial placement agent can't display or modify section 1 and 2-3 anymore.

Moreover, with the new release of FE129 application, for the message of "Communication of amount placed 129 (section 4)" the field "Type of amount" is mandatory and may assume the following values:

- 1 – Total amount placed/offered in Italy registered in the pot-system;
- 2 – Total amount placed/offered in Italy by the reporting entity;
- 3 – Total amount placed/offered in Italy not registered in the pot-system (exceptions).

The amounts reported need to fulfill one of the following options:

i. if the Lead Manager B&D reports 1, then all other placement agents have to report 3;
ii. if the Lead Manager B&D reports 2, then all other placement agents have to report 2.

***WARNING**: for all the above it is of paramount importance that before submitting the message the members of the syndicate have reached an agreement on how to report the information (please select i or ii).*

➢ **METHOD OF PLACEMENT = 6**

Answers provided:

- *Placement agent – Offeror ➔ Placement agent*
- *Type of placement ➔ Syndicated*

- *Number of placement agents in Italy ➔ More than one or unknown information*
- *Is there a pot system? ➔ Yes*
- *Is there a Responsible for the settlement with the issuer? ➔ Yes*
- *Are you the Responsible for the settlement with the issuer? ➔ Yes/No*

The Responsible for the settlement with the issuer has to answer "Yes" to the last question, whereas all the other placement agents have to answer "No". In this case, the Responsible for the settlement with the issuer has to submit sections 1, 2-3 and 4, this latter only in case he actually placed in Italy and with reference only to his own placed amount. All other placement agents have to report only section 4.

➢ **<u>METHOD OF PLACEMENT = 7</u>**

Answers provided:

- *Placement agent – Offeror ➔ Placement agent*
- *Type of placement ➔ Syndicated*
- *Number of placement agents in Italy ➔ More than one or unknown information*
- *Is there a pot system? ➔ No*
- *Is there a Responsible for the settlement with the issuer? ➔ No*

In this case, the first user has to submit all sections from 1 to 4, whereas all the other subsequent users can submit only section 4.

➢ **<u>METHOD OF PLACEMENT = 8</u>**

Answers provided:

- *Placement agent – Offeror ➔ Offeror*

In this case, the first user has to submit all sections from 1 to 4, whereas all the other subsequent users can submit only section 4.

Placement agents

<u>FEAT</u>
The placement agents can be added to the "Placement agents" list. If field CO016 'Placement method - offer' is '2 – Syndicate with known lead manager' then one entity should have the function of Lead manager.

<u>FE129</u>
The list of 'Placement agents' is compiled according to the Partner's Role:
- 'Issuer' and 'Parent company': add at least one entity to the list if field CO016 'Placement method' is 2, 3, 5 or 6, i.e. with syndicated placement, with one or more placing agents in Italy, with a pot system, or without a pot system if the lead manager or responsible for the settlement with the issuer is known.
- 'Placement agent': the list of 'Placement agents' will be auto-filled according to the answers provided to a brief questionnaire (see Box 2, page 71). The entry cannot be edited and any change should be requested with a 'General communication'.

When the field is filled in the form 'Financial instrument information', it is also auto-filled in this section of the 'Placement information' form. To remove or edit both forms should be changed.

CO018 RESIDENT PLACEMENT AGENT

Placement agent's **taxpayer number**.

When editable, search by entering the taxpayer number, name, subgroup of economic activity or LEI code

If the entity is not present in the database, registration can be requested by inserting the taxpayer number, if known, or by sending a 'General communication' otherwise.

CO019 NON-RESIDENT PLACEMENT AGENT

Placement agent's **BI entity code** assigned by the Bank of Italy.

When editable, search by entering the BI entity code number, name, subgroup of economic activity, country of residence or LEI code.

If the entity is not present in the database, registration can be requested by sending a 'General communication'.

CO020 FUNCTION

<u>FEAT and FE129 with 'Issuer' or 'Parent company' Role</u>
Value:
- 0 SYNDICATED PLACEMENT AGENTS
- 1 LEAD MANAGER
- 2 UNIQUE PLACEMENT AGENT
- 3 OFFEROR

<u>FE129 with 'Placement agent' Role</u>
Value:
- C PLACEMENT AGENT
- Cbis PLACEMENT AGENT (only Section 4 reporting admitted)
- L LEAD MANAGER B&D
- R RESPONSIBLE FOR SETTLEMENT WITH THE ISSUER
- O OFFEROR
- Obis OFFEROR (only Section 4 reporting admitted)

Yield

This section should be filled in when sending ISIN request messages for all fields for which the information is known.

The following fields should be filled in according to the type of interest rate. Below, for each type of interest rate, are the instructions on the fields to be filled in when sending ISIN requests with definitive data, final data communications or ISIN registration messages.

FIXED RATE
Security that gives a return, in the form of periodic coupons, calculated at a constant rate of interest for the whole term of the loan, zero coupon bond, or one coupon bond with a final coupon whose rate is pre-set at issue.

For securities that pay periodic coupons, fill in fields RE002 'Interest rate at issue', RE003 'First coupon interest rate', RE004 'First coupon payment date', RE005 'Coupon frequency', RE008 'Interest calculation basis' and RE009 'Yield structure'.

For zero coupon bonds, fill in the fields RE005 'Coupon frequency', RE008 'Interest calculation basis' and RE009 'Yield structure'.

For one coupon bonds paying a single coupon at maturity whose rate is pre-set at issue, fill in fields RE003 'First coupon interest rate', RE004 'First coupon payment date', RE005 'Coupon frequency', RE008 'Interest calculation basis' and RE009 'Yield structure'.

FLOATING RATE
Security that gives a return, in the form of periodic coupons, at a variable rate of interest for the whole term of the loan, or one coupon bond with a final coupon whose rate is not pre-set at issue but calculated over the term of the debt on the basis of a monetary interest rate according to a linear relationship.

A floating interest rate can be:
- Linearly indexed to a monetary interest rate,
- Pre-set (stepped bond).

For indexed floating rate securities fill in the fields RE004 'First coupon payment date', RE005 'Coupon frequency', RE008 'Interest calculation' and RE009 'Yield structure' and the section FLOATING RATE SECURITIES. If the first coupon rate is already known at the time the message is sent, it should be entered in the appropriate field (RE003 'First coupon interest rate'); otherwise, as soon as it is known it should be communicated with a 'Coupon communication' message. The same message should be used to communicate, as soon as they are known, the coupon rates for each period during the term of the bond.

For stepped floating rate bonds fill in the fields RE004 'First coupon payment date', RE005 'Coupon frequency', RE007 'Stepped securities', RE008 'Interest calculation basis' and RE009 'Yield structure' and the section ACCRUAL SCHEDULE. If the bond is 'Stepped spread', fill in the section FLOATING RATE SECURITIES and not the section ACCRUAL SCHEDULE.

For one coupon bonds paying a single coupon at maturity that was not pre-set at issue, fill in the fields RE004 'First coupon payment date', RE005 'Coupon frequency', RE008 'Interest calculation' and RE009 'Yield structure' and also the section FLOATING RATE SECURITIES. The coupon rate should be communicated as soon as it is known using a 'Coupon communication' message.

STRUCTURED RATE
Security with one or more of the following features:
- Coupons are not indexed to a monetary interest rate but to another parameter
- Coupons are linked to the performance of a derivative asset
- Coupons cannot be linked to the reference parameter through a linear relationship

For structured securities fill in fields RE005 'Coupon frequency', RE008 'Interest calculation' and RE009 'Yield structure' as well as the section STRUCTURED SECURITIES and if there are several fixed coupons also the section ACCRUAL SCHEDULE. In addition, send a 'Coupon communication' message periodically to communicate the coupon rates as they become known.

MIXED RATE
Security that pays periodic coupons, the rate of which is based on an interest rate that is both fixed and floating during the life of the bond.

For mixed rate securities fill in fields RE004 'First coupon payment date', RE005 'Coupon frequency', RE008 'Interest calculation basis' and RE009 'Yield structure' and the sections FLOATING RATE SECURITIES and ACCRUAL SCHEDULE. For the floating rate component only, send a 'Coupon communication' message periodically with the coupon rates as they become known.

FLOATING RATE WITH CAP AND/OR FLOOR
Floating rate security with cap and/or floor on the coupon rate.

For these securities follow the instructions for floating rate securities. Also fill in at least one of the two fields RE017 'Cap' and RE018 'Floor' in the section STRUCTURED SECURITIES.

RE001 (*) TYPE OF INTEREST RATE

Value:
- 0 FIXED RATE
- 1 FLOATING RATE
- 3 STRUCTURED
- 4 MIXED RATE
- 5 FLOATING RATE WITH CAP AND/OR FLOOR
- X NOT APPLICABLE

RE002 (*) INTEREST RATE AT ISSUE

Enter the coupon rate as a percentage of the nominal value, on an annual basis.

RE003 FIRST COUPON INTEREST RATE

Enter the rate of the first coupon expressed as a percentage of the nominal value with respect to the relative coupon period.

RE004 FIRST COUPON PAYMENT DATE

If the security pays periodic coupons, enter the payment date of the first coupon. If the security pays a single coupon at maturity, enter the maturity date.

RE005 (*) COUPON FREQUENCY

Value:
- Z ZERO COUPON
- C ONE COUPON
- D BI-ANNUAL
- A ANNUAL
- S SEMI-ANNUAL
- Q FOUR-MONTHLY
- T QUARTERLY
- B BI-MONTHLY
- M MONTHLY
- O OTHER
- X NOT APPLICABLE
- Y MIXED

Use Y (Mixed) if different coupon frequencies occur during the life of the security (e.g. 8-year bonds with semi-annual coupons in the first 3 years and quarterly coupons in the next 5 years).

RE006 ACTUAL YIELD RATE

Enter the effective yield to maturity at issue.

The effective yield to maturity at issue takes account of the bond purchase price (including accrued interest, i.e. tel quel price), the discounted sum of future cash flows, and the redemption value of the security. It is the discounted rate that makes the tel quel price equal to the sum of the coupons plus the redemption value.

RE007 STEPPED SECURITY

Stepped securities have pre-set increasing and/or decreasing rate coupons during the term of the security.

Value:

- SU STEP UP
- SD STEP DOWN
- SS STEPPED SPREAD
- UD FIRST STEP UP THEN STEP DOWN
- DU FIRST STEP DOWN THEN STEP UP

RE008 INTEREST CALCULATION BASIS

Value:

- 01 ACT/ACT
- 02 ACT/360
- 03 ACT/365
- 04 30/360
- 99 OTHER
- X NOT KNOWN

RE009 YIELD STRUCTURE

For securities with a combination of yield structures (e.g. fixed/floating) enter one of the values below. For securities that do not have different yield combinations enter X. If the field has a value other than X, fill in the section ACCRUAL SCHEDULE.

Value:

- A FIRST FIXED THEN FLOATING
- B FIRST FIXED THEN ZERO COUPON
- C FIRST FIXED THEN ONE COUPON
- D FIRST FLOATING THEN FIXED
- E FIRST FLOATING THEN STEPPED
- F FIRST FLOATING THEN ZERO COUPON
- G FIRST FLOATING THEN ONE COUPON
- H FIRST STEPPED THEN FLOATING
- I FIRST STEPPED THEN ZERO COUPON
- L FIRST STEPPED THEN ONE COUPON
- M FIRST ZERO COUPON THEN FIXED
- N FIRST ZERO COUPON THEN FLOATING
- O FIRST ZERO COUPON THEN STEPPED
- P FIRST ZERO COUPON THEN ONE COUPON
- Z OTHER
- X NONE

RE010 TYPE OF INTEREST VARIATION DATE

Enter the date of the change in the security’s yield structure when the field RE009 ‘YIELD STRUCTURE’ has a value other than X.

Floating rate securities

RE011 SPREAD START DATE

Enter the date from which the spread is applied. If constant for the whole life of the security, enter the accrual start date. If the spread changes during the term of the security, enter the start date for each level of the spread.

RE012 SPREAD END DATE

Enter the date until which the spread is applied. If constant for the whole life of the security, enter the accrual end date. If the spread changes during the term of the security, enter the end date for each level of the spread.

RE013 MATHEMATICAL OPERATOR

Enter the formula applied to the spread to calculate the rate of return.

Value:

- - SUBTRACT
- + ADD
- * MULTIPLY
- 9 FLAT

For securities with no spread enter '9 – Flat'.

RE014 SPREAD

Enter the spread applied to the reference index in **percentage points**. If the rate is flat, enter '0' (zero).

RE015 FLOATING COUPON CALCULATION PERIOD

Indicate whether the coupon rate is based on the value of the reference index before the start of or at dates during the coupon period.

Value:

- VPO POST-FIXED VARIABLE COUPON
- VPR PRE-FIXED VARIABLE COUPON

RE016 (*) REFERENCE INDEX ISIN CODE

Enter the ISIN code allocated to the reference index.

Structured securities

RE017 (*) CAP

Maximum annual amount of the coupon. Fill in the field in **percentage points** not basis points.

RE018 (*) FLOOR

Minimum annual amount of the coupon. Fill in the field in **percentage points** not basis points.

RE019 (*) COUPON INDEXATION

Enter the reference rate used for indexation.

Value:

- 01 Euribor
- 02 Libor
- 03 Treasury bills (BOT)
- 04 Eonia
- 05 Euro Swap Rate
- 06 Rendistato
- 07 Rendiob

- 08 Interest rate: other
- 09 Listed share: Italy
- 10 Lilsted share: Europe
- 11 Listed share: USA
- 12 Listed share: Asia
- 13 Listed share: other
- 14 Unlisted share: Italy
- 15 Unlisted share: Europe
- 16 Unlisted share: USA
- 17 Unlisted share: Asia
- 18 Unlisted share: other
- 19 Share basket: Italy
- 20 Share basket: Europe
- 21 Share basket: USA
- 22 Share basket: Asia
- 23 Share basket: OECD
- 24 Share basket: other
- 25 Share index: Italy
- 26 Share index: Europe
- 27 Share index: USA
- 28 Share index: Asia
- 29 Share index: other
- 30 Share index basket: Italy
- 31 Share index basket: Europe
- 32 Share index basket: USA
- 33 Share index basket: Asia
- 34 Share index basket: OECD
- 35 Share index basket: other
- 36 Harmonized investment fund: Italy
- 37 Harmonized investment fund: Europe
- 38 Non-harmonized investment fund: Italiy
- 39 Non-harmonized investment fund: Europe
- 40 Non-harmonized investment fund: other
- 41 Harmonized investment fund basket: Italy
- 42 Harmonized investment fund basket: Europe
- 43 Non-harmonized investment fund basket: Italy
- 44 Non-harmonized investment fund basket: Europe
- 45 Non-harmonized investment fund basket: other
- 46 Goods
- 47 Goods basket
- 48 Price index: consumer prices Italy
- 49 Price index: consumer prices Europe
- 50 Price index: consumer prices Europe excluding tobacco
- 51 Price index: other
- 52 OECD currency exchange rate
- 53 Non-OECD currency exchange rate
- 54 Swap rate currencies
- 55 Swap rate commodities
- 56 Swap rate other
- 99 Other

Accrual schedule

This section should be filled in when:

- the security is stepped with field RE007 ‘Stepped security’ not ‘SS – Stepped spread’,
- field RE009 ‘Yield structure’ is not ‘X – No structure’,
- field RE005 ‘Coupon frequency’ is ‘I – Irregular’, ‘O – Other’ or ‘Y – Mixed’.

The following fields (from RE020 to RE028) should be filled in with data on each sub-period not on the whole term of the security.

RE020 ACCRUAL START DATE

RE021 ACCRUAL END DATE

RE022 PAYMENT DATE

RE023 COUPON RATE

RE024 COUPON RATE ON ANNUAL BASIS

RE025 CALCULATION BASIS

See field RE008 ‘Interest calculation basis’.

RE026 TYPE OF INTEREST

Value:

- 0 FIXED RATE
- 1 FLOATING RATE
- 3 STRUCTURED RATE

RE027 FREQUENCY

Value:

- Z ZERO COUPON
- C ONE COUPON
- D BI-ANNUAL
- A ANNUAL
- S SEMI-ANNUAL
- Q FOUR-MONTHLY
- T QUARTERLY
- B BI-MONTHLY
- M MONTHLY
- O OTHER

RE028 REGULAR COUPON

Value:

- 0 IRREGULAR COUPON
- 1 REGULAR COUPON

Redemption

RI001 TYPE OF REDEMPTION

Value:

- F FIXED MATURITY
- G FIXED MATURITY WITH CALL OPTION
- C FIXED MATURITY WITH PUT OPTION
- D FIXED MATURITY WITH CALL AND PUT OPTION
- E FIXED MATURITY WITH EXTENSION OPTION
- A AMORTIZATION SCHEDULE
- B AMORTIZATION SCHEDULE AND CALL OPTION
- T AMORTIZATION SCHEDULE AND PUT OPTION
- L AMORTIZATION SCHEDULE AND CALL AND PUT OPTION
- P PERPETUAL
- Q PERPETUAL WITH CALL OPTION
- R PERPETUAL WITH PUT OPTION

If the debt is redeemed according to an amortization schedule (field filled in with A, B, T or L) fill in also Section 15. SECURITIES WITH AMORTIZATION SCHEDULE.

If there is an early redemption option (field RI002 'Early redemption option' equal to '1 – Present') the only values that can be entered are G, C, D, B, T, L, Q and R.

If there is no redemption, enter P, Q or R in the field.

RI002 (*) EARLY REDEMPTION OPTION

Enter the option allowing the issuer and/or subscriber to redeem the bond before the maturity date. This includes redemption upon the occurrence of a specific event (e.g. a given index reaches a stated value), but not redemption only in the case of exceptional events (e.g. changes to taxation, issuer's insolvency).

Value:

- 0 NONE
- 1 PRESENT

If the field is filled in as '1 – Present' then the fields in Section 16. OTHER OPTIONS should also be filled in.

RI003 (*) PRINCIPAL INDEXATION

See field RE019 'Coupon indexation'.

Securities with amortization schedule

This section is reserved for bond issues where the debt is extinguished gradually through periodic repayments following an amortization schedule arranged at issue (field RI001 ‘Type of redemption’ equal to A, B, T or L).

For all securities with an amortization schedule, fill in the fields AM001 ‘Type of amortization’, AM002 ‘Method of amortization’, AM003 ‘Frequency of amortization’ and AM004 ‘First instalment date’.

The method of communicating the amortization schedule depends on its type.

STRAIGHT LINE
Security with principal repaid in periodic instalments of equal value over its whole life. The amortization schedule is auto-created by the system based on how the fields are filled in.

INCREASING CHARGE OR ATYPICAL
Security with the principal repaid in periodic instalments of increasing value or by instalments of irregular value/frequency over the life of the security. After the placement end date the amortization schedule should be notified by sending a ‘General communication’ message. For increasing charge amortization the field AM005 ‘Amortization interest rate’ should also be filled in.

If the amortization schedule communicated is changed during the term of the security (e.g. following early redemption or renegotiation) the full new schedule of past and future instalments should be sent with a ‘General communication’ message.

Only the amount of the **instalments of principal** should be reported, in the currency in which they are denominated.

NOT PREDETERMINED
This type of amortization only applies to securitizations and CDOs.

AM001 TYPE OF AMORTIZATION

Value:
- 1 STRAIGHT LINE
- 2 INCREASING CHARGE
- 3 ATYPICAL
- 4 NOT PREDETERMINED

AM002 METHOD OF AMORTIZATION

Value:
- 01 REDUCING MINIMUM DENOMINATION
- 02 DRAWING
- 03 POOL FACTOR
- 04 OTHER

01 REDUCING MINIMUM DENOMINATION
The number of securities remains constant during the life of the debt but the nominal value changes by a percentage equal to the amount of the instalment.

02 DRAWING
The nominal value does not change during the life of the security but the number diminishes according to how many are drawn.

03 POOL FACTOR
Correction coefficient (in decimal form: 1 whole number and 8 decimal points) of the nominal value of an ABS or CDO in an amortization schedule. The pool factor is used to indicate the remaining principal of an ABS or CDO.

04 OTHER
Use only for methods other than those listed above.

AM003 FREQUENCY OF AMORTIZATION

Value:

- D BI-ANNUAL
- A ANNUAL
- S SEMI-ANNUAL
- Q FOUR-MONTHLY
- T QUARTERLY
- B BI-MONTHLY
- M MONTHLY
- X ATYPICAL

AM004 FIRST INSTALMENT DATE

Enter the date from which principal repayments begin.

AM005 AMORTIZATION INTEREST RATE

Enter the interest rate of increasing charge amortization.

Other options

Fill in this section if the terms and conditions of the issue include one or more options in favour of the issuer or underwriter. Fill in a line with the attributes of each option. For all the options fill in fields AO001 'Type of option, AO002 'Option exercise start date' and AO003 'Option end date'; fill in the other fields according to the type of option selected (see the table below).

FIELD TO BE FILLED IN / AO001 - TYPE OF OPTION		AO002 OPTION EXERCISE START DATE	AO003 OPTION EXERCISE END DATE	AO004 OPTION EXERCISE TYPE	AO005 OPTION EXERCISE PRICE	AO006 TYPE OF INTEREST STRIKE	AO007 STRIKE MATURITY DATE	AO008 FREQUENCY STRIKE	AO009 SECURITY OFFERED IN EXCHANGE	AO010 CONVERSION RATIO
1	EARLY REDEMPTION	X	X	X						
2	REDEMPTION FOR TAX REASONS	X	X	X						
3	INTEREST RATE CHANGE	X	X	X		X				
4	MATURITY DATE CHANGE	X	X	X			X			
5	MARKET REPURCHASE	X	X	X						
6	COUPON FREQUENCY CHANGE	X	X	X				X		
7	CONVERSION/EXCHANGE	X	X	X					X	
8	DUAL CURRENCY	X	X	X						X
9	SPREAD CHANGE	X	X	X						
10	REFERENCE INDEX CHANGE	X	X	X						
11	BONUS SHARE	X	X	X						
12	FIXED-RATE CHANGE	X	X	X						

AO001 TYPE OF OPTION

- 1 EARLY REDEMPTION
- 2 REDEMPTION FOR TAX REASONS
- 3 INTEREST RATE CHANGE
- 4 MATURITY DATE CHANGE
- 5 MARKET REPURCHASE
- 6 COUPON FREQUENCY CHANGE
- 7 CONVERSION/EXCHANGE
- 8 DUAL CURRENCY
- 9 SPREAD CHANGE
- 10 REFERENCE INDEX CHANGE
- 11 BONUS SHARE
- 12 FIXED-RATE CHANGE

AO002 OPTION EXERCISE START DATE

AO003 OPTION EXERCISE END DATE

The field should be 2099-12-31 in the case of an option with no exercise end date for a perpetual bond.

AO004 TYPE OF EXERCISE

Enter the entity (issuer and/or subscriber) with the right to exercise the option. If more than one type of exercise is available enter each separately.

Value:

- C CALL (BY THE ISSUER)
- P PUT (BY THE SUBSCRIBER)
- A AUTOCALLABLE

AO005 OPTION EXERCISE PRICE

AO006 TYPE OF INTEREST STRIKE

Enter the type of interest rate on the security if the option is exercised.

Value:

- 0 FIXED RATE
- 1 FLOATING RATE
- 3 STRUCTURED
- 4 MIXED RATE

AO007 STRIKE MATURITY DATE

Enter the new maturity of the security if the option is exercised.

AO008 FREQUENCY STRIKE

Enter the new coupon frequency if the option is exercised.

Value:

- Z ZERO COUPON
- C ONE COUPON
- D BI-ANNUAL
- A ANNUAL
- S SEMI-ANNUAL
- Q FOUR-MONTHLY
- T QUARTERLY
- B BI-MONTHLY
- M MONTHLY
- I IRREGULAR
- U NOT KNOWN
- O OTHER

AO009 SECURITY OFFERED IN EXCHANGE

Enter the ISIN code of the security (share, bond, warrant) that will be offered in conversion or exchange if the option is exercised.

AO010 CONVERSION RATIO

Enter the ratio at which the security will be converted/exchanged.

Sections 2-3 of the 129 Provisions

AA001 (*) EXPECTED DURATION

For securities **other than** covered warrants, leverage certificates, certificates, ETCs and ETNs:

- enter the expected duration of the security in months. For most securities this is the weighted average of the maturities set for the redemption of principal, with weights equal to the corresponding redemption instalments. For securitization products it is the expected life of the tranche estimated by the issuer. Duration is calculated without taking into account the possibility of the issuer and/or subscriber exercising an early redemption option.

For covered warrants, leverage certificates, certificates, ETCs and ETNs:

- the field should not be filled in.

AA002 (*) EFFECTIVE YIELD AT ISSUE – GUARANTEED COMPONENT

For securities **other than** covered warrants, leverage certificates, certificates, ETCs and ETNs:

- enter the guaranteed component of the effective annual yield from issue to maturity before tax.

  Please note that:
  - for floating rate securities indexed to monetary and/or financial market interest rates, this is the spread (if positive), compounded to maturity,
  - for more complex structured returns, this is the minimum guaranteed rate, compounded to maturity,
  - with floor clauses, the floor is the guaranteed portion.

  Fill in the field in **percentage points** not basis points.

For covered warrants, leverage certificates, certificates, ETCs and ETNs:

- do not fill in the field.

AA003 (*) EFFECTIVE YIELD AT ISSUE – VARIABLE COMPONENT

For securities **other than** covered warrants, leverage certificates, certificates, ETCs and ETNs:

- enter the variable component of the effective annual yield at issue (before tax and excluding any guaranteed component per the foregoing point) calculated on the value of the reference indices at the time of issue assuming they are constant over time.

  Fill in the field in **percentage points** not basis points.

For covered warrants, leverage certificates, certificates, ETCs and ETNs:

- do not fill in the field.

AA004 (*) EVALUATION BASIS FOR COST OF FUNDING

Indicate the type of value entered in the funding cost field.

Value:

- F GLOBAL PERCENTAGE COST
- V SPREAD APPLIED TO EURIBOR 3M

Enter F if the cost of funding is based on a fixed rate and V for a floating rate.

AA005 (*) COST OF FUNDING

Enter the theoretical annual percentage cost to the issuer calculated on the basis of the net revenue after deducting fees and taking account of the cost of any hedging. The field may also contain a negative value.

Please note that:

- where the cost of funding is calculated at a fixed rate, this is the total percentage cost,
- where the cost of funding is calculated at a variable rate, this is the spread (in percentage points) with respect to the 3-month Euribor. Where the reference index for the variable interest rate is not the 3-month Euribor, the spread should still be calculated in relation to the 3-month Euribor.

The cost of funding should be calculated at a corporate group level. Fees paid by the subscriber to third parties, which are not entities of the same issuer group, should be excluded from the computation as they are not a cost for the issuer.
The cost of hedging, if any, and changes to the expected cash flows due an hedging strategy, as for a back-to-back hedging, should be included.
The cost of hedging is an estimation because the cash flows and the hedging strategy can be partially unknown at the issue, moreover the hedging strategy can determined from a whole issuer portfolio point of view.

AA006 (*) NUMBER OF ASSETS UNDERLYING THE DERIVATIVE COMPONENT

Type of derivative embedded in the financial instrument. Indicate whether this is a derivative with a single underlying asset or with at least two underlying assets.

Value:
- 1 UNIQUE UNDERLYING ASSET
- 2 AT LEAST TWO UNDERLYING ASSETS

AA007 (*) PATH DEPENDENT DERIVATIVE COMPONENT

Type of derivative embedded in the financial instrument. Indicate whether the pay-off depends on the value of the underlying(s) at a pre-set date (e.g. at maturity) or whether it is path dependent.

Value:
- 1 PATH DEPENDENT
- 2 NON PATH DEPENDENT

AA008 (*) TYPE OF EXERCISE OF DERIVATIVE

Type of derivative option contract (call, put or other).

For debt securities:
- C CALL
- P PUT
- A OTHER

For ‘exotic’ covered warrants, certificates, ETC and ETN see field AD001.

For ‘plain vanilla’ covered warrants:
- field must be left empty.

AA009 (*) TYPE OF LEVERAGE

Value:
- 1 BULLISH
- 2 BEARISH
- 3 OTHER

For ETC, ETN, leverage certificates and ‘exotic’ covered warrant:
- indicate the type of leverage.

For all other securities:
- field must be left empty.

AA010 (*) MAXIMUM LEVERAGE

For ETC, ETN, leverage certificates and ‘exotic’ covered warrant:
- for both fixed and dynamic leveraged instruments, enter, with the relative sign, the maximum ratio between the return on the security and the return on the underlying. Where the value of the securities depends on the performance of several underlying assets, enter the maximum leverage ratio among all underlying assets. Where the instrument replicates a leveraged index, enter the leverage ratio with respect to the reference market index, not necessarily leveraged. For fixed leveraged instruments, the maximum and minimum leverage ratios are the same.

For all other securities:
- field must be left empty.

AA011 (*) MINIMUM LEVERAGE

For ETC, ETN, leverage certificates and ‘exotic’ covered warrant:
- For both fixed and dynamic leveraged instruments, enter, with the relative sign, the minimum ratio between the return on the security and the return on the underlying. Where the value of the securities depends on the performance of several underlying assets, enter the minimum leverage ratio among all underlying assets. Where the instrument replicates a leveraged index, enter the leverage ratio with respect to the reference market index, not necessarily leveraged. For fixed leveraged instruments, the maximum and minimum leverage ratios are the same.

For all other securities:
- field must be left empty.

AA012 (*) LEVERAGE CALCULATION BASIS

Value:
- G DAILY
- M MONTHLY
- A OTHER

For ETC, ETN, leverage certificates and ‘exotic’ covered warrant:
- indicate the “Leverage calculation basis”.

For all other securities:
- field must be left empty.

Section 4 of the 129 Provisions

OUTSTANDING CERTIFICATES
Fields AQ001 to AQ005 should only be filled in for covered warrants, leverage certificates, certificates, ETCs and ETNs. Fields AQ002 to AQ005 should be filled in for every quarter in which a report of the number of outstanding certificates is required (see field AQ001).

PLACEMENT AND REDEMPTION
Fields AQ006 to AQ025 should only be filled in for financial instruments other than covered warrants, leverage certificates, certificates, ETCs and ETNs.

Fields AQ006 to AQ019 are filled in according to the Partner's Role:
- 'Issuer': fill in all the fields
- 'Placement agent' and 'Parent company': only fill in the fields relating to resident entities.

Fields AQ020 to AQ025 are filled in according to the Partner's Role:
- 'Issuer' and 'Parent company': filling-in mandatory
- 'Placement agent': do not fill in.

Please note that the amount placed and the amount of early redemptions do not have to be filled in for securities issued and offered by Italian banks, which send equivalent reports pursuant to Circular Orders 154 and 272.

AQ001 (*) NUMBER OF OUTSTANDING CERTIFICATES
Enter the number of outstanding certificates at the end of the reference quarter.

The field is filled in according to the Partner's Role:
- 'Issuer' and 'Parent company': fill in the field with the total number of certificates circulating at the end of every quarter. By convention, enter 0 if the securities are withdrawn from the market in the reference quarter and no longer traded. No report will be required for subsequent quarters,
- 'Placement agent': fill in the field with the number of circulating instruments relating to the dealer only at the end of the quarter in which trading began for securities to be listed, and at the end of the quarters in which placement occurred for unlisted securities.

AQ002 (*) REFERENCE QUARTER END DATE
Enter the end of quarter reference date.

AQ003 (*) TRADING PRICE
Enter the trading price at the end of the reference quarter in units of the trading currency.

If the security is traded on more than one market or MTF, enter the main one. For unlisted securities, enter the price of the last known transaction. The main market depends on such elements as the number of transactions, trading volume, and market liquidity including in terms of bid-ask spread.

AQ004 (*) LISTING STATUS
Value:
- 1 IN PROGRESS
- 0 EARLY EXTINCTION

AQ005 (*) TRADING PRICE CURRENCY
Enter the ISO code of the currency in which the financial instrument is traded.

AQ006 (*) PLACEMENT END DATE
Enter the date on which the subscription of the securities ends.

AQ007 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY RESIDENT BANKS

AQ008 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY NON-RESIDENT BANKS

AQ009 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY RESIDENT GOVERNMENT ENTITIES

AQ010 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY NON-RESIDENT GOVERNMENT ENTITIES

Enter the amount placed with or subscribed by non-resident government entities or international organizations.

AQ011 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY RESIDENT FINANCIAL CORPORATIONS

Enter the amount placed with or subscribed by operators belonging to the resident financial sector, including financial auxiliaries but excluding banks.

AQ012 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY NON-RESIDENT FINANCIAL CORPORATIONS

Enter the amount placed with or subscribed by operators belonging to the non-resident financial sector, including financial auxiliaries but excluding banks.

AQ013 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY RESIDENT NON-FINANCIAL CORPORATIONS

Enter the amount placed with or subscribed by resident non-financial corporations.

AQ014 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY NON-RESIDENT NON-FINANCIAL CORPORATIONS

Enter the amount placed with or subscribed by non-resident non-financial corporations.

AQ015 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY RESIDENT HOUSEHOLDS

Enter the amount placed with or subscribed by resident households and entities serving resident households.

AQ016 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY NON-RESIDENT HOUSEHOLDS

Enter the amount placed with or subscribed by non-resident households and entities serving non-resident households.

AQ017 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY OTHER RESIDENT

Enter the amount placed with or subscribed by resident households or entities other than those defined in the previous fields (e.g. in the direct listing case, in the so-called accounts "X" case - when the lead manager of a syndicate does not know the name and / or the country of an investor introduced by another member of the syndicate – or other residual cases).

AQ018 (*) AMOUNT PLACED WITH OR SUBSCRIBED BY OTHER NON-RESIDENT

Enter the amount placed with or subscribed by non-resident households or entities other than those defined in the previous fields (e.g. in the direct listing case, in the so-called accounts "X" case - when the lead manager of a syndicate does not know the name and / or the country of an investor introduced by another member of the syndicate – or other residual cases).

AQ019 (*) TYPE OF AMOUNTS

Value:

- 1 Total amount placed/offered in Italy registered in the pot-system
- 2 Total amount placed/offered in Italy by the reporting entity
- 3 Total amount placed/offered in Italy not registered in the pot-system (exceptions)

AQ020 (*) REDEMPTION DATE

Enter the settlement date of the amount redeemed.

AQ021 (*) PRINCIPAL REDEEMED

AQ022 (*) TYPE OF REDEMPTION

Value:

- RAT GLOBAL EARLY REDEMPTION
- RAP PARTIAL EARLY REDEMPTION
- RRT REDEMPTION FOR TOTAL REPURCHASE
- RRP REDEMPTION FOR PARTIAL REPURCHASE
- CVP REDEMPTION FOR PARTIAL CONVERSION
- CVT REDEMPTION FOR TOTAL CONVERSION
- DEF DEFAULTED SECURITIES
- RCP REDEMPTION FOR PARTIAL EXCHANGE
- RCT REDEMPTION FOR TOTAL EXCHANGE
- ASS ASSIMILATION TRANCHE
- ATA ATYPICAL TYPE OF AMORTIZATION – OTHER
- ATE ATYPICAL AMORTIZATION TYPE – BY RANDOM DRAWING
- ATR ATYPICAL AMORTIZATION TYPE – DECRASING IN NOMINAL VALUE
- CAA MORTGAGE STYLE AMORTIZATION – OTHER
- CAE MORTGAGE STYLE AMORTIZATION – DRAW
- CAR MORTGAGE STYLE AMORTIZATION – DECRASING IN NOMINAL VALUE
- COA CONSTANT CAPITAL AMORTIZATION – OTHER
- COE CONSTANT CAPITAL AMORTIZATION – DRAW
- COR CONSTANT CAPITAL AMORTIZATION – DECRASING IN NOMINAL VALUE
- INC SECURITY EXTINCTION FOR UNSUFFICIENT FUNDS
- ALT OTHER
- NAT ABS – TOTAL AMORTIZATION POOL FACTOR
- NPA ABS – PARTIAL AMORTIZATION POOL FACTOR

AQ023 (*) EFFECTIVE REDEMPTION PRICE

Enter the redemption price if different from the redemption price agreed at issue.

AQ024 (*) POOL FACTOR

For securitizations only (ABS and CDO), enter the percentage of principal still to be repaid. The value is expressed as 1 whole number and 8 decimal points and should fall between 0 and 1.

AQ025 (*) OUTSTANDING AMOUNT AFTER REDEMPTION

Securitization details

CA001 DESCRIPTION OF SECURITIZATION

Enter the name given to the securitization (e.g. Colosseo Finance).

CA002 TYPE OF SECURITIZATION

Value:
- 604 TRADITIONAL
- 605 SYNTHETIC
- 608 INSURANCE RISK
- 609 OTHER

CA003 TYPE OF ASSET UNDERLYING THE SECURITIZATION

Value:
- 22 LEASING
- 801 LOAN ISSUED OR GUARANTEED BY A STATE
- 802 RESIDENTIAL MORTGAGE LOAN
- 803 NON-RESIDENTIAL MORTGAGE LOAN
- 804 OTHER MORTGAGE LOAN
- 805 INVESTMENT GRADE LONG-TERM SECURITY (excl. government security)
- 806 INVESTMENT GRADE SHORT-TERM SECURITY (excl. government security)
- 807 OTHER INVESTMENT GRADE SECURITY
- 808 SECURITY RESULTING FROM OTHER SECURITIZATION (ABS)
- 809 HIGH-YIELD SECURITY
- 810 DISTRESSED SECURITY
- 811 CONSUMER CREDIT FOR PERSONAL CONSUMPTION
- 812 CONSUMER CREDIT AT POINT OF SALE (other than 814)
- 813 BUSINESS FINANCING
- 814 CONSUMER CREDIT FOR VEHICLE FINANCE
- 815 CREDIT CARD FINANCE
- 816 TRADE CREDIT
- 818 OTHER FINANCE
- 819 CREDIT
- 820 REAL ESTATE
- 821 OTHER ASSETS

If the securitization involves more than one asset, enter the main asset.

CA004 COLLECTABILITY OF SECURITIZED CREDIT

Value:
- 550001 NON-PERFORMING LOAN OTHER THAN BAD DEBT
- 550010 CURRENT LOAN
- 551000 BAD LOAN
- 9 NOT KNOWN

If the securitization includes loans of different collectability, enter the main category.

CA005 REVOLVING CREDIT

Value:
- 1 YES
- 2 NO

CA006 MASTER TRUST

Value:
- 1 YES
- 2 NO

CA007 WAREHOUSE

Value:
- 1 YES
- 2 NO

CA008 FLAG REPACKAGING

Value:
- 0 NO REPACKAGING
- 1 REPACKAGING OF ITALIAN SECURITIES (issuer resident in Italy)
- 2 REPACKAGING OF FOREIGN SECURITIES (issuer non-resident in Italy)

CA010 PARTLY PAID

Value:
- 1 YES
- 2 NO

CA011 GENERAL GOVERNMENT LOANS

Indicate whether most of the securitized assets consist of loans to general government.

Value:
- 1 YES
- 2 NO

CA012 FVC E-MAIL ADDRESS

CA013 CLOSURE DATE OF SECURITIZATION

CA014 TYPE OF CLOSURE

Value:
- 01 TOTAL LIQUIDATION OF PORTFOLIO ASSETS-LIABILITIES
- 02 TRANSFER OF REMAINING PORTFOLIO TO THIRD PARTIES
- 99 OTHER

ORIGINATOR

The fields CA015 to CA020 should be filled in for each originator with their reference data. If an originator sells assets denominated in more than one currency the data relating to each currency should be entered separately.

If the originators are non-resident or more than 20 and not supervised, then field CA015 'Seller counterparty code' should be filled in with the conventional value of 99999999995 and the other fields should be filled in for the whole operation and not for the individual originators.

CA015 SELLER COUNTERPARTY CODE

Enter the taxpayer number of the originator.

CA016 CURRENCY OF ASSETS SOLD

Enter the currency in which the assets sold are denominated.

CA017 ASSET VALUE

Enter the value of the assets sold at the time of the initial sale, i.e. before any write-downs (for revolving or warehouse credit enter the initial amount of the assets sold).

CA018 DATE OF SALE

Enter the date on which the assets were sold.

CA019 SALE VALUE

Enter the actual price of the assets at the time of the initial sale (for revolving or warehouse credit enter the initial amount of the assets sold).

CA020 ORIGINATOR'S E-MAIL ADDRESS

The field can be left empty if field CA015 'Seller counterparty code' is 99999999995.

SERVICER

The servicer is the entity in charge of the cash and payment services as well as the collection of the sold assets. The information relating to the servicer is optional within this message, this information may be communicated subsequently, within the deadlines set by the Bank of Italy's administrative measure on securitizations, through the "Communication of update" message.

CA021 SERVICER CODE

Taxpayer number of the servicer.

CA022 SERVICER E-MAIL ADDRESS

CA023 ACTIVITY START DATE

Date on which the servicing activity starts. The activity start date must be bigger or equal to the minimum date on which the assets were sold.

CA024 ACTIVITY END DATE

Date on which the servicing activity ends. The activity end date must be smaller or equal to the securitization closing date.

REPACKAGING

CA023 REPACKAGING NUMBER

Enter the number allocated to the securitizations with repackaged instruments. The field should only be filled in for ABSs issued by FVCs resident in Italy.

ABS DETAILS

AB001 SECURITIZATION ID NUMBER

For **resident issuers only**, enter the ID number identifying the securitization.

An Italian resident FVC can request the ID number by sending a message of 'Notice of commencement of securitization activity'.

The ID number is used to link to one another the various ISIN codes associated with different rankings (junior, mezzanine, senior) of a same securitization.

AB002 TRIGGER EVENT

Indicate whether there are clauses allowing early closure if stipulated events occur.

Value :

- 0 NO CLAUSE
- 1 CLAUSE

AB003 CALL OPTION

Indicate whether the securitization vehicle and/or the seller of the assets (originator) has an option to close the operation before the stipulated maturity.

Value:

- 0 NO OPTION
- 1 OPTION

AB004 CLASS

AB005 (*)	**RANKING**

Value:

- 1 SENIOR
- 2 MEZZANINE
- 3 JUNIOR

Equities details

TC001 TYPE OF SHARE

Value:

- 03 ORDINARY SHARE
- 04 SUBSIDISING MEMBER SHARE
- 05 COOPERATIVE PARTICIPATION SHARE
- 06 FINANCING MEMBER SHARE
- 07 CONVERTIBLE ORDINARY SHARE
- 08 SPECIAL SHARE
- 09 SAVINGS SHARE
- 10 CONVERTIBLE SAVINGS SHARE
- 11 PREFERENCE SHARE
- 12 CONVERTIBLE PREFERENCE SHARE
- 13 PARTICIPATING FINANCIAL INSTRUMENT
- 14 FINANCIAL INSTRUMENT PER ART. 12 DL 185/2008
- 99 OTHER EQUITY

TC002 SHARE CATEGORY

Enter any name identifying the category of shares where a same 'type of share' includes shares with different dividend and voting rights (e.g. CAT A and CAT B).

TC003 WITH/WITHOUT NOMINAL VALUE

Value:

- 0 WITH NOMINAL VALUE
- 1 WITHOUT NOMINAL VALUE

TC004 NUMBER OF SHARES

Enter the number of shares '**subscribed**' for each share bearing an ISIN code. If the number of shares has been approved but not yet subscribed, enter 0.
For equities not **listed** on an Italian regulated market the issuer should send an update message stating the number of outstanding securities and any subsequent changes (increase or decrease following corporate changes).

TC005 TOTAL NOMINAL VALUE

Enter the share capital **subscribed** for each share with an ISIN code. The total nominal value should be equal to the product of the nominal value (where present) by the number of shares. If the total nominal value has been approved but not yet subscribed, enter 0.

TC006 VOTING RIGHTS

Enter the type of voting rights to which holders of the shares are entitled.
If the field TC004 is '03 – ORDINARY SHARE' the default setting for voting rights is V, changeable if necessary.

Value:

- V SHARE WITH ONLY ONE VOTING RIGHT
- N SHARE WITHOUT VOTING RIGHT
- R SHARE WITH LESS THAN ONE VOTING RIGHT
- E SHARE WITH MORE THAN ONE VOTING RIGHT
- X NOT KNOWN OR NOT APPLICABLE

TC007 PAID-IN CAPITAL

Value:

- F FULLY PAID-IN
- O NOT PAID-IN
- P PARTLY PAID-IN
- X NOT KNOWN

TC008 TYPE OF DIVIDEND

For preference and savings shares, both convertible and non-convertible, and for convertible ordinary shares enter the type of dividend distributed (field TC004 equal to 07, 09, 10, 11 or 12). The attribute relates to the right to distributed profits and to repayment. For other types of share the default dividend setting is X.

Value:

- F PERIODIC PREDETERMINED DIVIDEND

- C PREDETERMINED DIVIDEND AND RECOVERY
  (Share giving the right to predetermined dividends and, for the years in which dividends are not paid, to their recovery at a future date before payment of dividends on ordinary shares)

- P FIXED DIVIDEND AND PARTICIPATION IN FURTHER DIVIDENDS AND NEW CAPITAL ISSUES
  (Share that pays not only a fixed dividend but also gives the right, on a par with holders of ordinary shares, to participate in the distribution of other dividends and new capital issues)

- Q PREDETERMINED DIVIDEND, FURTHER DIVIDENDS UNDER SPECIFIC CONDITIONS AND RECOVERY
  (Share that gives the right, under specific conditions, to further dividends on top of the predetermined dividend. For the years in which dividends are not paid, it gives a right to recover them at a future date before payment of dividends on ordinary shares)

- A VARIABLE DIVIDEND LINKED TO A GIVEN RETURN

- N ORDINARY SHARE DIVIDEND AND OTHER PREFERENTIAL RIGHTS IN CASE OF COMPANY LIQUIDATION
  (Share giving the right to the same dividend as ordinary shares but with other preferential rights in the event of the company's liquidation)

- X NOT KNOWN

TC009 TYPE OF ENTITLEMENT

Indicate whether the holder has voting rights and is entitled to dividends for the whole of the financial year (regular entitlement) or for only part of it, calculated from the date of assignment of the share certificates to the closure of the financial year (irregular entitlement).

Value:

- 0 REGULAR ENTITLEMENT
- 1 IRREGULAR ENTITLEMENT
- 9 NOT KNOWN

TC010 PRO RATA ENTITLEMENT START DATE

Enter, for shares with irregular entitlement only (field TC009 equal to 1), the day from which the holder becomes entitled to voting rights and to receive dividends.

TC011 CONVERTIBILITY

Value:

- 0 NON-CONVERTIBLE
- 1 CONVERTIBLE

TC012 RESTRICTIONS ON OWNERSHIP/TRANSFERABILITY

Indicate whether the security has restrictions on its ownership and/or transfer.

When field TC004 is ‘03 – ORDINARY SHARES’ or ‘07 – CONVERTIBLE ORDINARY SHARES’ filling-in of the field is mandatory. For other types of shares the default setting of the field is X, changeable if necessary.

Value:

- T RESTRICTIONS
- U NO RESTRICTIONS
- X NOT KNOWN

TC013 RESTRICTION END DATE

Enter the date on which any restrictions on the holder terminate.

TC014 BONUS SHARE

Indicate whether the retention of the equity over a pre-set period of time assigns a bonus to its owner.

Value:

- 0 WITHOUT BONUS
- 1 WITH BONUS

TC015 BONUS SHARE DATE

Enter the date up to which the holder is required to keep the share, without interruption, in order to become entitled to a bonus share.

Rights details

DI001 TYPE OF RIGHT

Value:

- A ASSIGNMENT
- P PURCHASE
- S SUBSCRIPTION
- M OTHER

Enter A if the holder is entitled to receive new securities free of charge, P if the holder has priority to purchase already issued securities against payment, S if the holder has priority to subscribe newly issued securities against payment, and M in other cases (e.g. right to shares resulting from other shareholders' withdrawal, assignment of stock options, assignment of shares from stock dividend, assignment of other financial instruments, sale).

DI002 EXERCISE START DATE

DI003 EXERCISE END DATE

DI004 EXERCISE RATIO

Enter the number of rights needed to acquire an underlying asset. The ratio should be in alphanumeric form with a maximum of 19 characters (e.g. 3 convertible bonds for 2 rights).

DI005 COUPON WITH RIGHT EMBEDDED

Enter the number of the coupon representing the company operation issuing the right.

Warrant details

WA001 NUMBER OF WARRANTS ISSUED

Enter, if known, the number of warrants offered to subscribers at the date of issue. If the number of warrants is not known at the time of the ISIN request, the applicant should later send an 'Update communication' indicating the number of warrants actually issued.

WA002 NUMBER OF CONVERSION SECURITIES

Enter, if known at the time of issue, the number of securities issued for the exercise of the warrants when the underlying asset is an equity or debt security.

Investment Certificate details

CE001 INVESTMENT CLASS

Value:

- A CLASS A
- B CLASS B

Enter A if the certificates replicate the performance of the underlying asset, B otherwise.

CE002 REPAYMENT FORM

Value:

- E ELECT AT SETTLEMENT
- F FIXED CASH REPAYMENT
- V VARIABLE CASH REPAYMENT
- S REPAYMENT IN ASSETS
- C REPAYMENT IN ASSETS AND CASH
- T REPAYMENT IN ASSETS OR CASH
- M OTHERS
- X UNKNOWN/NOT APPLICABLE

CE003 DIVIDEND COUPON

Value:

- 0 NO
- 1 YES

Set to “1 – YES” if the security returns the dividend yield of the underlying instrument.

CE004 BARRIER OPTION

Value:

- KI KNOCK IN
- KO KNOCK OUT
- CO CORRIDOR
- AL OTHER

Leverage Certificate and Covered Warrant details

LV001 BARRIER DEPENDENCY TYPE

Value:

- N BARRIER INSTRUMENT BASED
- T BARRIER UNDERLYING BASED
- M OTHER

Other details

AD001 TYPE OF OPTION

Value:

- C CALL
- P PUT
- E EXOTIC
- BEAR BEAR
- BULL BULL
- CERT CERTIFICATES
- X NOT KNOWN

For a correct reporting see the explanations provided in the description of the field SF013 “TYPE OF FINANCIAL INSTRUMENT”.

AD002 (*) EUSIPA

Enter the EUSIPA security categorisation.

For **investment certificates**, takes the value:

- 1100 UNCAPPED CAPITAL PROTECTION
- 1110 EXCHANGEABLE CERTIFICATES
- 1120 CAPPED CAPITAL PROTECTED
- 1130 CAPITAL PROTECTION WITH KNOCK-OUT
- 1140 CAPITAL PROTECTION WITH COUPON
- 1199 MISCELLANEOUS CAPITAL PROTECTION
- 1200 DISCOUNT CERTIFICATES
- 1210 BARRIER DISCOUNT CERTIFICATES
- 1220 REVERSE CONVERTIBLES
- 1230 BARRIER REVERSE CONVERTIBLES
- 1240 CAPPED OUTPERFORMANCE CERTIFICATES
- 1250 CAPPED BONUS CERTIFICATES
- 1260 EXPRESS CERTIFICATES
- 1299 MISCELLANEOUS YIELD ENHANCEMENT
- 1300 TRACKER CERTIFICATES
- 1310 OUTPERFORMANCE CERTIFICATES
- 1320 BONUS CERTIFICATES
- 1330 OUTPERFORMANCE BONUS CERTIFICATES
- 1340 TWIN-WIN CERTIFICATES
- 1399 MISCELLANEOUS PARTICIPATION
- 1440 CREDIT LINKED LINEAR
- 1450 CREDIT LINKED EQUITY TRANCHE
- 1460 CREDIT LINKED MEZZ/SENIOR TRANCHE

For **leverage certificates,** takes the value:

- 2200 KNOCK-OUT WARRANTS
- 2205 OPEN-END KNOCK-OUT WARRANTS
- 2210 MINI-FUTURES
- 2299 MISCELLANEOUS LEVERAGE WITH KNOCK-OUT
- 2300 CONSTANT LEVERAGE CERTIFICATES
- 2399 MISCELLANEOUS CONSTANT LEVERAGE PRODUCTS

For **covered warrants,** takes the value:

- 2100 WARRANTS
- 2110 SPREAD WARRANTS
- 2199 MISCELLANEOUS LEVERAGE WITHOUT KNOCK-OUT
- 2230 DOUBLE KNOCK-OUT WARRANTS
- 2299 MISCELLANEOUS LEVERAGE WITH KNOCK-OUT

AD003 EXERCISE

Takes the value:

- A AMERICAN
- E EUROPEAN
- P PERIODIC/BERMUDAN

AD005 (*) UNDERLYING ASSET

Enter the underlying asset that determined the price of the financial instrument.

For investment **certificates,** takes the value:

- S SHARE
- D DEBT SECURITY
- O GOVERNMETN SECURITY
- R PART OF CIU (Collective Investment Undertaking)
- C CURRENCY AND EXCHANGE RATE
- I INDEX
- T GOODS
- F OTHER FINANCIAL INSTRUMENT
- M OTHER ASSET
- Z BASKET OF SHARES AND INDICES
- N BASKET OF DEBT SECURITIES
- V BASKET OF CURRENCIES AND EXCHANGE RATES
- B BASKET OF ASSETS
- Y INTEREST RATE
- X NOT KNOWN

For **leverage certificates** and **covered warrants,** takes the value:

- S SHARE
- D DEBT SECURITY AND INTEREST RATE
- O GOVERNMETN SECURITY
- R PART OF CIU (Collective Investment Undertaking)
- C CURRENCY AND EXCHANGE RATE
- I INDEX
- T GOODS
- F OTHER FINANCIAL INSTRUMENT
- M OTHER ASSET
- Z BASKET OF SHARES AND INDICES
- N BASKET OF DEBT SECURITIES
- V BASKET OF CURRENCIES AND EXCHANGE RATES
- B BASKET OF ASSETS
- X NOT KNOWN

For **rights,** takes the value:

- S ORDINARY SHARE
- C CONVERTIBLE ORDINARY SHARE
- P PREFERRED/PREFERENCE SHARES
- F PREFERRED/PREFERENCE CV SHARES
- B DEBT SECURITY
- I MIXED ASSETS
- O OTHER
- X NOT APPLICABLE

For **warrants,** takes the value:

- S SHARE
- D DEBT SECURITY AND INTEREST RATE
- O GOVERNMENT SECURITY
- R PART OF CIU (Collective Investment Undertaking)
- T GOODS
- X NOT KNOWN

AD006 DESCRIPTION OF UNDERLYING ASSET

Enter the description of the underlying financial instrument.

AD007 ISIN CODE OF UNDERLYING ASSET

Enter the ISIN code of the underlying asset when the field AD005 'Underlying asset' is S, I, C, O or D.

If the underlying asset is not present in the database, send an ISIN request where the Bank of Italy is National Numbering Agency for the underlying[13] and otherwise send a request for registration in the database by e-mail to FE129@bancaditalia.it.

AD008 MULTIPLE

Enter, if applicable, the number of financial instruments associated with the exercise of the option.

AD009 (*) ISSUE DATE

For **warrants** enter the date of issue of the warrant or the earliest date of exercise. For other securities enter the date of issue.

AD010 (*) ISSUE CURRENCY

Enter the currency of the offer price on the primary market.

AD011 (*) ISSUE PRICE

Enter the offer price on the primary market according to the field AD012 "Listing Price Basis".

AD012 LISTING PRICE BASIS

Enter the unit of measurement in which the issue price is expressed.

Value:
P PERCENTAGE
U UNIT

AD013 NUMBER OF CERTIFICATES ISSUED

AD014 STRIKE PRICE CURRENCY-DENOMINATION

Enter the currency of the exercise price.

AD015 STRIKE PRICE

For **warrants** enter, where available at issue, the price to be paid when the warrant is exercised to purchase the underlying asset. For other securities enter the price at which the right associated with an option can be exercised.

AD016 EARLY EXERCISE

Value:
- 0 NOT AVAILABLE
- 1 AVAILABLE

AD017 DISSEMINATION DATE

Enter the date from which the reference data are disseminated.

[13] For details please refer to the 'Terms of use of Code Service' available on the Bank of Italy's website.

If SF023 “Type of documentation” is 1 - Provisional, the default date is 31/12/2099 (not disseminated).

If SF023 “Type of documentation” is 2 - Definitive, the applicant must enter the reference data dissemination date.

The ISIN code is disseminated to public only when the documentation is definitive.

Other fields

ME001 TYPE OF UPDATE

Value:
- 2 VARIATION
- 5 CORRECTION

Select '2 – VARIATION' if the change takes effect on a specific date (enter in the field ME002 'Variation start date'); select '5 – CORRECTION' if the change has effect over the whole life of the security.

ME002 VARIATION START DATE

See field ME001.

ME003 129 STATUS

The field is auto-filled by the application and shows the state of progress of 129 Reports for the security selected.

In ISIN request/registration messages the value of the field is determined at the time of saving on the basis of the information input; in update messages the value shown is that of the last previous communication.

Value:
- 0 NOT TO BE REPORTED
- 1 TO BE STARTED
- 2 SECTIONS COMPLETED: 1
- 3 SECTIONS COMPLETED: 1, 2-3
- 4 SECTIONS COMPLETED: 1, 2-3, 4
- 9 NOT KNOWN
- X SECTIONS COMPLETED: 4 ONLY

Message compilation via csv file upload

Both FEAT and FE129 application allow users, in some specific cases, to upload data by importing files in csv format. The creation of a csv file properly created, in terms of layout, is possible by downloading, modifying and importing to the application the file of an activity prepared manually at an earlier time.

We recommend following these steps[14]:

1. Select one of the activities already despatched or in progress,
2. Download it in csv (for non-massive messages only),
3. Change/add to the data it contains,
4. Import the changed file keeping the original format (csv).

Moreover, a different option is available for some particular messages, for which it is possible to create a csv file using the excel tool, named '*csv-txt generator'*, available for download from the applications FEAT and FE129.

The following tables report a map of the messages for which the csv import is avaible.

Legend:

- **Y**: csv import is available;
- **N**: csv import is not available;
- **Y (+gen)**: csv import is available and can be created using the '*csv-txt generator*';
- **N (+gen)**: csv import is not available but a txt can be created using the 'csv-txt generator' in order to be attached to a message of 'General communication'[15].

FEAT messages with csv import facility

DEBT SECURITIES

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	Y	Y	
Request for ISIN with final data	Y		Y
Registration of ISIN	Y		
Communication of final data	N	N	
Communication of update	N	N	
Communication of coupons	Y	Y	
Communication of placement data update	N		
Communication of redemptions	Y	Y	

DEBT SECURITIES : ABS and CDO

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	Y	Y	
Registration of ISIN	Y	Y	
Communication of final data	N	N	
Communication of update	N	N	
Communication of amount placed	Y	Y	
Communication of coupons	Y	Y	
Communication of placement data update	N		
Communication of redemptions	Y	Y	

[14] For the import/export function see the 'FEAT/FE129 User Manual'.
[15] For further information contact our helpdesk.

EQUITIES

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	Y		Y
Communication of update	N		N

RIGHTS

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	Y		Y
Communication of update	N		N

WARRANTS

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	Y		Y
Communication of update	N		N

INVESTMENT CERTIFICATES

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for ISIN	Y	Y	
Registration of ISIN	Y	Y	
Communication of final data	N	N	
Communication of update	N	N	
Communication of coupons	Y	Y	

COVERED WARRANTS, LEVERAGE CERTIFICATES, ETCs, ETNs

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Massive request for ISIN	Y *(+gen)*		
Massive communication of final data	Y *(+gen)*		
Communication of update	N		

SECURITIZATION ID NUMBER

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Request for securitization ID number	Y		
Communication of update	Y		
Communication of securitization closure	N		

LISTING

TYPE OF MESSAGE	Issuer	Placement agent	Reporting agent
Communication of listing	Y	Y	Y

FE129 messages with csv import facility

DEBT SECURITIES

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Request for ISIN	Y		Y
Request for ISIN with final data and 129 reference attributes (Section 1)	Y		Y
Registration of ISIN for 129 reporting Section 4		Y	
Registration of ISIN and 129 reference attributes (Section 1)	Y	N	Y
Communication of final data and 129 reference attributes (Section 1)	N	N	N
Communication of 129 reference attributes (Section 1)	N	N	N
Communication of 129 reference attributes (Sections 2-3)	N	N	N
Communication of coupons	Y	Y	Y
Communication of placement data update	N		
Communication of amount placed 129 (Section 4)	Y	N	Y
Communication of early redemptions 129 (Section 4)	Y		Y

DEBT SECURITIES: ABS and CDO

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Request for ISIN	Y		Y
Registration of ISIN for 129 reporting Section 4		Y	
Registration of ISIN and 129 reference attributes (Section 1)	Y	N	Y
Communication of final data and 129 reference attributes (Section 1)	N	N	N
Communication of 129 reference attributes (Section 1)	N	N	N
Communication of 129 reference attributes (Sections 2-3)	N	N	N
Communication of coupons	Y	Y	Y
Communication of placement data update	N		
Communication of amount placed 129 (Section 4)	Y	N	Y
Communication of early redemptions 129 (Section 4)	N *(+gen)*		N *(+gen)*

INVESTMENT CERTIFICATES

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Massive request for ISIN	Y *(+gen)*		
Massive registration of ISIN and 129 reference attributes (Section 1)	Y *(+gen)*	N	Y *(+gen)*
Massive communication of final data and 129 reference attributes (Section 1)	Y *(+gen)*		
Communication of 129 reference attributes (Section 1)	Y *(+gen)*	N	Y *(+gen)*
Communication of 129 reference attributes (Sections 2-3)	Y *(+gen)*	Y *(+gen)*	Y *(+gen)*
Communication of coupons	Y	Y	Y

COVERED WARRANTS, LEVERAGE CERTIFICATES, ETCs, ETNs

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Massive request for ISIN	Y *(+gen)*		
Massive registration of ISIN and 129 reference attributes (Section 1)	Y *(+gen)*	Y *(+gen)*	Y *(+gen)*
Massive communication of final data and 129 reference attributes (Section 1)	Y *(+gen)*		
Communication of 129 reference attributes (Section 1)	Y *(+gen)*	Y *(+gen)*	Y *(+gen)*
Communication of 129 reference attributes (Sections 2-3)	Y *(+gen)*	Y *(+gen)*	Y *(+gen)*

QUARTERLY REPORT

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Communication of quantitative data for Certificates, CWs, ETCs and ETNs (Section 4) rants, ETC and ETN (Section 4)	Y *(+gen)*	N *(+gen)*	Y *(+gen)*

Quarterly reports with issuer or parent company role and regarding more than 50 securities should be sent through a general communication.

LISTING

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Communication of listing	Y	Y	Y

SECURITIZATION ID NUMBER

TYPE OF MESSAGE	Issuer	Placement agent	Parent company
Request for securitization ID number	Y		
Communication of update on securitization operation	Y		
Communication of securitization closure	N		

More details about the messages for which the '*csv-txt generator*' is available are reported in the following table.

Type of Security	Application	Flow ID	Message
DEBT SECURITITES	FE129	FEAT_219	Communication of early redemptions 129 (Section 4)
INVESTMENT CERTIFICATES	FE129	FEAT_209	Request for ISIN
		FEAT_205	Registration of ISIN and 129 reference attributes (Section 1)
		FEAT_206	Communication of final data and 129 reference attributes (Section 1)
		FEAT_216	Communication of 129 reference attributes (Section 1)
		FEAT_217	Communication of 129 reference attributes (Sections 2-3)
COVERED WARRANTS, LEVERAGE CERTIFICATES, ETCs, ETNs	FEAT	FEAT_421	Request for ISIN
		FEAT_423	Communication of final data
	FE129	FEAT_401	Request for ISIN
		FEAT_402	Registration of ISIN and 129 reference attributes (Section 1)
		FEAT_403	Communication of final data and 129 reference attributes (Section 1)
		FEAT_405	Communication of 129 reference attributes (Section 1)
		FEAT_417	Communication of 129 reference attributes (Sections 2-3)
QUARTERLY REPORT	FE129	FEAT_98	Communication of quantitative data for Certificates, CW's, ETC's and ETN's (Section 4)